

Structuring and Documenting a USGS Public Data Release

Part I - General Considerations

U.S. Department of the Interior U.S. Geological Survey

This tutorial is designed to help scientists think about the best way to structure and document their USGS public data releases. The goal is to present data in a logical and organized manner that enables users to quickly understand the data. In the first part of this tutorial, we will discuss general considerations for structuring and documenting a data release, regardless of the platform being used to distribute the data. In the second part of this tutorial, we will discuss how these general considerations can be implemented in ScienceBase.

This tutorial is brought to you by the USGS Core Science Analytics, Synthesis, and Library's Science Data Management Branch.

Terms Used in this Presentation

- **Dataset:** A structured collection of data. A dataset may consist of a single file or an ordered collection of files that contain observations or measurements (unprocessed or processed) as text, numbers, or multimedia.
- **Public Data Release:** A type of USGS information product designed to provide USGS scientists with a channel to publish reviewed and approved data. Unless exempted under provisions addressing sensitive or proprietary data, USGS authors are required to make bureau-funded data publicly available. The data that support scholarly publications must be released prior to, or simultaneously with, the publication. Other project data must be released no later than the end of the project. These requirements may be met with USGS data releases. Data release products contain one or multiple datasets, alongside metadata that describe what the files contain, provide relevant details about the collection or production of the data, and offer guidelines regarding appropriate use of the data.
- **Landing Page:** A webpage that provides access to the data and metadata for a data release. The digital object identifier for a data release should link to a landing page.

Science for a changing world

To ensure that we are using the same vocabulary, let's define a couple of terms that we will use in this presentation: dataset, data release, landing page. A dataset is a structured collection of data. A dataset may consist of a single file or an ordered collection of files that contain observations or measurements (unprocessed or processed) as text, numbers, or multimedia. A public data release is a type of USGS information product designed to provide USGS scientists with a channel to publish reviewed and approved data. Unless exempted under provisions addressing sensitive or proprietary data, USGS authors are required to make Bureau-funded data publicly available. The data that support a scholarly publication must be released prior to, or simultaneously with, the publication. Other project data must be released no later than the end of the project. These requirements may be met with USGS data releases. Data release products contain one or multiple datasets, alongside metadata that describe what the files contain, provide relevant details about the collection or production of the data, and offer guidelines regarding appropriate use of the data. A landing page is a webpage that describes a data release and provides access to the data and metadata. The digital object identifier for a data release should resolve to a landing page. There are various types of data releases in USGS, including those done for cooperators. For this tutorial, we are focusing on the publicly accessible release of USGS data.

Part I Overview



Determine how you want users to discover the data



Organize data to support user access and exploration



Choose a method and platform for distributing the data

If you have a data release with multiple datasets, there are three things that you will want to consider when determining the best approach for structuring and documenting your data release. You'll want to think about how you want users to discover the data once they are publicly available. You'll want to make sure that the data are organized in a manner that will support user access and exploration. And you'll want to consider the method and platform that you will employ for distributing your data. In this first part of the tutorial, we will dive into each of these considerations.

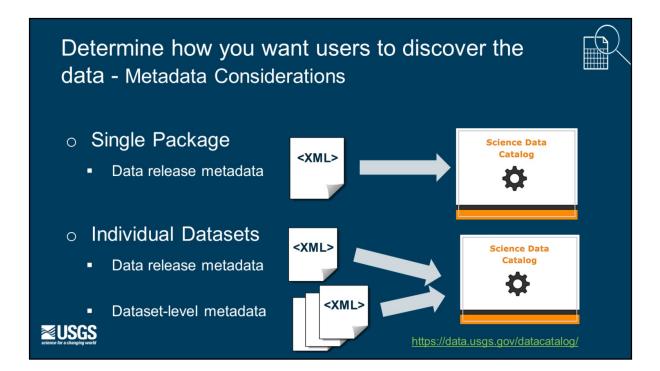
Determine how you want users to discover the data

- Single Package
 - If components require the context of the entire data release
- o Individual Datasets
 - If components don't require the context of the entire data release and may have utility independent from the data release





Take a moment to think about the different datasets of your data release. Do you think that downstream users will require the context of the entire data release in order to understand the different datasets? If so, you will likely want users to discover your data release as a single package. If you believe that the different datasets could stand on their own and may have utility independent from the data release, you may want to allow users to discover the datasets individually.



Data discovery is enabled by metadata in the form of an XML file. If you want users to discover your data release as a single package, you will want to have a single metadata record that is made available to be indexed by metadata catalogs like the USGS Science Data Catalog and by search engines. If you want users to be able to discover the datasets of your data release individually, you will need to ensure that each dataset's metadata is available to metadata catalogs and search engines. Additionally, you may want to share a metadata record for the entire data release. For more information on the Science Data Catalog, follow the link shown on the screen.

