

An overview of research on emerging subsurface energy technologies at the U.S. Geological Survey

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Introduction

U.S. Geological Survey (USGS)

- Science agency within
 Department of Interior since 1879
- Objective and impartial science to policymakers & stakeholders (public, resource managers, etc.)
- Non-partisan, non-regulatory
- Positions: Geoscientists, hydrologists, biologists, analysts, technicians, data scientists, etc.
- Research in a Federal agency compared to academic setting
- Talk today: scientific observations not policy/advocacy

Our Mission



The USGS monitors, analyzes, and predicts current and evolving Earth-system interactions and delivers actionable information at scales and timeframes relevant to decision makers.

What We Do



The USGS is a primary Federal source of science-based information on ecosystems, land use, energy and mineral resources, natural hazards, water use and availability, and updated maps and images of the Earth's features available to the public.



Introduction

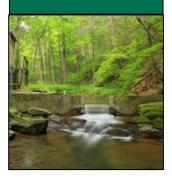
U.S. Geological Survey

Dept. of the Interior

USGS

USGS mission areas

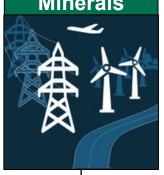
Water



Core Science Systems



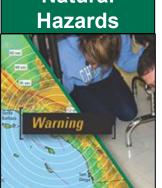
Energy & Minerals



Ecosystems



Natural



"EMMA" programs

Minerals Resource Program

Energy Resource Program



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USGS-ERP Vision

"The Energy Resource Program (ERP) delivers the science necessary to inform decision making as the world's energy landscape evolves."

Lecture outline

- 1. Take stock of the current U.S. energy landscape
- 2. New roles for the subsurface in energy
 - a. Geologic energy storage
 - b. CO₂ mineralization and critical minerals
- 3. Other emerging USGS energy research and final thoughts



Part 1: What is the current U.S. energy "portfolio"?

How do we produce & consume energy?

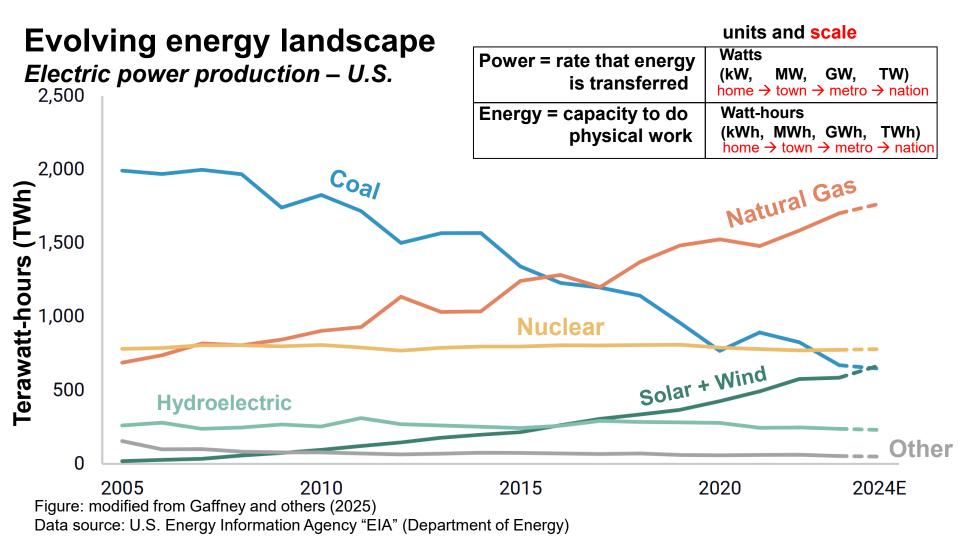
How are greenhouse gas (GHG) emissions trending?

Which new technologies are ascendent?

<u>Pointers for students</u>

- -note the sourcing of energy data
- -try to conceptualize "scale" and units of quantitative measure
- -at intermission, brief peer discussion
- -at end, time for detailed questions/discussion





Evolving energy landscape *Emissions by major sector – U.S.*

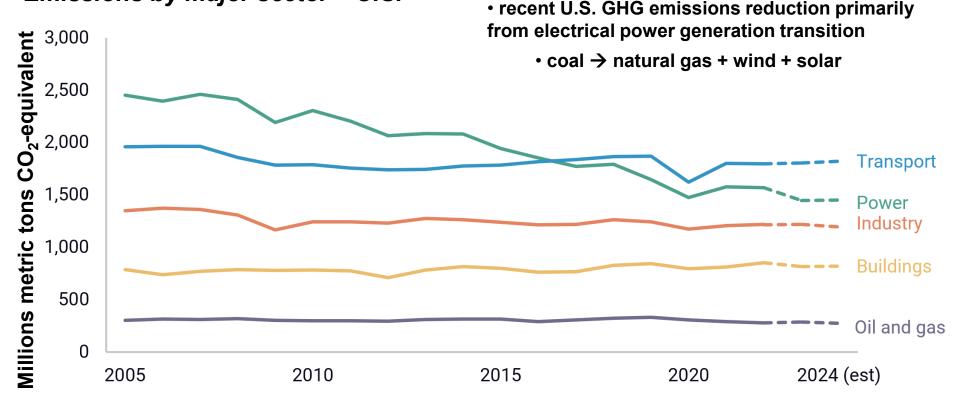
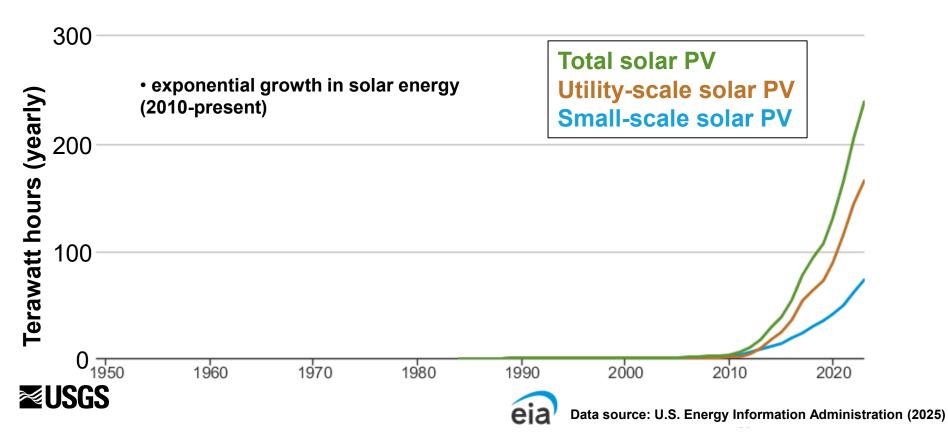
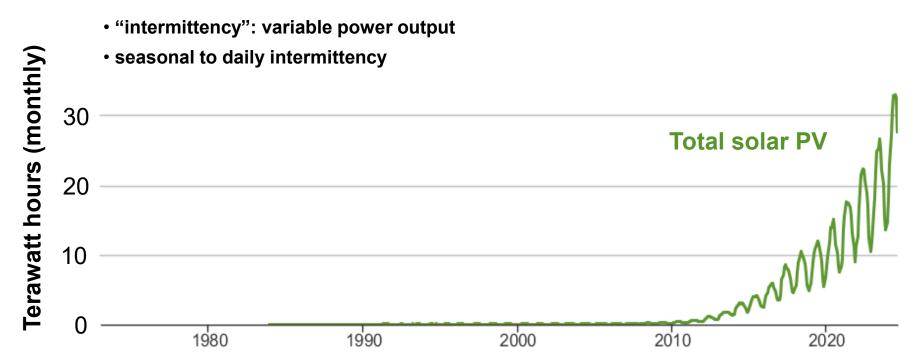


Figure: modified from Gaffney and others (2025)
Data source: U.S. Environmental Protection Agency "EPA"

Annual solar photovoltaic (PV) net electric generation - USA



Evolving energy landscape *Monthly solar photovoltaic (PV) net electrical generation - USA*







Solar PV power intermittency

California net grid load = electric demand – (solar + wind production)



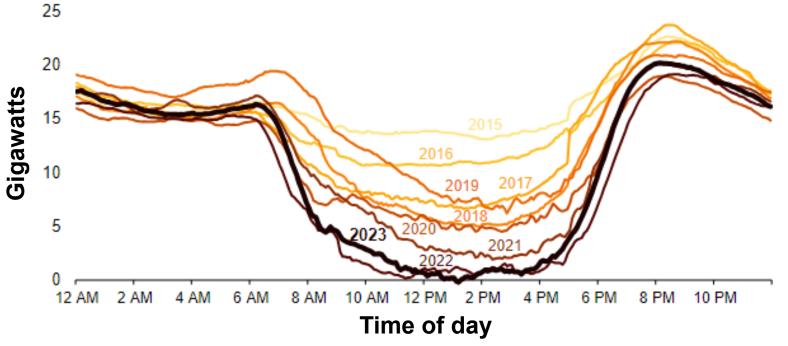
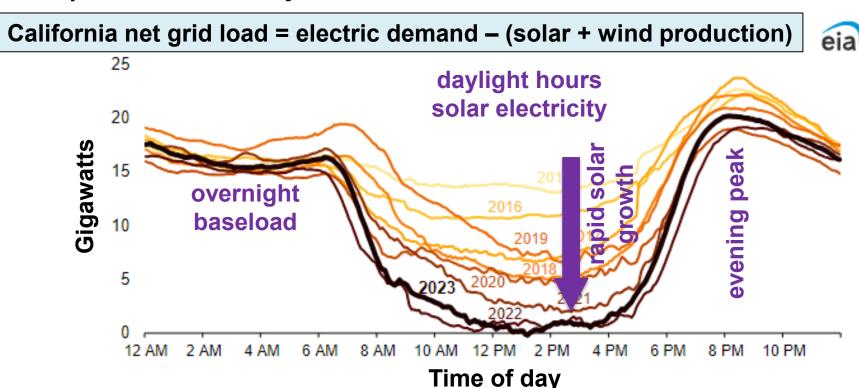




