

Mineral Industry Surveys

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SILICON IN FEBRUARY 2021

Domestic production of silicon materials was 31,100 metric tons (t) in February 2021, slightly more than January 2021 production and 13% less than February 2020 production (fig. 1, table 1). Net shipments were 21,400 t, 9% less than shipments in January 2021 and 17% less than shipments in February 2020. Total production and net shipments during the first 2 months of 2021 were 11% less and 17% less, respectively, than those during the same period in 2020 (table 1).

Ending stocks were 19,800 t in February 2021, 7% more than ending stocks in January 2021 and 10% more than those in February 2020 (table 1). Adjustments in stocks included in-plant consumption of ferrosilicon to produce magnesium ferrosilicon and other alloys. All comparative statistics were calculated based on unrounded, gross-weight figures.

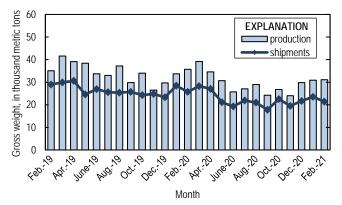


Figure 1. Monthly domestic production of total silicon materials and net shipments from February 2019 through February 2021 (may include revisions to previously published data).

Prices

The average U.S. spot price for silicon metal was 122.50 cents per pound in February 2021, 10% more than the average price in January 2021 and 28% more than the average price in February 2020. The average U.S. spot price for ferrosilicon, 50% grade, was 102.50 cents per pound, unchanged since August 2020 and slightly less than the average price in February 2020. The average U.S. spot price for ferrosilicon, 75% grade, was 114.63 cents per pound, 10% more than the average price in January 2021 and 42% more than that in February 2020 (fig. 2).

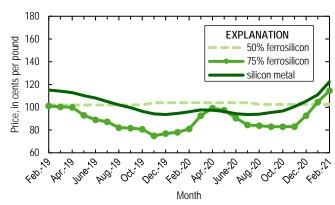


Figure 2. Average monthly spot prices for silicon metal and ferrosilicon 50% and 75% grades, contained silicon, from February 2019 through February 2021. Source: CRU Group and S&P Global Platts Metals Week.

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TABLE 1 PRODUCTION, SHIPMENTS, AND STOCKS OF SILICON ALLOYS AND METAL IN THE UNITED STATES $^{1,\,2,\,3}$

(Metric tons, gross weight)

	Gross	Net	Producers' stocks,
			end of period
	production	production ⁴ shipments	
2020:			
January–December	360,000	275,000	18,600
January–February	69,400 ^r	54,200 ^r	18,000 1
February	35,700	25,700	18,000
March	39,200	28,300	20,500
April	34,600	27,100	21,800
May	30,700	21,100	25,600
June	25,700	19,300	26,000
July	27,100	21,900	24,300
August	29,000	21,000	24,600
September	24,200	17,800	23,200
October	26,800	22,500	20,000
November	24,000	19,500	18,100
December	29,800	21,700	18,600
2021:			
January	30,900	23,500	18,500
February	31,100	21,400	19,800
January–February	62,000	44,900	19,800

rRevised.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes ferrosilicon, miscellaneous silicon alloys, and silicon metal, excluding semiconductor and solar grades, except where noted.

³Includes USGS estimates.

 $^{^4}$ Ferrosilicon production includes material consumed in the production of miscellaneous silicon alloys.

 ${\it TABLE~2}$ PRICES FOR FERROSILICON AND SILICON METAL IN FEBRUARY 2021

		Low	Average	High	Average low, mid, and high
Ferrosilicon:					
50% ferrosilicon ¹	cents per pound of contained silicon	101.00	XX	104.00	101.00-102.50-104.00
75% ferrosilicon ²	do.	110.00	114.63	120.00	XX
Silicon metal, 553 grade ³	cents per pound	116.00	122.50	130.00	XX

do. Ditto. XX Not applicable.

¹CRU Group transaction price, duty paid, f.o.b. Pittsburgh, producing plant or Chicago/Pittsburgh warehouse. Average price reported for price range. ²S&P Global Platts Metals Week, in U.S. warehouse, U.S. origin and imported material. Average price reported for all transactions during the month. ³S&P Global Platts Metals, duty paid, delivered Midwest, U.S. spot and imported 553 grade silicon metal (minimum 98.50% silicon). Average price reported for all transactions during the month.