Organize data to support user access and exploration



○ Single package

- Downstream users will likely want to acquire all of the data in the data release
 - Data release is relatively small and can be easily downloaded as a single file or resource
 - Aggregated into a single dataset or database
 - Zip file to package individual files

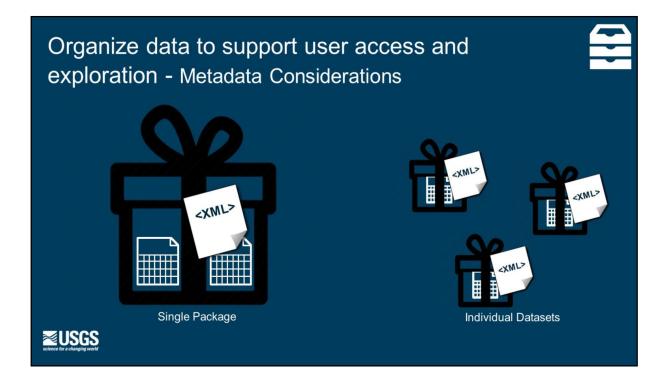
o Individual datasets

- Downstream users will likely want to pick and choose one or more of the datasets within the data release
- Data release is large and users may have trouble downloading the data release as a single package

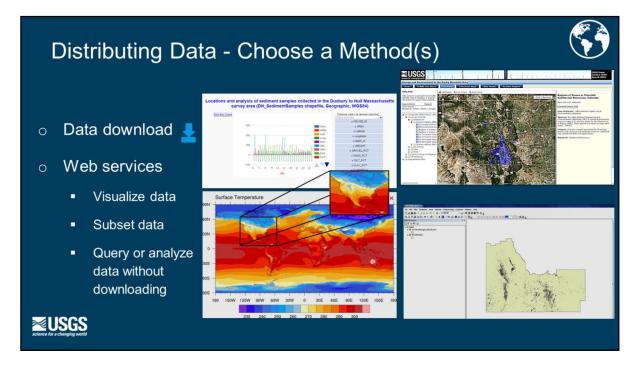
USGS

You should also consider how users may want to explore and access your data: as a single package or as individual datasets. You may come to the same conclusion for discovery and access or you may not.

When thinking about exploration and access, consider if downstream users will likely want to acquire all of the datasets in the data release or if users will likely want to pick and choose one or more of the datasets within the data release. You should also consider the size of the data release. If the data release is relatively small and can easily be downloaded as a single file or resource, the single package approach may work. For example, you could consider aggregating the datasets into a single dataset or database or you could use a zip file to package individual files together. If the data release is large and users may have trouble downloading or using the data release as a single package, you will likely want to provide users with access to individuals datasets or components.



The way that you organize your data may have an impact on the way that you document the data in the form of metadata. You want to ensure that data and metadata for understanding the data are packaged and made accessible together. If your data are being organized as a single package, you may need to create fewer metadata records; however, you should always ensure that all of the data are sufficiently documented. You want to balance the efficiency of creating metadata records for your data release with the ease of understanding and use for downstream users. If your data are being organized as separate resources that are accessible individually, you want to ensure that each dataset is paired with a metadata record to help users understand the data.



Finally, the method that you choose for distributing your data may also affect the way that you structure your data release. Often the easiest approach for distributing your data release will be to allow users to download the data and metadata files; however, for some data types, data producers may also be able to make use of web services.

Web services can help improve access for downstream users by allowing them

- to visualize the data in interactive maps before downloading or extracting them;
- to subset the data if they only need a portion of the data; or
- to query or analyze the data without downloading them by using a web feature service or web coverage service.

Repositories may have different requirements or recommendations for how you should structure your data to take advantage of web services.



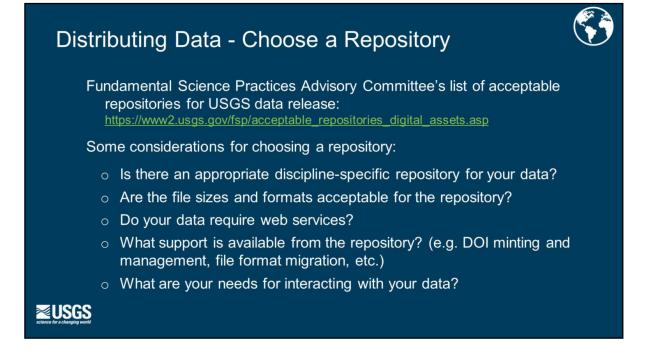
Distributing Data - Metadata Considerations

o Distribute data and metadata together

- Easy to download together
- Data shared via web services should also have metadata available



Again, it is important to ensure that data and metadata are distributed together, regardless of the distribution method that is employed. Metadata should be easy to download with the data, and data shared via web services should also have metadata available.



