

# Mineral Industry Surveys

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#### **MANGANESE IN DECEMBER 2022**

On a gross-weight basis, U.S. imports of manganese ore in December 2022 decreased by 56% to 23,300 metric tons (t) from 52,900 t in November 2022 (fig. 1, table 5). In December 2022, the sole source of manganese ore, >20% – <47% grade, was South Africa and the leading source for >47% grade was Gabon. Total imports of manganese ore during 2022 were 13% more than those during 2021.

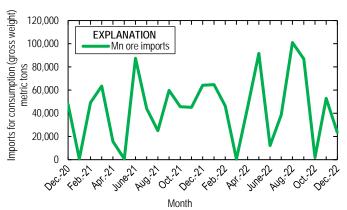


Figure 1. Monthly imports of manganese (Mn) ore from December 2020 through December 2022. Source: U.S. Census Bureau.

#### **Prices**

In December 2022, the average spot prices for manganese ore deliveries to China were \$4.05 per metric ton unit, 36%–38% grade, and \$4.46 per metric ton unit, 44% grade, essentially unchanged and 3% more, respectively, than the November 2022

prices (fig. 2, table 1). Compared with the monthly average prices in December 2021, the 36%–38%-grade price was 13% less and the 44%-grade price was 21% less.

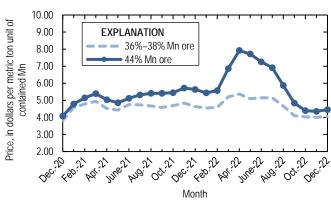


Figure 2. Average monthly spot prices for manganese (Mn) ore delivered to China from December 2020 through December 2022. Source: CRU Group.

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 ${\it TABLE~1}$  PRICES FOR MANGANESE FERROALLOYS, METAL, AND ORE IN DECEMBER 2022

	Low	Average	High
dollars per long ton of contained manganese	1,350.00	1,403.13	1,456.25
cents per pound of contained manganese	157.50	159.00	160.50
do.	79.00	80.75	82.50
cents per pound	200.00	220.00	240.00
dollars per metric ton unit contained manganese	3.98	4.05	4.10
do.	4.20	4.46	4.60
	cents per pound of contained manganese do. cents per pound dollars per metric ton unit contained manganese	dollars per long ton of contained manganese  cents per pound of contained manganese  do. 79.00  cents per pound  cents per pound  dollars per metric ton unit contained manganese  3.98	dollars per long ton of contained manganese         1,350.00         1,403.13           cents per pound of contained manganese         157.50         159.00           do.         79.00         80.75           cents per pound         200.00         220.00           dollars per metric ton unit contained manganese         3.98         4.05

do. Ditto.

<sup>&</sup>lt;sup>1</sup>S&P Global Platts Metals Week; in U.S. warehouse; average prices reported for all transactions during the month.

<sup>&</sup>lt;sup>2</sup>CRU Group United States transaction prices, electrolytic manganese metal flake, 99.7% manganese, ex-works. Average prices are the average of the month high and low range.

<sup>&</sup>lt;sup>3</sup>CRU Group, cost, insurance, and freight, China. Average prices are the average of the month high and low range.

<sup>&</sup>lt;sup>4</sup>To determine dollars per metric ton of ore (gross weight), multiply the manganese content percentage by the price; that is, by 44 when the manganese content is 44%.

 $\label{eq:table 2} \textbf{TABLE 2}$  SELECTED U.S. FOREIGN TRADE IN MANGANESE  $^1$ 

#### (Metric tons)

	Impo	rts for consumpti	Exports				
	Ore and	Ferroalloy		Ferroalloy			
	dioxide	and metal	Total	Ore	and metal	Total	
2021:							
December	65,000	86,700	152,000	21	1,040 <sup>r</sup>	1,060 <sup>r</sup>	
January-December	505,000 r	685,000 <sup>r</sup>	1,190,000	1,110	15,400 <sup>r</sup>	16,500 <sup>r</sup>	
2022:							
January	66,100	48,200	114,000	41	190	231	
February	46,600	93,900	140,000	86	407	493	
March	793	41,700	42,500	19	1,090	1,110	
April	45,300	106,000	152,000	136	722	858	
May	92,200	37,100	129,000	48	590	638	
June	12,300	43,600	56,000	22	1,240	1,260	
July	38,800	74,100	113,000	20	844	864	
August	102,000	70,600	172,000	40	1,010	1,050	
September	87,100	77,200	164,000	37	637	674	
October	2,060	40,200	42,200	58	792	850	
November	53,100	36,400	89,500	178	1,320	1,500	
December	23,400	126,000	149,000	211	584	795	
January-December	569,000	795,000	1,360,000	895	9,430	10,300	

rRevised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

TABLE 3 U.S. IMPORTS FOR CONSUMPTION OF SILICOMANGANESE IN DECEMBER  $2022^{1,2}\,$ 

(Metric tons, unless otherwise specified)