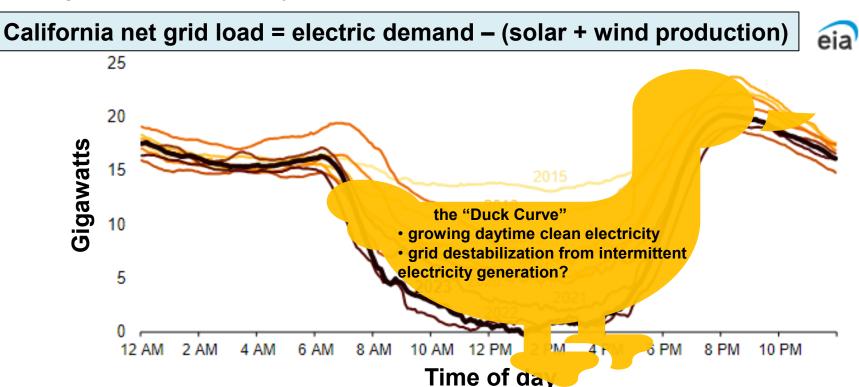
Figure: modified from U.S. Energy Information Agency (2023)

Solar PV power intermittency





Solar PV power intermittency





Solar PV power intermittency

California net grid load = electric demand – (solar + wind production)



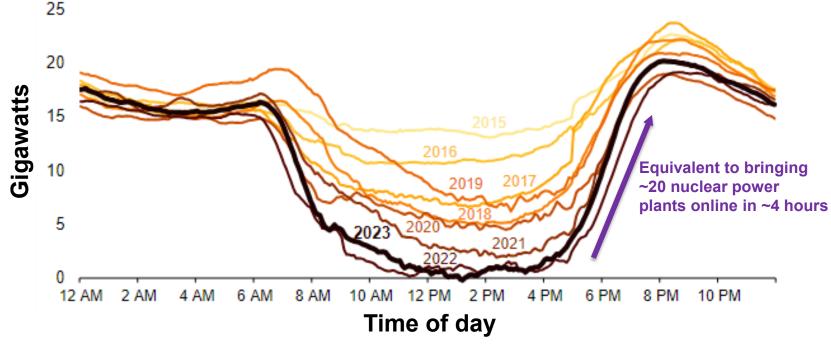
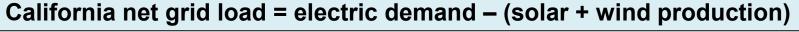


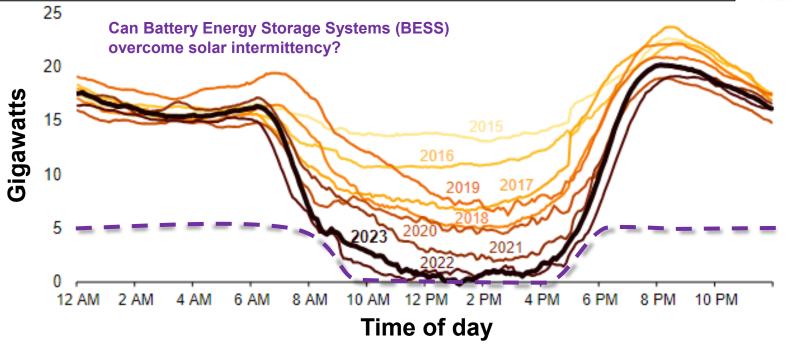


Figure: modified from U.S. Energy Information Agency (2023)

Solar PV power intermittency







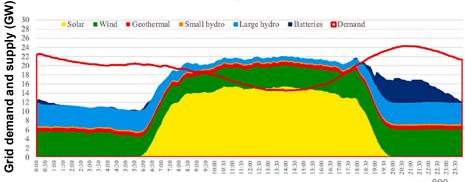


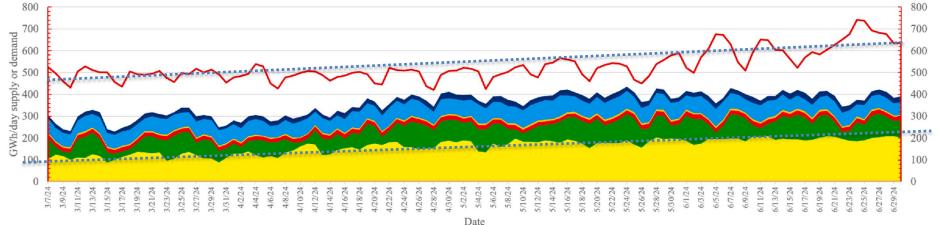
Evolving energy landscape *Renewable power intermittency*

- 1. Diurnal (daily) intermittency
 - Batteries
 - Require critical minerals (Ni, Li, graphite, etc.)
- 2. Seasonal intermittency
 - · More challenging?
- 3. Stochastic intermittency (aperiodic weather events)
 - More challenging?

Battery energy storage for California ISO (grid)

Sat. May 25, 2024





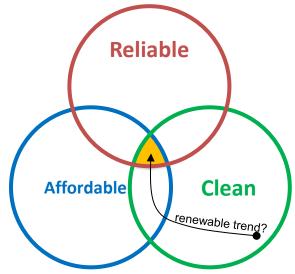


Figures modified from Jacobson and others (2025) Renewable Energy

Evolving energy landscape *Electrical grid*

Challenge: can **energy storage** address the daily to seasonal intermittency of renewable energy to:

- 1) maintain stable electric grids
- 2) further reduce GHG emissions from U.S. electricity production

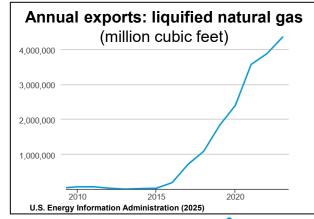


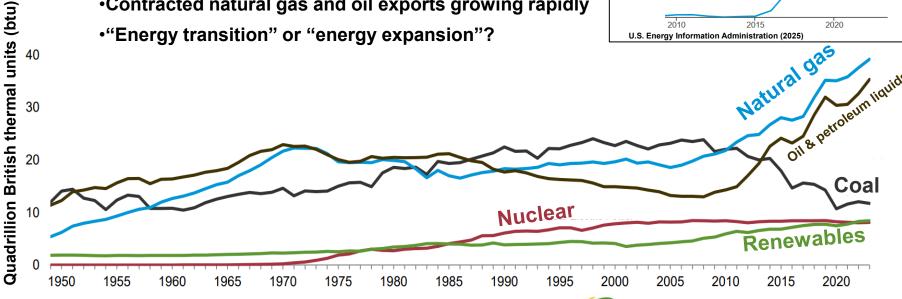


Evolving energy landscape All Energy Consumption by Source - U.S.

Wider energy statistics

- •U.S. natural gas and oil production at all-time highs
- Contracted natural gas and oil exports growing rapidly
- •"Energy transition" or "energy expansion"?







Talk outline

- 1. Take stock of the current U.S. energy landscape
- 2. New roles for the subsurface in energy
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U.S. energy landscape: main observations

- Exponential growth in renewable electricity (solar + wind) is occurring
- Growing volumes of oil and gas are being produced to meet energy demands of the U.S. and global trading partners
- Energy storage may be a key emerging technology to handle the scale-up of intermittent renewable energy AND natural gas distribution for export
- U.S.'s 2023 CO₂ emissions [4.9 Gigatons CO₂/yr] have decreased ~18% from mid-2000s peak [~6.1 Gigatons CO₂/yr] (U.S. EPA, 2025)
- CO₂ capture, utilization, and sequestration (CCUS) and atmospheric CO₂ removal (CDR) may be important mitigation technologies (IPCC AR6, 2023)

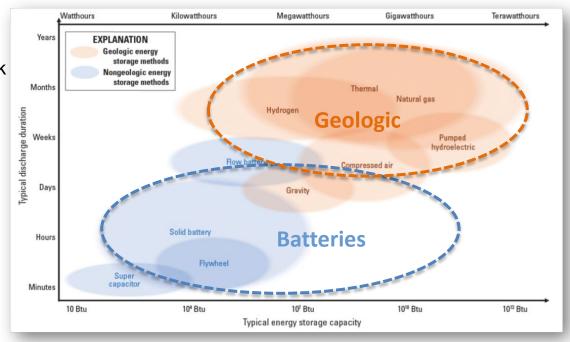


Geologic energy storage

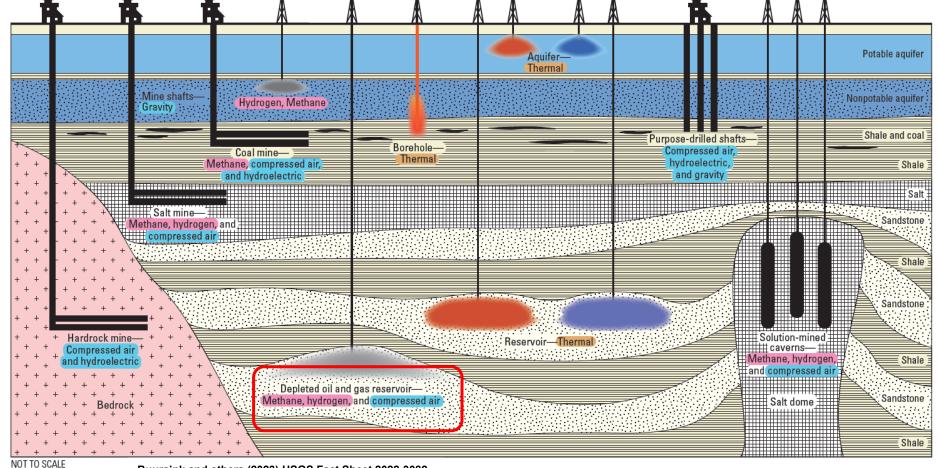
Part 2: Can geologic energy storage promote energy security in the U.S. and enable decarbonization?