Next, you need to choose a repository for your data. The USGS Fundamental Science Practices Advisory Committee (FSPAC) maintains a list of acceptable repositories for USGS data releases. Follow the link on the screen to browse this list.

As you are deciding on the best repository for your data, here are some considerations to keep in mind:

- Is there an appropriate discipline-specific repository for your data? For example, discipline-specific repositories exist for genetics data and seismology data.
- Are the file sizes and formats of your data acceptable for the repository?
- Do your data require web services?
- What support is available from the repository? For example, will the repository mint and manage DOIs for the data? Will the repository perform file format migration in the future?
- What are your needs for interacting with your data? For example, do you need to dynamically pull information about your data into a web page?

Distributing Data via ScienceBase



- o Is there an appropriate discipline-specific repository for your data?
 - ScienceBase is not a discipline-specific repository
- \circ $\,$ Are the file sizes and formats acceptable for the repository?
 - ScienceBase can accept files up to 10 GB
- Do your data require web services?
 - ScienceBase can generate WMS, WFS, WCS, and ArcGIS REST services for certain geospatial file types
- o What support is available from the repository (e.g. DOI minting and management, file format migration, etc.)
 - ScienceBase mints and manages DOIs for data producers
- \circ $\,$ What are your needs for interacting with your data?
 - ScienceBase offers a robust application programming interface (API) for interacting with data

Science for a changing world

Let's take a look at these considerations with respect to ScienceBase, one of the acceptable repositories for USGS data releases.

ScienceBase is not a discipline-specific repository, so if an appropriate disciplinespecific repository does exist, your data should go into that repository.

ScienceBase accepts open, machine-readable file formats and can accept files up to 10 GB.

ScienceBase can generate web mapping services, web feature services, web coverage services, and ArcGIS REST services for certain geospatial file types.

ScienceBase will mint and manage DOIs for data producers; however, at this time, ScienceBase does not perform file format migration services.

Finally, ScienceBase offers a robust application programming interface or API for interacting with data.



Structuring and Documenting a USGS Public Data Release

Part II - Distributing Data Through ScienceBase

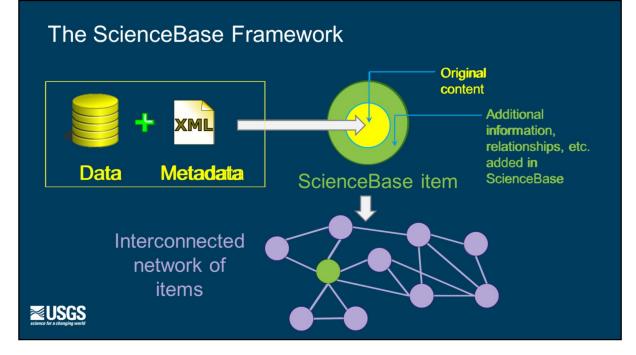
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Now that you know some of the general considerations for structuring and documenting a USGS public data release, as well as some basic information about the ScienceBase repository, let's take a look at some options for structuring and documenting a data release in the ScienceBase system.

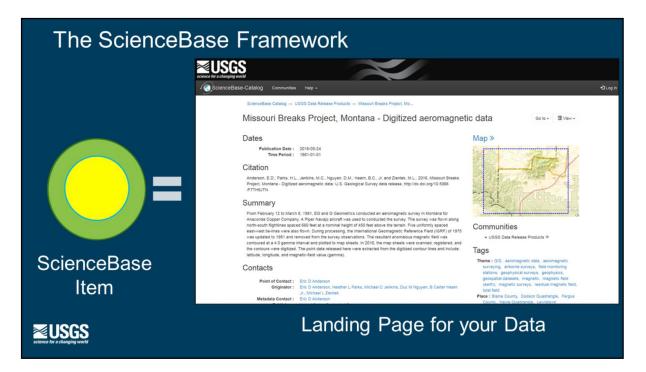
Part II Overview



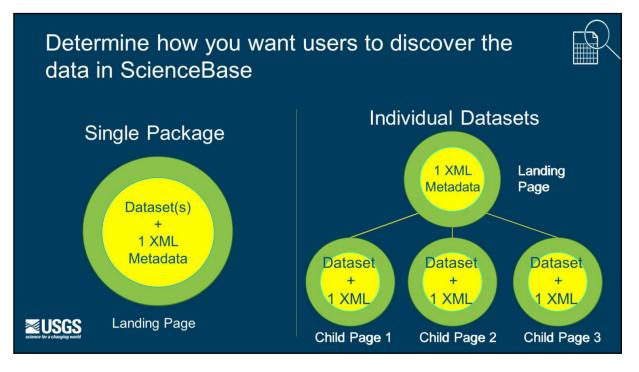
In this section of the tutorial, we will start off by discussing the ScienceBase framework. Then, we will talk about how users might discover your data in ScienceBase, options for organizing data to support user access and exploration, and how to improve accessibility of your data in ScienceBase.