					January-December	3
	Gross	Mn	_	Gross	Mn	·
Country or locality <sup>4</sup>	weight	content	Value	weight	content	Value
Australia				62,900	41,500	\$161,000,000
Brazil	3,010	1,960	\$3,610,000	3,410	2,220	4,160,000
Georgia	350	253	541,000	114,000	82,300	246,000,000
India	22,100	14,300	29,900,000	33,700	21,800	48,700,000
Malaysia	8,610	5,630	17,800,000	46,200	30,300	94,900,000
Mexico	2,600	1,660	3,250,000	32,300	20,800	45,300,000
Norway	1,340	824	2,570,000	27,100	17,300	58,500,000
Russia				8,250	1,510	18,800,000
South Africa	16,900	11,000	18,600,000	89,800	58,300	98,900,000
Spain	135	82	308,000	3,340	2,170	6,500,000
Other [6 countries and (or) localities]				1,660	1,080	3,190,000
Total	55,000	35,700	76,500,000	423,000	279,000	785,000,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes Harmonized Tariff Schedule of the United States code 7202.30.0000.

<sup>&</sup>lt;sup>3</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>4</sup>Presentation of monthly data is based on the January–December quantities (gross weight) of the leading countries.

TABLE 4 U.S. IMPORTS FOR CONSUMPTION OF FERROMANGANESE IN DECEMBER  $2022^1$ 

(Metric tons, unless otherwise specified)

						January-Decen	nber <sup>2</sup>
Type and country		Gross	Mn		Gross	Mn	
or locality	HTS <sup>3</sup> code	weight	content	Value	weight	content	Value
Low carbon, less than 1% C:	7202.19.1000						
Canada		12	10	\$33,500	15	12	\$39,300
China					322	261	956,000
Japan		80	64	199,000	1,370	1,110	3,890,000
Kazakhstan					12	10	20,000
Korea, Republic of		1,000	921	2,940,000	5,250	4,580	19,100,000
Mexico		987	801	3,220,000	3,900	3,150	12,800,000
Norway		6,200	5,060	11,800,000	32,800	26,600	84,900,000
South Africa		2,870	2,320	4,490,000	3,230	2,650	5,210,000
Spain		40	32	231,000	370	299	1,160,000
Total		11,200	9,210	22,900,000	47,300	38,700	128,000,000
Medium carbon, 1%–2% C:	7202.19.5000						
Canada		20	16	188,000	20	16	188,000
India					19	15	33,300
Italy					8	6	11,500
Korea, Republic of		6,000	4,800	12,300,000	30,600	24,500	77,900,000
Mexico		129	97	410,000	4,030	3,150	10,700,000
Norway		1,200	979	2,020,000	5,200	4,240	12,400,000
South Africa		4,550	3,650	13,500,000	19,000	15,000	59,700,000
Total		11,900	9,540	28,400,000	58,800	47,000	161,000,000
Medium carbon, 2%–4% C, South Africa:	7202.11.1000				199	156	186,000
High carbon, over 4% C: <sup>4</sup>	7202.11.5000						
Australia		449	329	674,000	53,100	40,600	119,000,000
Brazil					262	192	558,000
India		19,200	14,600	22,400,000	43,700	32,800	66,700,000
Korea, Republic of		2,000	1,520	2,720,000	11,100	8,440	20,500,000
Malaysia		17,200	13,000	34,800,000	70,200	53,200	139,000,000
Norway					2,500	1,970	3,390,000
Russia					16,900	12,900	33,600,000
South Africa		3,560	2,720	7,980,000	21,400	16,500	54,000,000
United Kingdom					3,130	2,370	6,110,000
Zambia		216	167	376,000	899	691	1,320,000
Other [4 countries and (or) localities]		9	7	14,800	483	355	1,170,000
Total		42,600	32,300	68,900,000	224,000	170,000	445,000,000
Grand total		65,700	51,100	120,000,000	330,000	256,000	734,000,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data. <sup>3</sup>Harmonized Tariff Schedule of the United States.

<sup>&</sup>lt;sup>4</sup>Presentation of monthly data is based on the January–December quantities (gross weight) of the leading countries.