USGS ERP Geologic Energy Storage task

- Leads: Marc Buursink & Matt Merrill
- Members: Sean Brennan, Colin Doolan, Joao Gallotti, Joe East, Phil Freeman, Brian Varela, Peter Warwick, Ashton Wiens, and myself



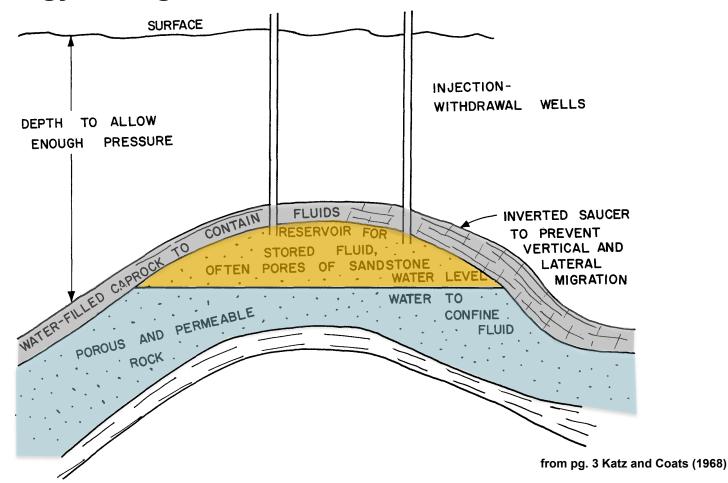






Buursink and others (2023) USGS Fact Sheet 2022-3082

Geologic energy storage: reservoirs



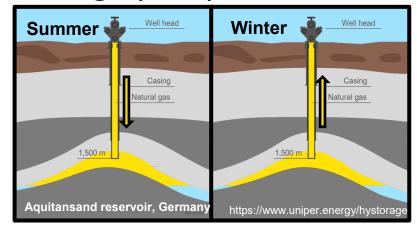


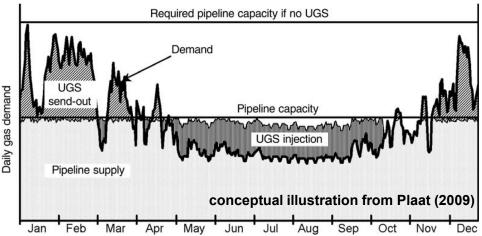
The role of underground natural gas storage (UGS)

Reliable seasonal energy delivery

- Energy cost stability: purchasing & injection during low demand months
- Reduces required interstate pipeline capacity for natural gas transmission
- Energy security: buffer from economic & geopolitical shocks



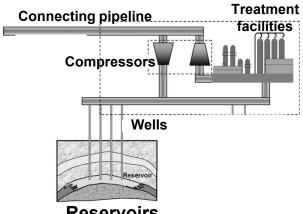




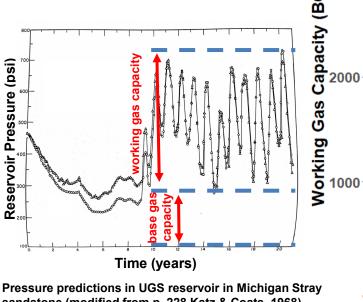


Some gas storage terminology

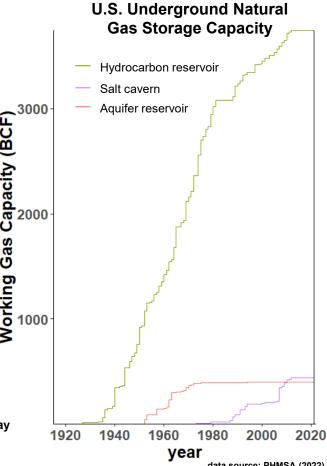
- Base gas + working gas = maximum total gas stored
- Natural gas units (billion cubic feet; BCF) in the United States
- Pressure-depleted oil and gas (hydrocarbon) reservoirs hold greatest storage capacity in the United States







sandstone (modified from p. 228 Katz & Coats, 1968)



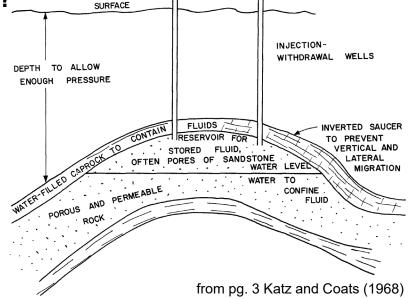
data source: PHMSA (2022)

Motivation for USGS Energy Storage Assessments

Given the growing need to increase underground gas storage capacity:

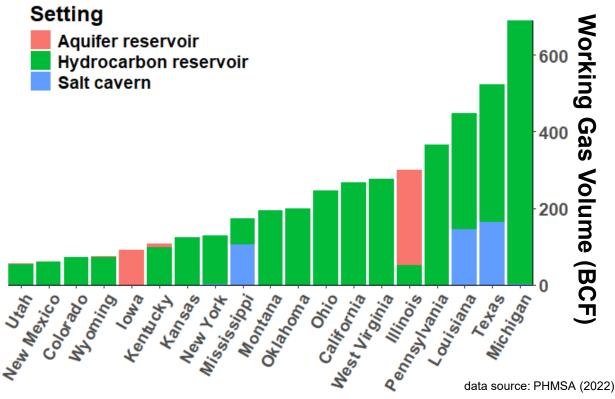
How can the USGS accurately predict natural gas storage "resources"

in depleted gas reservoirs nationally?





Can existing UGS facility data predict storage resource capacity for possible future development?

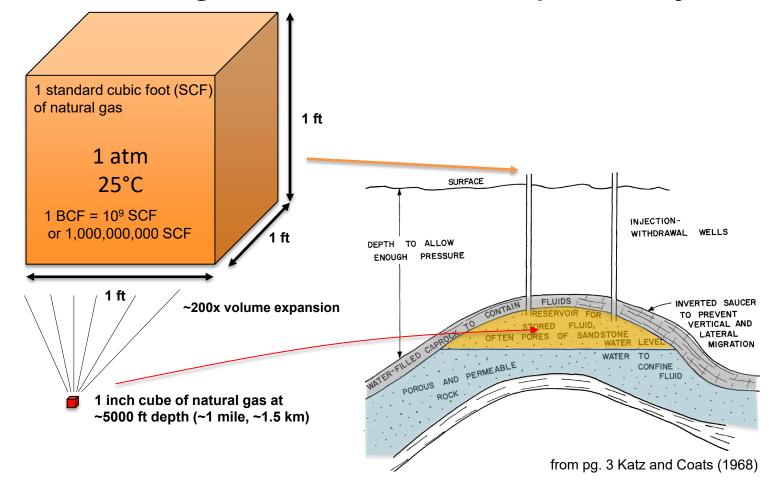




State

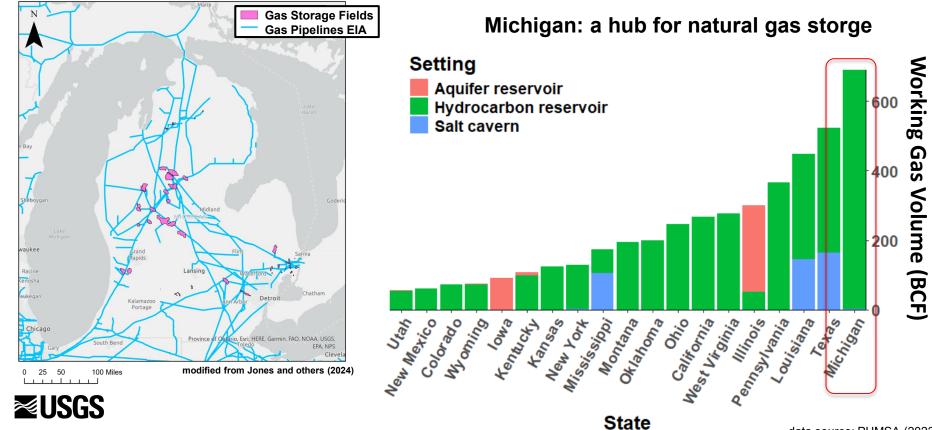
fig. Jones and others (2024)

Sidebar – scale: natural gas units and fluid "compressibility"





Can existing UGS facility data predict storage resource capacity for possible future development?