First, let's take a look at the ScienceBase framework. ScienceBase is a robust data platform developed to provide shared, permission-controlled access to scientific data products and Bureau resources. Rather than serving as a generic online storage location, ScienceBase is designed to add value to digital data by exposing wellorganized, documented datasets and scientific information over the web. Content within ScienceBase is stored within a standardized item model with consistent informational facets such as title, abstract, keywords, etc. Each ScienceBase item consist of data, which can be a single file or a collection of files, as well as an XML metadata record that documents the data. Another layer of information is added to that original content, such as relationships with other items, permissions, and item audit history. Each item exists independently at a URL endpoint and can have a digital object identifier assigned to it. An item can also be related to other ScienceBase resources and connected to other processes and systems. The ScienceBase system is, therefore, an interconnected network of items.



When thinking about data releases in ScienceBase, an item is essentially a landing page that provides users access to your data. The landing page will include information from your metadata such as the title, citation, abstract, purpose, contacts, dates, and keywords. From here on out, we will refer to ScienceBase items as pages.

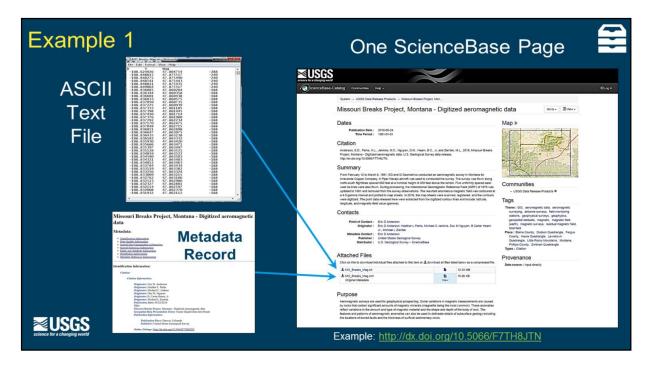


Each ScienceBase page is individually discoverable and, therefore, each page should have one metadata record describing the available resource. ScienceBase pages are indexed by Google, and ScienceBase will send one metadata record per page to the USGS Science Data Catalog.

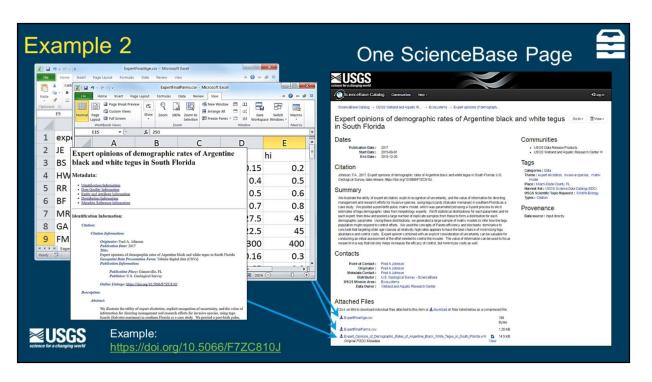
If you believe that your data release should be discovered as a single package, you will likely want to have a single landing page, with a metadata record describing the entire data release and all of the data available on that page.

If you believe that the components of your data release should be discovered individually, then you will likely want to have a single landing describing the entire data release and a nested child page for each component dataset and its metadata.

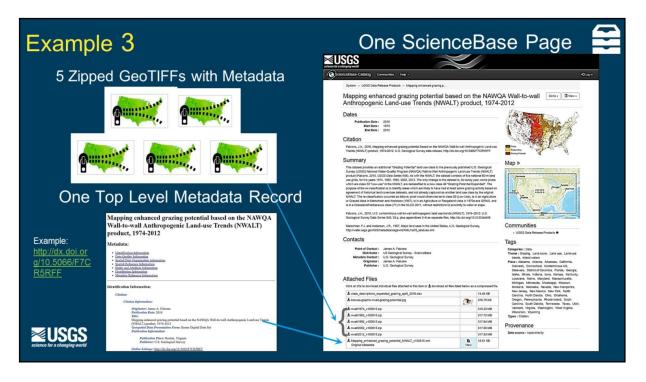
Next, we'll take a look at some examples of ScienceBase data releases and discuss how they were structured and why.