TABLE 5 U.S. IMPORTS FOR CONSUMPTION OF MANGANESE ORE (20% OR MORE Mn) IN DECEMBER  $2022^1$ 

(Metric tons, unless otherwise specified)

					Ja	January–December <sup>2</sup>	
		Gross	Mn		Gross	Mn	_
Type and country or locality	HTS <sup>3</sup> code	weight	content	Value	weight	content	Value
More than 20%, but less than 47% manganese:	2602.00.0040						
Mexico					77,000	28,900	\$14,500,000
Netherlands	_				244	61	71,000
Slovakia	_				53	16	19,000
South Africa	_	715	334	\$216,000	215,000	83,500	35,200,000
Total	_	715	334	216,000	293,000	112,000	49,700,000
47% or more manganese:	2602.00.0060						
Brazil					214	106	137,000
France	_				16	9	25,200
Gabon	_	22,400	11,700	5,010,000	269,000	173,000	74,600,000
Mexico	_				679	467	624,000
Morocco	_				16	9	30,200
Netherlands	_	17	9	25,200	33	18	44,200
South Africa	_	100	47	29,200	3,100	1,520	1,140,000
Total	_	22,600	11,800	5,070,000	273,000	175,000	76,600,000
Grand total	_	23,300	12,100	5,280,000	566,000	287,000	126,000,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>3</sup>Harmonized Tariff Schedule of the United States.

### ${\it TABLE~6} \\ {\it U.S.~IMPORTS~FOR~CONSUMPTION~OF~MANGANESE~DIOXIDE} \\ {\it IN~DECEMBER~2022}^{1,~2} \\$

(Metric tons, unless otherwise specified)

			January–D	ecember <sup>3</sup>
	Gross		Gross	
Country or locality <sup>4</sup>	weight	Value	weight	Value
Belgium			65	\$284,000
Brazil	29	\$38,000	135	178,000
China			155	294,000
Colombia			17	44,100
Greece			907	2,770,000
India			19	31,900
Japan	18	45,500	2,340	5,950,000
Mexico			21	35,000
South Africa			34	57,200
Spain	28	47,900	130	221,000
Other [2 countries and (or) localities]	2	9,800	13	70,800
Total	77	141,000	3,840	9,940,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes Harmonized Tariff Schedule of the United States code 2820.10.0000.

<sup>&</sup>lt;sup>3</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>4</sup>Presentation of monthly data is based on the January–December quantities (gross weight) of the leading countries.

#### TABLE 7 U.S. IMPORTS FOR CONSUMPTION OF MANGANESE METAL IN DECEMBER 2022<sup>1</sup>

(Metric tons, unless otherwise specified)

				January–D	ecember <sup>2</sup>
		Gross	<del>-</del>	Gross	
Type and country or locality	HTS <sup>3</sup> code	weight	Value	weight	Value
Unwrought flake:	8111.00.4700			-	
China		2,320	\$4,990,000	8,500	\$29,800,000
India				25	148,000
Indonesia				260	1,130,000
Japan		8	724,000	62	6,820,000
Mexico		20	204,000	41	439,000
South Africa		463	1,970,000	3,730	20,900,000
Total		2,810	7,890,000	12,600	59,300,000
Unwrought powder:	8111.00.4910				
China		45	107,000	315	1,240,000
Germany				1	14,000
Mexico				61	500,000
South Africa		193	1,230,000	1,660	10,800,000
Total		238	1,340,000	2,030	12,500,000
Unwrought, other:	8111.00.4990				
China		1,760	4,720,000	24,700	101,000,000
Germany		14	29,900	812	4,120,000
South Africa		61	407,000	1,190	6,470,000
Spain				153	342,000
Total		1,840	5,160,000	26,800	111,000,000
Other manganese, wrought:	8111.00.6000				
China		33	85,800	44	185,000
Germany				157	2,230,000
India				(4)	8,690
Japan				(4)	60,600
Mexico		14	88,700	152	1,170,000
Sweden				121	2,110,000
United Kingdom		(4)	2,840	(4)	5,680
Total		47	177,000	474	5,770,000
Metallic waste and scrap	8111.00.3000				
Canada		64	21,200	397	206,000
China				(4)	3,600
India				(4)	3,000
Japan				6	34,500
Total		64	21,200	403	247,000
Grand total		5,000	14,600,000	42,300	189,000,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.
<sup>2</sup>May include revisions to previously published data.
<sup>3</sup>Harmonized Tariff Schedule of the United States.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.

## TABLE 8 U.S. EXPORTS OF MANGANESE ORE (20% OR MORE Mn), FERROMANGANESE, SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OR LOCALITY OF DESTINATION IN DECEMBER $2022^1$

(Metric tons, unless otherwise specified)