 ${\bf TABLE~3} \\ {\bf U.S.~EXPORTS~OF~FERROSILICON~AND~SILICON~METAL~IN~FEBRUARY~2021}^{1,\,2}$

(Metric tons, unless otherwise specified)

Country or locality	C.	G 1		January–February ³		7
	Gross weight	Contained weight	Value	Gross weight	Contained weight	Value
Ferrosilicon:	weight	weight	value	weight	weight	value
More than 55% silicon:	_					
Canada	543	326	\$974,000	840	504	\$1,480,000
Mexico	139	86	292,000	314	193	614,000
Total	681	411	1,270,000	1,160	697	2,090,000
Other ferrosilicon:		711	1,270,000	1,100	071	2,070,000
Belgium	18	8	13,600	90	40	67,600
Brazil	134	67	266,000	191	96	380,000
Canada	_ 5	3	16,000	16	8	51,700
Korea, Republic of	-			20	10	32,200
Mexico	290	141	569,000	580	284	1,140,000
Spain	_ 20	10	31,300	40	20	62,700
Switzerland	- 40	17	75,200	80	35	151,000
Turkey	80	37	145,000	100	45	183,000
Total	587	283	1,120,000	1,120	538	2,060,000
Total ferrosilicon	1,270	694	2,380,000	2,270	1,240	4,160,000
Metal:	1,270	054	2,380,000	2,270	1,240	4,100,000
More than 99.99% silicon:	=					
China	185	185	5,060,000	373	373	12,000,000
Estonia	_ 23	23	16,200	373 47	373 47	33,000
Germany		536	14,600,000	1,000	1,000	29,500,000
•		785	17,600,000	1,710	1,710	51,200,000
Japan Korea, Republic of	- 783 420	420	7,260,000	1,710	1,040	18,400,000
Malaysia	_ 420 396	396	4,760,000	410	410	6,940,000
Norway	_ 390	15	150,000	129	129	1,080,000
·	_			219	219	
Singapore	137 195	137	2,830,000	759	759	4,450,000
Taiwan Vietnam	_ 193	195 342	1,200,000 3,420,000	450	450	6,470,000
	_			62		4,410,000
Other [19 countries and (or) localities] Total	33	33	2,100,000	6,200	62 6,200	3,110,000
99.00%–99.99% silicon:	3,070	3,070	59,000,000	0,200	0,200	138,000,000
	_ 34	34	48,200	34	34	48,200
France	$-\frac{34}{2}$	2	2,640	4	4	5,310
Japan Korea, Republic of	_	2	2,040	2	2	2,660
Mauritania				3	3	4,220
				3	3	6,260
Mexico			2 220	2	2	3,330
Singapore	2	2	3,330			
Total	38	38	54,200	49	48	70,000
Other silicon:	_	20	45.000	20	20	45.000
Belgium	_ 38	38	45,900	38	38	45,900
Canada	_ 8	8	39,200	12	11	51,800
China	_ 8	7	10,000	8	7	10,000
France	_ 1	1	2,880	1	1	2,880
Korea, Republic of				1	1	10,500
Mexico	_ 7	7	29,400	8	8	42,800
Netherlands	45	43	58,800	45	43	58,800

See footnotes at end of table.

TABLE 3—Continued $\mbox{U.s. EXPORTS OF FERROSILICON AND SILICON METAL IN FEBRUARY 2021}^{1,2}$

(Metric tons, unless otherwise specified)

				January–February ³		
	Gross	Contained		Gross	Contained	
Country or locality	weight	weight	Value	weight	weight	Value
Metal—Continued:						
Other silicon:	_					
Norway				2	2	\$3,250
Romania	3	3	\$4,570	3	3	4,570
Taiwan	57	54	230,000	57	54	230,000
Other [4 countries and (or) localities]	1	1	14,400	1	1	22,500
Total	168	163	435,000	176	170	482,000
Total silicon metal	3,280	3,270	59,500,000	6,420	6,420	138,000,000

⁻⁻ Zero.

Source: U.S. Census Bureau.

¹Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

²Data are rounded to no more than three significant digits; may not add to totals shown.

³May include revisions to previously published data.