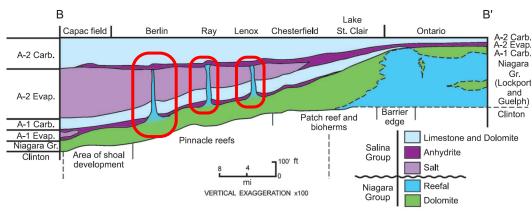


data source: PHMSA (2022)

Michigan Basin UGS infrastructure

Silurian Niagara Group pinnacle reef rock reservoirs

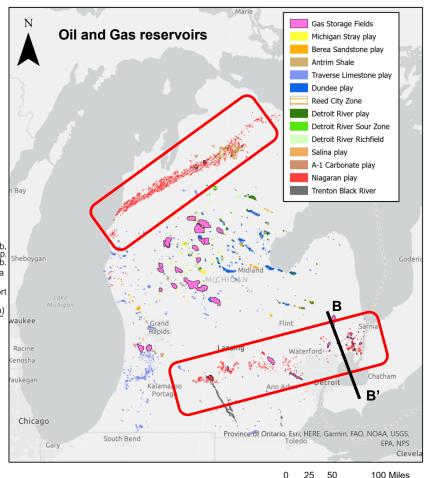
- ~70% of current MI UGS capacity
- ideal finger-like UGS setting (permeability, seals)
- historically produced 2 trillion SCF of natural gas



modified from Grammar and others (2009) (modified from Burgess & Benson, 1969)



Gr. - Group; Carb. - carbonate; Evap. - evaporite

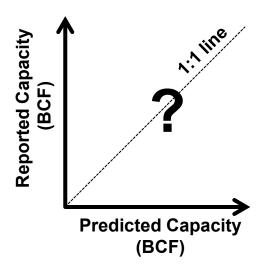


modified from Jones and others (2024)

Gas Storage Methodology

Predicting new UGS capacity from <u>existing</u> gas storage facilities in the Michigan Basin

Working gas volume $\rightarrow f$ (geology & other reservoir parameters)?





Data Sources Methodology

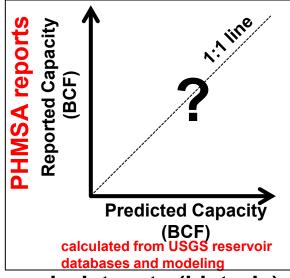
Find: existing UGS facility data

Primary data sources

 PHMSA - U.S. Pipeline & Hazardous Materials Safety Administration (U.S. DOT)

Match: UGS facility data with historical oil & gas reservoir dataset

 Nehring Associates Database and USGS Comprehensive Resource Database (Carolus and others, 2018)



PHMSA data (2022)

■USGS

Underground Gas Storage facility

Hydrocarbon reservoir datasets (historic)

Maximum storage pressure (psi)

Name of Reservoir & Field

Latitude / Longitude

Depth of Reservoir

Latitude / Longitude

Name of Reservoir & Field

Thickness

Area

Depth of Reservoir

Porosity

Gas production stats

Discovery pressure

Oil production stats

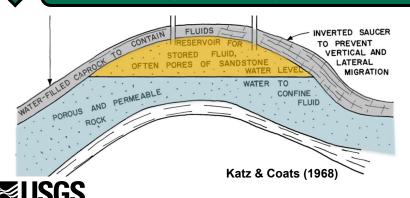
Lithology & more...

Theoretical natural gas storage capacity vs. reported data Methodology

Find: existing UGS facility data

Match: UGS facility data with historical oil & gas reservoir dataset

Apply: storage calculations and compare to existing UGS facility capacity data



Gas Production

Method 1

~gas out = gas in

Volumetrics *Method 2*

 $TGV_{natgas,sc} = \ OGIP_{vol} = \frac{s_{gi} * \varphi * Area_{RES} * Net \ Pay}{FVF_{natgas}}$

Material Balance
Method 3

~gas production per change in reservoir pressure

Pressure

Initial reservoir pressure

Reservoir depletion pressure

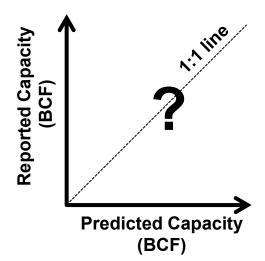
Produced gas volume

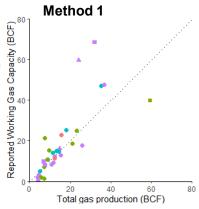
USGS natural gas storage assessment

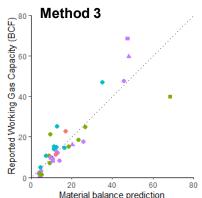
Performance of governing equations

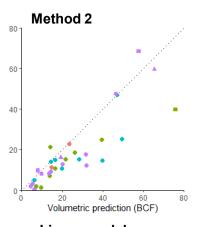
- Statistically significant correlations, generally high r²
- Limitations of input data (grouping, production records, etc.)
- Linear modeling (combinations of reservoir variables) provides high r²

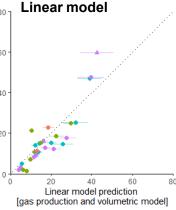
Working gas volume $\rightarrow f(\text{geology \& other reservoir parameters})$?













USGS natural gas storage assessment Methodology

Find: existing UGS facility data

Match: UGS facility data with historical oil & gas reservoir dataset

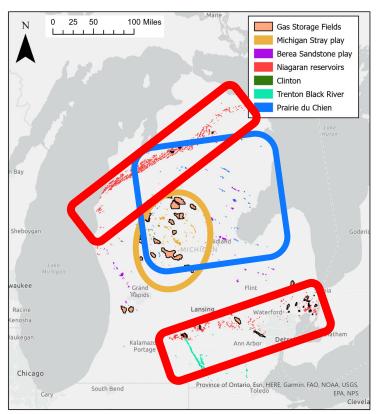
Apply: storage calculations for reservoirs and compare to existing UGS facility capacity data

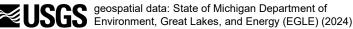
Calibrate: storage capacity in unconverted reservoirs based on comparison

Assess: storage capacity in conventional gas reservoirs using calibration equations

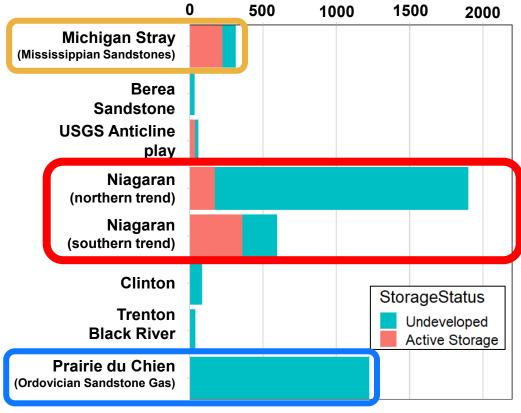


Example calculations Michigan Basin natural gas storage resources









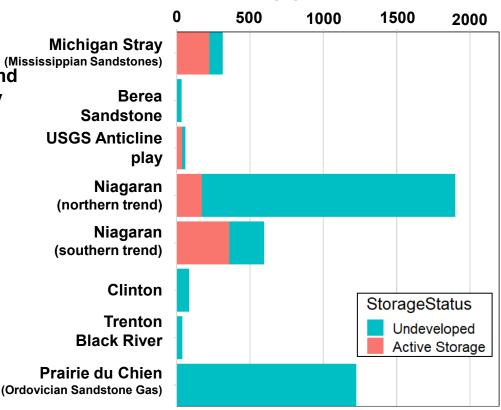
USGS 1995 Oil and Gas Play Name (Gautier and others, 1995) Jones and others (2024)

Example calculations Michigan Basin natural gas storage resources

Working gas volume (BCF)

<u>Highlights</u>

- equations based on different parameters and statistics from gas reservoirs can accurately predict natural gas storage volumes
- the USGS is conducting a national assessment for underground natural gas storage resources
- large undeveloped gas storage resources remain in Michigan, U.S.
- subsurface stores of natural gas can help ensure grid stability and bolster against "shocks" in global energy markets





USGS 1995 Oil and Gas Play Name (Gautier and others, 1995)_{Jones and others (2024)}

Can traditional geologic energy storage be decarbonized?

* ~30 Megatons of CO₂/yr = emissions from annual natural gas storage/combustion cycle in Michigan

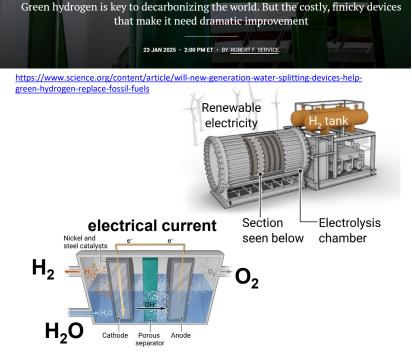


Decarbonization of geologic energy storage

*H*₂ storage opportunities?

"Coupling of power-to-gas processes with underground gas storage could effectively allow surplus electricity to be stored for later use."

- Hellerschmied and others (2024) Nature energy



THE PARTING OF WATER



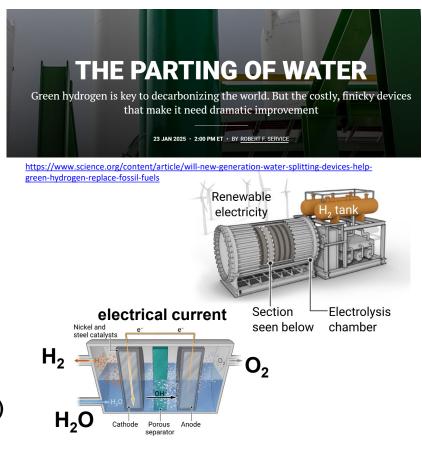
Decarbonization of geologic energy storage

*H*₂ storage opportunities?

- Gases produced from low-emission electricity can be stored and might help decarbonize
- •H₂ (and NH₃) molecular energy storage can far exceed energy storage duration of existing batteries
- •"Green" H₂ can be produced from electrolysis from renewable energy
 - •USGS also research occurrence of geologic hydrogen (Gelman and others, 2025)

Challenges

- leakage risks, transport, early technology is expensive, potential geomicrobiological interactions, and many more!
- Limit warming to 1.5°C by 2050 requires production of 327 million tons of green H_2 per year (IEA, 2023)
- H₂ blending into energy supply requires additional underground storage capacity (Lackey and others, 2023)





Decarbonization of geologic energy storage

batteries

*H*₂ storage opportunities?