				January-Dec	ember <sup>2</sup>
		Gross		Gross	
Type and country or locality	Schedule B code	weight	Value	weight	Value
Ore and concentrates with 20% or more manganese:	2602.00.0000				
Canada		53	\$32,000	377	\$280,000
Guyana				56	139,000
Korea, Republic of		117	140,000	220	189,000
Mexico		19	8,400	185	69,600
Netherlands		21	100,000	51	241,000
United Kingdom				6	2,610
Total		211	281,000	895	921,000
Ferromanganese:	7202.19.0000				
2% or less carbon:					
Canada		176	552,000	2,250	5,250,000
Dominican Republic				13	24,200
Ecuador		9	10,400	9	10,400
France				10	19,800
Mexico	<del></del>			29	55,300
Saudi Arabia	<del></del>			21	40,800
Taiwan	<del></del>			2	3,890
United Kingdom		12	22,400	12	22,400
Venezuela				6	11,600
Total		197	584,000	2,350	5,440,000
More than 2% carbon:	7202.11.0000		· · · · · · · · · · · · · · · · · · ·		
Canada		42	112,000	250	851,000
China			,	11	29,500
Costa Rica				3	11,200
Guyana	<del></del>			12	34,300
Kazakhstan				2	5,420
Mexico				83	307,000
Singapore	<del></del>			1	3,080
Slovenia		(3)	2,720	1	10,900
Thailand			2,720	1	9,940
Total		42	114,000	364	1,260,000
Ferrosilicon manganese:	7202.30.0000		11 1,000	50.	1,200,000
Canada		103	150,000	3,020	5,250,000
Mexico				29	60,300
Total		103	150,000	3,050	5,310,000
Metal, including alloys and waste and scrap: 4,5	8111.00.0000	103	130,000	3,030	3,310,000
Canada		10	104,000	405	2,180,000
China	_	9	276,000	204	5,480,000
France	_	1	15,100	16	87,000
Germany			15,100	75	55,000
India				328	378,000
Japan  Vorce Perublic of	<u> </u>	82	310,000	172	1,030,000
Korea, Republic of		(3)	2,700	45	67,900
Malaysia		180	177,000	2,580	1,870,000
Mexico	<del></del>	2	18,000	158	549,000
Singapore				13	23,300
Other [13 countries and (or) localities]		1	30,300	26	951,000
Total		284	933,000	4,020	12,700,000
Grand total		837	2,060,000	10,700	25,600,000

<sup>--</sup> Zero.

<sup>&</sup>lt;sup>1</sup>Data rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>3</sup>Less than ½ unit.

<sup>&</sup>lt;sup>4</sup>Presentation of monthly data is based on the January–December quantities (gross weight) of the leading countries.

<sup>&</sup>lt;sup>5</sup>Includes manganese-aluminum, other alloys, and waste and scrap.

TABLE 9 U.S. FOREIGN TRADE IN SELECTED MANGANESE CHEMICALS IN DECEMBER 2022<sup>1</sup>

					January–December <sup>2</sup>		
				Principal sources			Principal sources
				and destinations:			and destinations:
		Gross weight	Value	gross weight (metric tons);	Gross weight	Value	gross weight (metric tons);
Compound	HTS <sup>3</sup> or Schedule B code <sup>4</sup>	(metric tons)	(thousands)	value (thousands)	(metric tons)	(thousands)	value (thousands)
Imports for consumption:							
Manganese oxides other than dioxide	2820.90.0000	1,970	\$1,650	South Africa 992; \$653.	23,800	\$18,800	South Africa 8,870; \$5,540.
Manganites, manganates, and other permanganates	2841.69.0090			XX.	8	67	China 6; \$30.
Potassium permanganate	2841.61.0000	38	114	India (all).	1,170	3,370	India 1,100; \$3,220.
Sodium permanganate	2841.69.0010	108	301	India (all).	1,420	3,770	India 1,210; \$3,220.
Other sulfates, including manganese sulfate	2833.29.5100	3,120	5,680	Mexico 1,530; \$1,480.	71,400	76,900	China 33,700; \$29,300.
Exports:							
Manganese dioxide	2820.10.0000	401	582	Canada 310; \$263.	8,050	10,300	Canada 4,850; \$4,220.
Manganese oxides other than dioxide	2820.90.0000	466	1,180	United Arab Emirates 209; \$299.	5,830	12,300	United Arab Emirates 1,600; \$2,290.
Manganites, manganates, and other permanganates	2841.69.0090	6	45	Canada 6; \$12.	169	477	Canada 147; \$304.
Potassium permanganate	2841.61.0000	131	508	Brazil 54; \$190.	3,060	10,200	Belgium 1,900; \$5,530.
Sodium permanganate	2841.69.0010	12	90	El Salvador 11; \$53.	734	2,610	Belgium 649; \$1,880.
Other sulfates, including manganese sulfate	2833.29.9100	1,400	3,480	Canada 966; \$1,190.	19,600	36,700	Canada 14,000; \$15,100.

XX Not applicable. -- Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits.
<sup>2</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>3</sup>Harmonized Tariff Schedule of the United States.

<sup>&</sup>lt;sup>4</sup>Imports for consumption are represented by HTS codes. Exports are represented by Schedule B codes.