${\it TABLE~4} \\ {\it U.S.~IMPORTS~OF~FERROSILICON~AND~SILICON~METAL~IN~FEBRUARY~2021}^{1,2}$

(Metric tons, unless otherwise specified)

					January–February ³		
	Gross	Contained		Gross	Contained		
Country or locality	weight	weight	Value	weight	weight	Value	
Ferrosilicon:	_						
55%–80% silicon, more than 3% Ca:	_						
China				21	21	\$35,800	
France				72	43	208,000	
Total				93	63	244,000	
55%–80% silicon, other:							
Brazil	1,020	774	\$1,040,000	3,030	2,290	3,040,000	
Canada	1,070	780	2,310,000	1,950	1,430	4,150,000	
France	18	13	52,800	179	125	462,000	
Iceland	499	394	605,000	1,160	919	1,300,000	
Kazakhstan	2,320	1,780	3,920,000	4,310	3,310	6,460,000	
Malaysia	1,510	1,130	1,600,000	1,510	1,130	1,600,000	
Norway	595	467	679,000	746	587	845,000	
Paraguay		40	40,700	523	411	435,000	
Russia				270	203	361,000	
South Africa		124	331,000	401	292	702,000	
Other [4 countries and (or) localities]		48	267.000	150	110	570,000	
Total	7,310	5,560	10,800,000	14,200	10,800	19,900,000	
80%–90% ferrosilicon, Germany		22	25,500	27	22	25,500	
			23,300	21	22	25,500	
Magnesium ferrosilicon:		0	16,000	76	20	62 900	
Argentina		9	16,000	76	29	63,800	
Brazil	82	37	81,800	131	59	144,000	
Canada	962	445	1,670,000	1,840	847	3,160,000	
India	25	11	46,800	53	25	90,500	
Total	1,090	502	1,820,000	2,100	960	3,460,000	
Other ferrosilicon:	<u> </u>						
Canada	573	217	674,000	1,080	358	1,390,000	
China				24	11	32,600	
France		1	12,500	2	1	12,500	
Germany				2	1	10,400	
Russia	39	19	74,300	40	19	77,000	
Slovakia				19	9	30,900	
Total	614	237	761,000	1,170	398	1,550,000	
Total ferrosilicon	9,040	6,320	13,400,000	17,600	12,300	25,200,000	
Metal:							
More than 99.99% silicon:							
Brazil	102	102	246,000	191	191	460,000	
China		3	582,000	12	12	934,000	
Denmark	(4)	(4)	150,000	1	1	166,000	
Finland	<u> </u>			(4)	(4)	10,300	
Germany	30	30	2,910,000	64	64	6,140,000	
Hong Kong	(4)	(4)	11,700	(4)	(4)	11,700	
Japan		2	386,000	4	4	1,030,000	
Malaysia			230,000	86	86	994,000	
Taiwan	10	10	1,250,000	64	64	5,500,000	
United Kingdom	1	10	9,340	1	1	9,340	
Other [3 countries and (or) localities]	(4)	(4)	14,700	(4)	(4)	54,900	
	149						
Total	149	149	5,550,000	424	424	15,300,000	
99.00%–99.99% silicon:		104	254.000	E 4.4	£41	1 100 000	
Australia	124	124	254,000	544	541	1,180,000	

$\mbox{TABLE 4---Continued} \\ \mbox{U.S. IMPORTS OF FERROSILICON AND SILICON METAL IN FEBRUARY 2021}^{1,2}$

(Metric tons, unless otherwise specified)

				January–February ³		
	Gross	Contained		Gross	Contained	
Country or locality	weight	weight	Value	weight	weight	Value
Metal—Continued:						
99.00%–99.99% silicon:						
Brazil	1,240	1,230	\$2,400,000	2,510	2,490	\$4,690,000
Canada	2,040	2,030	4,840,000	4,260	4,230	10,100,000
China	(4)	(4)	6,670	4	4	8,880
Germany				10	10	29,400
Malaysia				96	95	151,000
Norway	576	573	1,570,000	1,830	1,820	4,530,000
Thailand				200	198	370,000
United Kingdom	(4)	(4)	2,320	(4)	(4)	2,320
Total	3,980	3,960	9,070,000	9,460	9,390	21,000,000
Other silicon:						
Australia	478	467	1,050,000	1,120	1,080	2,270,000
Austria	1	1	5,420	1	1	5,420
Brazil	389	384	820,000	557	550	1,180,000
Canada	1	1	3,000	1	1	3,000
China				2	2	4,280
France	20	20	47,000	68	65	118,000
Germany				149	145	565,000
Netherlands	38	37	108,000	38	37	108,000
Norway	480	464	744,000	1,020	978	1,510,000
Thailand				100	98	185,000
Total	1,410	1,370	2,780,000	3,050	2,960	5,950,000
Total silicon metal	5,540	5,480	17,400,000	12,900	12,800	42,300,000

⁻⁻ Zero.

Source: U.S. Census Bureau.

¹Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

²Data are rounded to no more than three significant digits; may not add to totals shown.

³May include revisions to previously published data.

⁴Less than ½ unit.