Sat. May 25, 2024

1. Diurnal (daily) intermittency

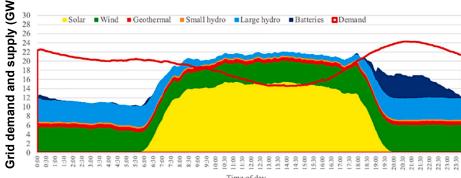
Batteries

■USGS

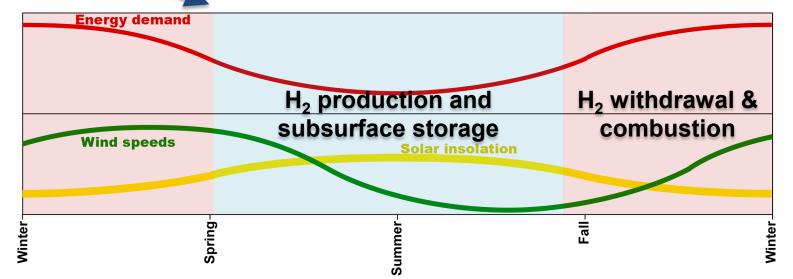
· Require critical minerals (Ni, Li, graphite)

2. Seasonal intermittency

3. Stochastic intermittency (aperiodic weather events)



Time of day
Figure modified from Jacobson and others (2025) Renewable Energy



How can we predict the H₂ storage resources of depleted gas reservoirs in the United States?

Scenarios

- pure H₂ injections
- blends of H₂ and methane (CH₄)

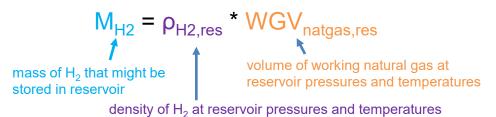


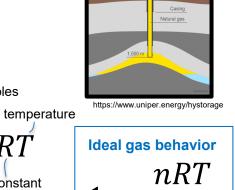
H₂ underground storage

- Established technique to quantify pore volume in depleted gas reservoirs for new storage
 - Gas production, volumetrics, pressure history
 - What about substituted fluids (H₂, CO₂, He) that differ from extracted fluid (natural gas)?



- Fluid properties are a function of pressure and temperature
- NIST publishes equations of state for different fluids
 - U.S. National Institute for Standards and Technology
 - See RefProp software: https://www.nist.gov/srd/refprop
- Different Z-factors for different molecules at different pressures and temperatures!





Non-ideal gas behavior

number of moles

PV = nRT

Gas constant

pressure

volume

$$Z(P,T) = \frac{nRT}{PV} \neq 1$$



Potential new roles for depleted hydrocarbon reservoirs?

H₂ storage calculation Michigan Pinnacle Reefs

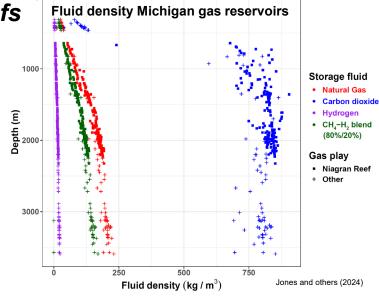
- Pinnacle reefs low risk of H₂ leakage sealed by evaporites
- ~4.5 metric megaton storage for 100% H₂, 148 TWh of chemical energy
- Michigan used 121 TWh for electricity in 2023 (U.S. EIA, 2023)
 - •Finite pore volumes for storage may create use competition in future (natural gas, H₂, CO₂, wastewater)

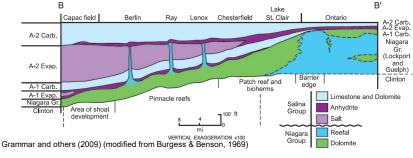
		WGV _{sc} Mass	WGE
Fluid	BCF	Mt	TWh
Natural Gas (100% vol.)	2,490	49	644
H ₂ /CH ₄ (10%/90% vol.)	2,310	39	555
H ₂ /CH ₄ (20%/80% vol.)	2,220	34	493
H ₂ (100% vol.)	1,910	4.5	148
CO ₂ (100% vol.)	4,510	230	0

Jones and others (2024)

Abbreviations: WGV_{sc} - working gas volume at surface conditions WGE - working gas energy Mt - metric megatons TWh – terawatt hours







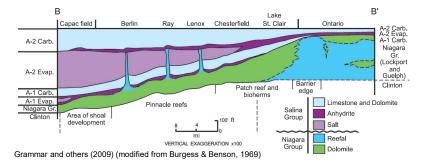


Potential new roles for depleted hydrocarbon reservoirs? H₂ storage calculation Michigan Pinnacle Reefs

Long-term storage potential (Michigan)

- 148 TWh of H₂ energy storage resource
 - ~40% turbine efficiency = ~60 TWh of electrical power (half of annual electrical demand in Michigan)

		WGV_{sc} Mass	WGE
Fluid	BCF	Mt	TWh
Natural Gas (100% vol.)	2,490	49	644
H ₂ /CH ₄ (10%/90% vol.)	2,310	39	555
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H ₂ (100% vol.)	1,910	4.5	148
CO ₂ (100% vol.)	4,510	230	()



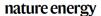
Existing short-term battery storage (California)

- 11.5 GW battery power capacity as of January 2025 (<u>California Independent</u> <u>System Operator (CAISO)</u>)
- 16 TWh Annual energy storage capacity
 - Assuming max. capacity output discharge 365 days/yr for 4 hours/day



Potential new roles for depleted hydrocarbon reservoirs? H₂ storage test

- Successful storage of 10% H₂:90% CH₄ (methane) in depleted gas reservoir in Austria (Hellerschmied and others, 2024)
- 84% H₂ recovery after 285 days
- Risks remain to be fully studied
- Only a matter of time until a pilot H₂ storage project in U.S.?
 - Recent research initiative from U.S. **Department of Energy SHASTA initiative** https://edx.netl.doe.gov/sites/shasta/



Article

https://doi.org/10.1038/s41560-024-01458-7

Hydrogen storage and geo-methanation in a depleted underground hydrocarbon reservoir

Received: 1 September 2022

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Cathrine Hellerschmied^{1,2,5}, Johanna Schritter^{1,5}, Niels Waldmann¹, Artur B. Zaduryan¹, Lydia Rachbauer ³, Kerstin E. Scherr¹, Anitha Andiappan⁴,





Intermission breather

Think-pair-summarize exercise (~2-3 minutes)

- -what caught your attention from the U.S. energy portfolio and energy storage sections?
- -write down any fundamental questions or differing perspectives
- -up next: geologic and mineral-based CO₂ management and associated critical mineral resources



Part 2b: USGS research of geologic strategies for sequestering or removing anthropogenic CO₂ emissions

- •Global CO₂ emissions growth is slowing but no emissions peak yet
- •To reach net-zero CO₂ and avoid the worst outcomes from climate change and ocean acidification requires CO₂ sequestration and removal (IPCC AR6, 2023)
- •Difficult-to-abate emissions (steel making, cement production, air travel, etc.)

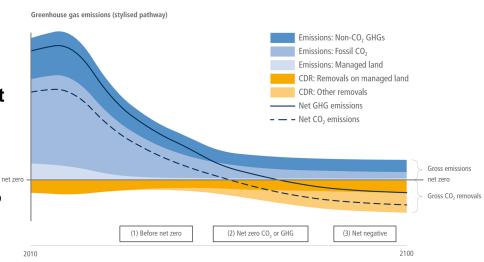


Figure from IPCC AR6 Working Group III Full Report (2023, p. 1263)

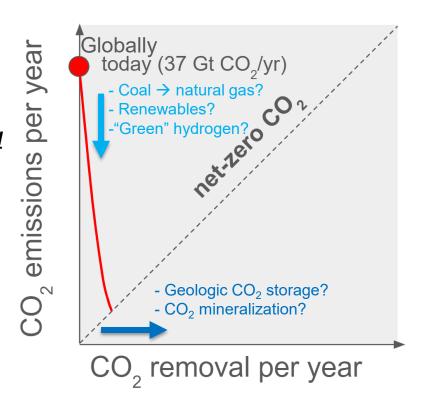


International Energy Agency (IEA, 2023):

IEA Net Zero Roadmap invokes 6 Gigatons (Gt) of CO₂ removal per year by 2050

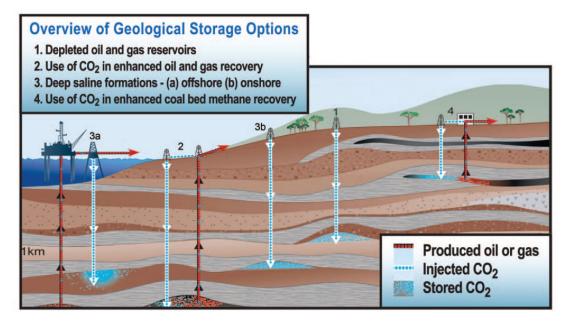
<u>Long-term, how can CO₂ be removed or sequestered durably?</u>

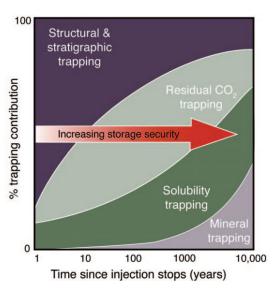
- Subsurface storage of CO₂ in geologic formations as a gas (in supercritical state)
 - "CO₂ sequestration"
- 2. Reaction of CO₂ with minerals
 - "CO₂ mineralization"





1) USGS research: geologic CO₂ storage





Figures from Benson and Cole (2008)

Geologic storage resource questions: where, how much, and risks?