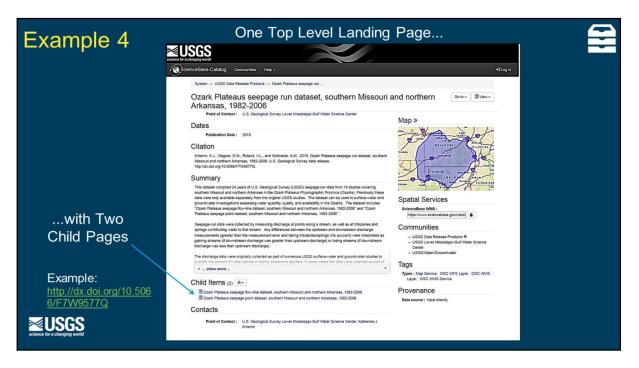
Example number one is a very basic data release with one ASCII text file and a metadata record describing it on a single landing page. Click on the DOI at the bottom of the page to see this example in ScienceBase.



Example number two is a data release with two comma-separated values or CSV files with one metadata record describing them on a single landing page. The metadata record adequately captures information for both of the CSV files. For instance, the metadata has two entity and attribute sections. The data producer wants these two datasets to be discovered and accessed together. Click on the DOI at the bottom of the page to see this example in ScienceBase.



Example number three is a data release with five geotiffs, each with embedded metadata, uploaded as separate zip files and a top level metadata record describing the whole data release. The data producer wants all of these datasets to be discovered together so he included them on the same landing page; however, the geotiffs are relatively large so he uploaded them as five separate zip files so that users could access them separately. The author uploaded an image file to provide a visual representation of the data. Visit the DOI shown on the bottom of the screen to explore this data release in ScienceBase.



Examples one through three were all data releases that the authors want to be discovered as a single package and, therefore, were all included on one landing page.

Example number four is a data release with a top level landing page describing the whole data release and a child item for each of the component datasets. This example is similar to Example number 3 in that there is a metadata record for each dataset; however, in this example, the data producer wants users to be able to discover and access the two datasets individually. The data producer enables this type of independent discovery by having a separate page and metadata record for each dataset.

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The data producer also wants to distribute these two shapefile datasets as separate web services in addition to simple downloads. To create separate web services for each dataset, the data producer needed to upload the different datasets to separate child pages. On this slide, you can see one of the child pages hosting one of the shapefiles. Web mapping and web feature services have been generated from the uploaded shapefile.

Improve accessibility of ScienceBase data



ScienceBase supports:

- Basic data downloads
- Visualization of data via web mapping services
- Creation of web feature services and web coverage services
- o API access to content

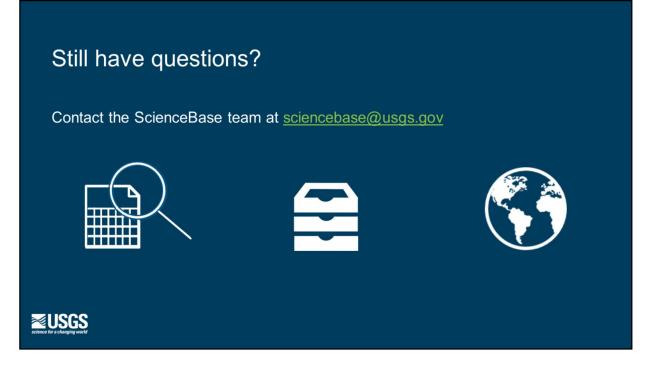
Science for a changing world

As we saw in some of the previous examples, ScienceBase has some functionality that can help to improve the accessibility and distribution of your data. ScienceBase supports

- Basic data downloads;
- Creation of web mapping services to enable visualization of data both in ScienceBase as well as in external, interactive mapping applications;
- Creation of web feature services, web coverage services, and ArcGIS REST services to enable users to query and analyze the data without downloading them; and
- API access to ScienceBase content.



To recap, in this tutorial we discussed considerations for structuring and documenting a public USGS data release, including considerations around discovery, access and exploration, and distribution. We also reviewed the ScienceBase system and some examples of data releases in ScienceBase. If you are ready to get started with a data release in ScienceBase, click the link on the bottom of your screen to be directed to the ScienceBase data release instructions page.



Do you still have questions about how to structure and document your data release?

The ScienceBase team is happy to discuss your options with you! Just send an email to <u>sciencebase@usgs.gov.</u>