1) USGS research: CO₂ storage

•Energy Independence and Security Act 2007 directed USGS to assess CO₂ storage potential in the saline aquifers of the U.S.

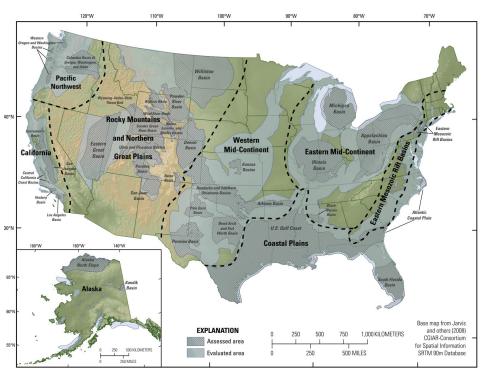
National assessment results published in 2013

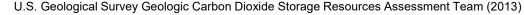
• ~3,000 Gt CO₂ technically accessible storage resource in U.S.

•2023 U.S. emissions = 5 Gt CO₂

Theoretically 100s yrs storage capacity

CO ₂ storage resource type and class			В	В	Mean
Symbol	Name	- F ₅	P ₅₀	P ₉₅	Weali
	Storage resource estimated fr	om geologic mode	els		
$B_{\scriptscriptstyle SR}$	Buoyant trapping storage resource	19	31	110	44
RI_{SR}	Residual trapping class 1 storage resource		140	200	140
$R2_{SR}$	Residual trapping class 2 storage resource		2,600	3,300	2,700
$R3_{SR}$	Residual trapping class 3 storage resource		120	230	130
TA_{SR} (total)	Technically accessible storage resource	2,300	3,000	3,700	3,000
	Storage resource estimated from pet	roleum production	volumes		
KRR _{SR}	Known recovery replacement storage resource	11	13	15	13



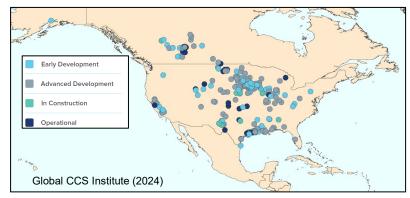


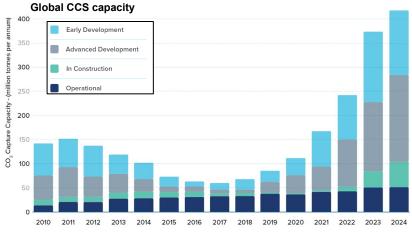


- 1) USGS research: CO₂ storage
 - Carbon capture and storage (CCS) capacity growth accelerating
 - near ~0.1 Gt CO₂/yr CCS capacity in 2024 globally
 - 0.3 Gt/yr capacity in development (Global CCS Institute, 2024)
 - IEA (2023) net-zero targets are ~1 Gt/yr by 2030 and ~6 Gt/yr by 2050

Risks and concerns

- Corrosion, leakage, variable costs, nascent technology, etc.
- Not all areas of U.S. have subsurface geology for CO₂ storage resources





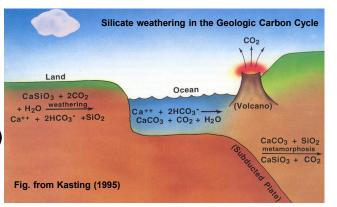


imeline (vears)

2) USGS research: CO₂ mineralization

The primary geologic carbon sink

Silicate mineral weathering (Urey, 1952; Berner & others, 1983)



Step 1:
$$CaSiO_{3(s)} + 2CO_2 + H_2O \rightarrow 2HCO_3^- + Ca^{2+} + SiO_2$$

Initially, 2 moles of CO₂ consumed per 1 mole of silicate mineral weathered, produces alkalinity (bicarbonate)

Step 2:
$$2 \text{ HCO}_3^- + \text{Ca}^{2+} \leftrightarrow \text{CaCO}_{3(s)} + \text{CO}_2 + \text{H}_2\text{O}$$

1 mole of CO₂ released per 1 mole of carbonate mineral precipitated

Full reaction:
$$CaSiO_{3(s)} + CO_2 \rightarrow CaCO_{3(s)} + SiO_2$$

1 mole CO₂ consumed per 1 mole of silicate mineral weathered, once 1 mole of carbonate mineral is precipitated

Supply Technological rationale: can silicate weathering be accelerated to remove CO₂?

2) USGS research: CO₂ mineralization

Mafic!

Mg, Fe, Ca-rich silicate minerals

Which common minerals react on relevant timescales?

wollastonite
olivine
pyroxenes
serpentine polytypes
brucite
and basaltic glass

$$\begin{aligned} \mathsf{CaSiO_3} + \mathsf{CO_2} &\to \mathsf{CaCO_3} \\ \mathsf{Mg_2SiO_4} + 2\mathsf{CO_2} &\to 2\mathsf{MgCO_3} + \mathsf{SiO_2} \\ \mathsf{CaMgSi_2O_6} + 2\mathsf{CO_2} &\to \mathsf{CaMg(CO_3)_2} + 2\mathsf{SiO_2} \\ \mathsf{Mg_3Si_2O_5}(\mathsf{OH)_4} + 3\mathsf{CO_2} &\to 3\mathsf{MgCO_3} + 2\mathsf{SiO_2} + 2\mathsf{H_2O} \\ \mathsf{Mg(OH)_2} + \mathsf{CO_2} &\to \mathsf{MgCO_3} + \mathsf{H_2O} \end{aligned}$$

from National Academies (2019)



2) USGS research: CO₂ mineralization

In subsurface, CO₂ injection into basalts

Orange Mountain Basalt, New Jersey

Vesicular (bubbles) lava flow boundary

Vesicular (bubbles) lava flow boundary

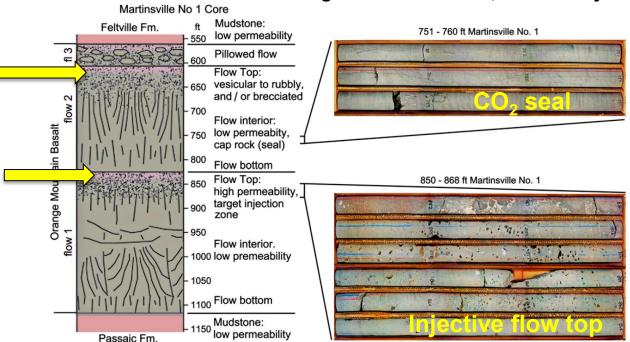




Fig. from Goldberg and others (2010)

2) USGS research: CO₂ mineralization

More rapid and secure trapping of CO₂ (weeks to years) than in traditional saline aquifers

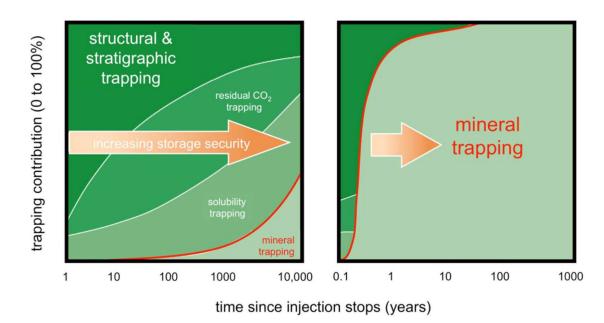


Fig. from Kelemen and others (2019) based on IPCC (2005)



2) USGS research: CO₂ mineralization Does it work?

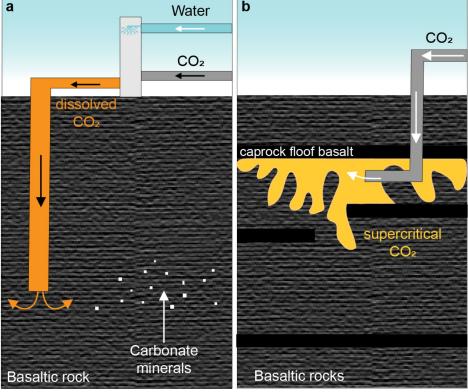
- Few injection sites with this technology
- •Wallula, Washington, U.S.
 - Pacific Northwest National Laboratory
 - •1000 tons of CO₂ injected into Columbia River Basalt (McGrail and others, 2017)
 - •Successful mineralization and plans to redrill these basalts for potential larger scale injections in 2025 (megatons CO₂)
- Carbfix projects in Iceland
 - •Dissolve CO₂ in water for highest reactivity (95% in < 2yrs)
 - Massive expansion of operations planned with new Coda terminal (2026-31)



Disclaimer: Any use of trade, firm, or product names is for descriptive purposes only and does not imply endorsement by the U.S. Government.

Carbfix, Iceland

Wallula, WA, USA



Snaebjörnsdóttir and others (2020)

Geologic carbon management Carbfix Coda terminal plans, Iceland

Disclaimer: Any use of trade, firm, or product names is for descriptive purposes only and does not imply endorsement by the U.S. Government.

Maritime transport

The CO₂ will be exported from industries with carbon capture capabilities across North Europe. There, the CO2 will be compressed and transported by specifically designed gas carriers in a cold liquid form. Overall, the CO2 emissions related to the transport and storage operations account for less than 4%

of the total CO₂ to be permanently mineralised by the Coda Terminal.



Phase 4: 3 million tons of CO₂/year Iceland emissions 1.5 million tons of CO₂/year

Nation of Iceland CO₂ net-zero by 2029?



Phase 1



Phase 2



Phase 3

700 thousand tonnes of CO₂ per year. One ship in

operation, 2027

1,4 million tonnes of CO₂ per year. Two ships in

operation, 2029

2,1 million tonnes of CO₂ per year. Five ships in

operation, 2030

modified from Carbfix.com (accessed January 2025)



Geologic carbon management 2) USGS research: CO₂ mineralization

2019 USGS CO₂ mineralization feasibility study

2023 Congressional request to USGS

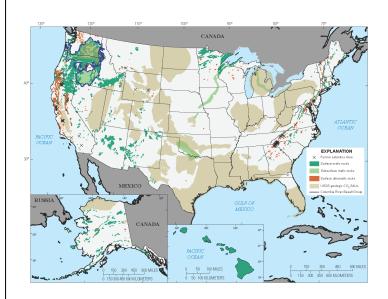
- Assess CO₂ mineralization resources of the U.S. and "sources of alkalinity"
- •Assessment objectives questions are similar to original CO₂ saline aquifer storage assessment
 - •Where, how much, and how quickly can CO₂ be reacted with minerals for removal?
- •Settings:
 - Subsurface injection (basalts, peridotites)
 - Mafic mine tailings (mine wastes)



*Led previously by Madalyn Blondes now at Carbfix



Carbon Dioxide Mineralization Feasibility in the United States



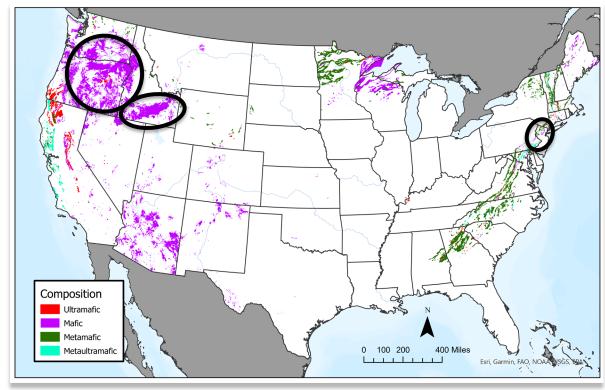
Scientific Investigations Report 2018–5079

Blondes and others (2019)

2) USGS research: CO₂ mineralization national assessment

Priority subsurface assessment targets

- Columbia River Basalt
- Snake River Basalt
- ·Hawaiian basalts
- •CAMP Basalts (Central Atlantic Magmatic Province)
- Subsurface results publication estimate: 2026



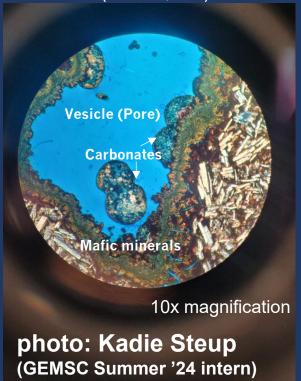


Jones and others (in prep.)

Interdisciplinary science of CO₂ mineralization

Energy gases + water + minerals

Thin section of carbonated basalts (Wallula, WA)



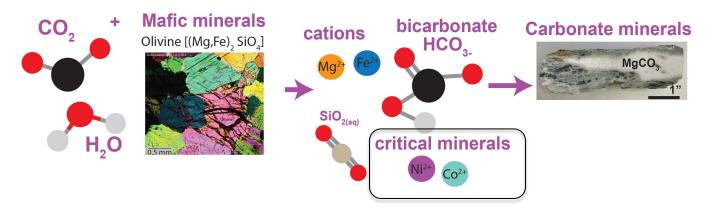
Columbia River Basalt, WA (August 2024) Ashton Wiens Kadie Steup

Ni-rich peridotite samples in cores from Minnesota



Carbon negative injective mining

- Olivine mineral group
 - •Highly reactive in low pH, CO₂ rich fluids
 - •Rich in Ni and Co (critical minerals key for electrification)



MINER Project: USGS-Pacific Northwest National Lab collaboration (ARPA-E program)

- •PNNL collaborators: Quin Miller, Nabajit Lahiri, Todd Schaef, Heath Stanfield
- •https://arpa-e.energy.gov/programs-and-initiatives/search-all-projects/supercritical-co2-based-mining-carbon-negative-critical-mineral-recovery





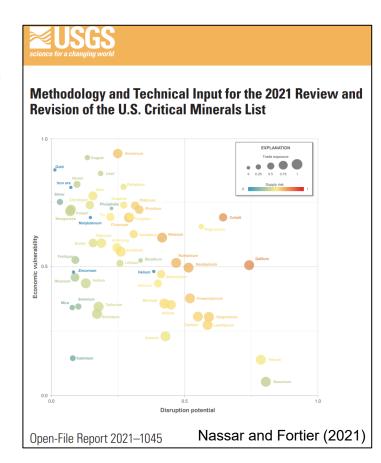
What are critical minerals – how do they govern electrification?



What are critical minerals?

The Energy Act of 2020 defines "critical minerals" as minerals, elements, or materials, that:

- 1) are essential to U.S. economy or national security
- 2) have a supply chain vulnerable to disruptions
- 3)serve an essential function in manufacturing of significant products in the U.S.





Critical minerals and electrification: batteries



COBALT

On a global basis, the leading use of cobalt is in rechargeable battery electrodes. In 2018, the United States relied on foreign sources for 61% of the cobalt it consumed.

Image Source: James St. John



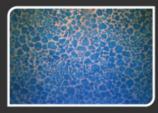
GRAPHITE

Graphite serves as an electrode in many lithium batteries. In 2018, the United States was 100% reliant on foreign sources for graphite.



LITHIUM

Lithium has a long history in batteries and is a common material used in batteries today. In 2018, the United States was more than 50% reliant on foreign sources for lithium.



MANGANESE

Manganese serves as an electrode in many lithium batteries. The United States was 100% reliant on foreign sources for manganese in 2018.

Nickel (Ni)

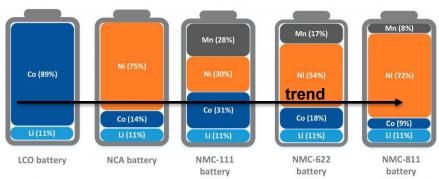
 added in USGS update (Nassar and Fortier, 2021)

https://www.usgs.gov/media/images/critical-mineral-commodities-renewable-energy

Li-ion "NMC" battery (Nickel-Manganese-Cobalt)



LCO – lithium cobalt oxide NCA - Lithium Nickel Cobalt Aluminum Oxide

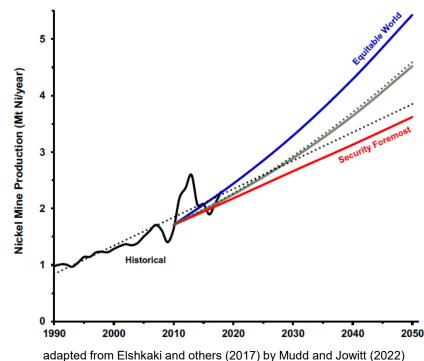


modified from British Geological Survey (2021)

Critical minerals in batteries

"The final challenge facing the Ni industry is a positive one: potential rapid increases in demand as a result of the transition to a carbon-neutral economy using EVs, renewable energy, and energy storage batteries... One key component of this is the lithium-ion battery, which, despite its name, actually contains more Ni than it does Li..."

-Mudd and Jowitt (2022) Economic Geology

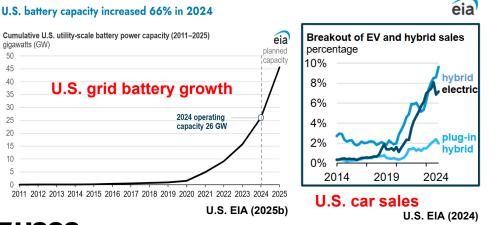


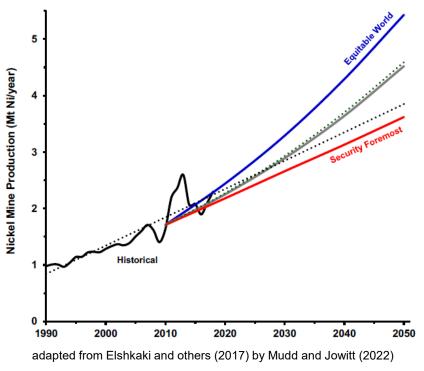


Critical minerals in batteries

Projections of rising demand for Nickel mining

- exact demand is a function of metal recycling, rate of EV adoption, battery energy storage utilization, etc.
- minimizing adverse surface environmental effects from new and historic Ni mining operations is important
- only one active Ni mine in the U.S.! (Eagle Mine, MI)







Olivine-hosted nickel

olivine is highly reactive with CO₂

olivine is also enriched in Ni & other metals (Co, Cr, etc.)

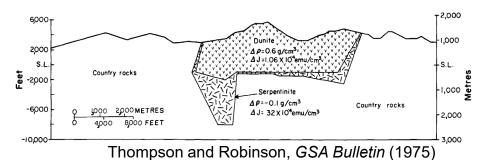
olivine can be concentrated in mafic-ultramafic mine waste

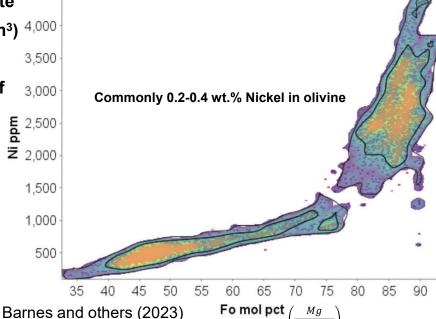
• ophiolitic peridotite massifs (>50% olivine, 100s-1000s km³) 4,000

Twin Sisters Dunite, Washington (>90% olivine, 190 km³)

theoretically, 0.001% recovery would equate to millions of

tons of nickel for batteries





cations

bicarbonate

HCO.

critical minerals

Carbonate minerals



Carbon negative nickel mining?

ARPA-E MINER Program research (funding from U.S. Department of Energy)

- Can CO₂ be utilized (CC<u>U</u>S) to:
 - extract Ni & other metals from new mafic mineral targets?
 - offset or negate emissions from Ni production?
 - recover remaining mineral value from tailings?

Surface mine waste tailings



≥USGS

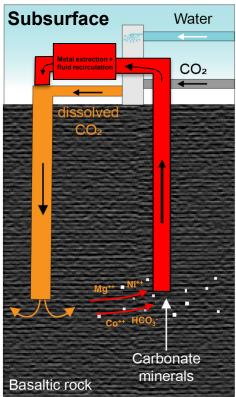






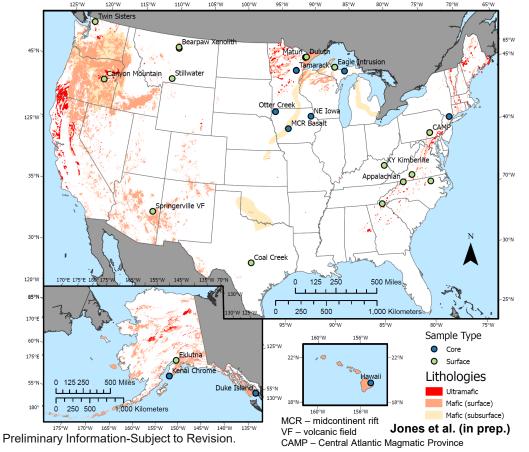








Ranking targets



Carbon negative injective mining

- Samples analyzed from ~20 sites in U.S.
- Measured for olivine mineral abundance using X-ray diffraction (XRD)
- Measured for major (Mg, Ca) and trace elements (Ni, Co, etc.)



Ashton Wiens (Research Statistician) (Und

Kadie Steup (Undergraduate Intern)





Ranking targets

Exploration vector design

Statistical relative scoring of geologic units for amenability

Divalent cation score
$$\mu_1(x) = f(MgO + CaO + FeO)$$

Nickel score
$$\mu_2(x) = f([Ni])$$

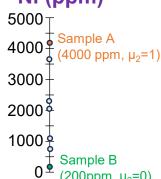
Olivine score
$$\mu_3(x) = f([Olivine])$$

Fuzzy logic sets:

$$f(z) = \frac{z - \min(z)}{\max(z) - \min(z)}$$

$$\mu(z) = \mu_1 \times \mu_2 \times \mu_3$$

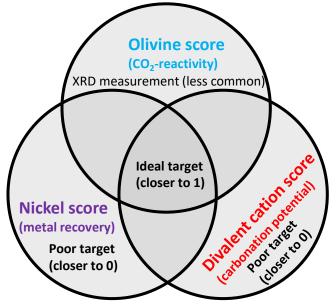
Ni (ppm)



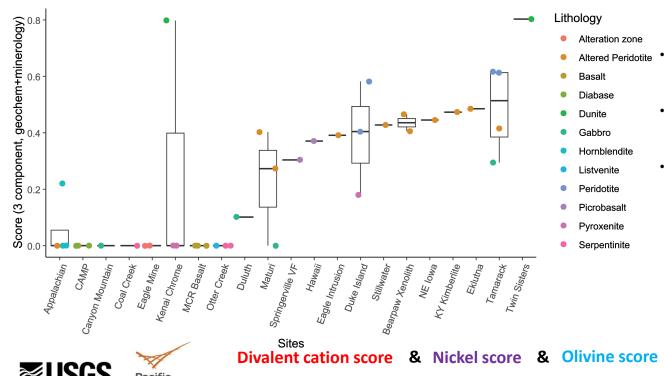
 $\label{preliminary Information-Subject to Revision.} Preliminary Information-Subject to Revision.$







Critical minerals: a byproduct from CO₂ mineralization? Ranking Targets



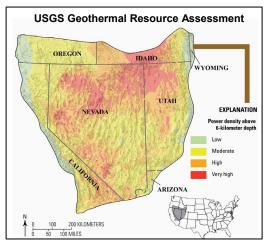
Key takeaways

- Dunite and peridotite lithologies score with the highest potential for coupled CO₂ mineralization and nickel resources
- Picrobasalts, like in Hawaii, score reasonably well and have vesicular texture ideal for subsurface injection of CO₂
- This exploration vector is being "upgraded" to apply to large geochemical sample sets



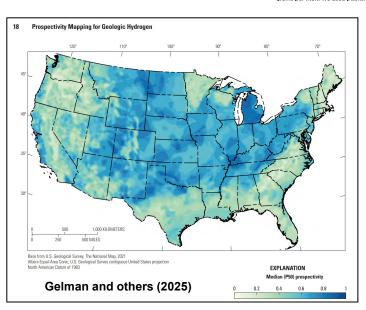
Additional emerging energy research topics at USGS (ERP)

- Geothermal (3D temperature maps)
- Lithium for batteries from brines (Andrew Masterson)
- Frontier U.S. oil and gas resources
- Geologic hydrogen
- Coal waste reuse and more



Burns and others (2025)





SCIENCE ADVANCES | RESEARCH ARTICLE

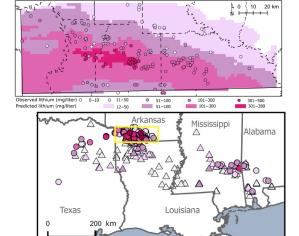
GEOLOGY

Evaluation of the lithium resource in the Smackover Formation brines of southern Arkansas using machine learning

Katherine J. Knierim¹*, Madalyn S. Blondes², Andrew Masterson², Philip Freeman², Bonnie McDevitt², Amanda Herzberg², Peng Li³, Ciara Mills³, Colin Doolan², Aaron M. Jubb², Scott M. Ausbrooks³, Jessica Chenaulte

Global demand for lithium, the primary component of lithium-ion batteries, greatly exceeds known supplies, and this imbalance is expected to increase as the world transitions away from fossil fuel energy sources. High concentrations of lithium in brines have been observed in the Smackover Formation in southern Arkansas (>400 milligrams per liter). We used published and newly collected brine lithium concentration data to train a random forest





Knierim and others (2024)

Conclusions Subsurface geology and U.S. energy portfolio

- Increasing natural gas and renewable energy production is displacing coal consumption and decreasing national CO₂ emissions
- Energy storage and critical minerals key to sustaining growth rates for emerging renewable energy sources
- Subsurface energy stores of natural gas can ensure grid stability and bolster against "shocks" in global energy markets
- ${f \cdot}$ Many subsurface ${
 m CO_2}$ management technologies beginning to "scale-up," others in pilot project/test phases
- CO₂ mineralization may provide an untapped resource of critical minerals like nickel from the subsurface and mine wastes ("CO₂ utilization" in CCUS)



Matthew M. Jones, PhD

Research Geologist

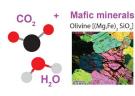
U.S. Geological Survey

Geology, Energy & Minerals
Science Center

Reston, Virginia

mmjones@usgs.gov







Conclusions

Federal science

 USGS Energy Resource Program meets congressional and administration science for a changing world requests for info on emerging resources in energy geology



- •Interior USGS, Bureau of Land Management (BLM), Bureau of Ocean Energy Management (BOEM);
- Energy EIA, National Labs, ARPA-E;
- •EPA:
- Commerce NIST, National Oceanic and Atmospheric Administration (NOAA);
- National Science Foundation (NSF)
- •Future of energy, as always, is unpredictable
 - •Not discussed today: policy, economics and geopolitical considerations - major driver of energy market and innovation



Matthew M. Jones, PhD

Research Geologist

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Conclusions careers in energy geology

Opportunities for Earth Scientists

- Subsurface geology will be key to meeting energy demands of the U.S. for decades to come and beyond
- Classic geoscience skills are finding new applications (minerals matter!) – carbon management and beyond
- Advice and cautions for emerging technologies:
 - at some level, remain a generalist
 - learn to self-train and enjoy research
 - seek out opportunities in applied energy & mineral geology & geospatial data
 - seek out positions in organizations/institutions that nurture your long-term development as a scientist
 - scrutinize business/science/funding models
 - don't be afraid to reach out to those in the field!



Matthew M. Jones, PhD Research Geologist

Cocaron Ocologist

U.S. Geological Survey

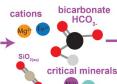
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Conclusions

Acknowledgments (USGS is collaborative science!)

- USGS colleagues Madalyn Blondes (now at Carbfix),
 Marc Buursink, Ashton Wiens, Maggie Sanders, Sean
 Brennan, Naomi Becker, Jared Foeppel, Joao Gallotti,
 Zahra Jafari, Denise Levitan, Matt Merrill, Jennifer
 Nedzweckas, Clint Scott, Peter Warwick and others
- USGS GEMSC summer intern Kadie Steup
- Greg Lackey and SHASTA Group (U.S. Department of Energy - National Energy Technologies Laboratory)
- Autumn Haagsma, Bill Harrison & colleagues (Michigan Geologic Survey - MGRRE)
- H. Todd Schaef, Quin Miller, Nabajit Lahiri, C. Heath Stanfield, Matt Villante (PNNL)

Websites

Energy & Minerals-centric USGS links

- Energy and Minerals Mission Area | USGS
- Energy Resources Program | USGS
- •Mineral Resources Program | U.S. Geological Survey
- Carbon Mineralization | USGS
- Geologic Energy Storage | USGS
- Carbon and Energy Storage, Emissions and Economics (CESEE) | U.S. Geological Survey
- Geology, Energy & Minerals Science Center | USGS

Other federal agencies

- <u>U.S. Energy Information Administration EIA</u>
- •ARPA-E | U.S. Department of Energy



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