

Mineral Industry Surveys

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MARKETABLE PHOSPHATE ROCK FEBRUARY 2023

U.S. marketable phosphate rock production in February 2023 was estimated to be 1.55 million metric tons (Mt), which was 3% higher than that in January and 3% higher than that in February 2022 (table 1). Total phosphate rock production in January and February was 3.05 Mt, which was 3% higher than the revised amount in the same period of 2022.

Phosphate rock sold or used in the United States in February 2023 was estimated to be 1.71 Mt, which was 3% higher than that in January and 12% higher than that in February 2022. Total phosphate rock sold or used in January and February was estimated to be 3.38 Mt, which was 9% higher than the revised amount in the same period of 2022. U.S. producer stocks were estimated to be slightly lower than the revised amount in January and essentially unchanged from the revised amount at the end of February 2022 (table 1).

Imports of phosphate rock in February 2023 were 210,000 metric tons (t), which were 20% lower than those in January and

slightly higher than those in February 2022. Total imports for January and February were 473,000 t, which was 11% higher than those in same period in 2022 (table 2). Imports of phosphate rock can vary substantially from month to month based on sales contracts and production schedules of the phosphate plants.

Estimated apparent consumption for 2023, based on annualized data, was 23.8 Mt compared with 21.9 Mt in 2022 (table 3).

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TABLE 1 $\mbox{U.s. PHOSPHATE ROCK STATISTICS}^1$

(Thousand metric tons)

		~		
	Marketable	Sold or	Stocks,	
Period	production	Used	end of period ²	
2022:				
January-February	2,970 °	3,090 ^r	8,940 °	
February	1,500	1,540	8,940	
March	1,580	1,940	8,570	
April	1,530	1,750	8,360	
May	1,940	1,820	8,480	
June	1,810	1,460	8,830	
July	2,010	1,650	9,170	
August	2,070	1,670	9,590	
September	1,440	1,340	9,690	
October	1,260	1,530	9,420	
November	1,430	1,590	9,240	
December	1,530	1,550	9,240	
January-December ^e	19,600	19,400	9,240	
2023: ^e				
January	1,500	1,660	9,020 ^r	
February	1,550	1,710	8,850	
January–February	3,050	3,380	8,850	

^eEstimated. ^rRevised.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes inventory adjustments.

 $\label{eq:table 2} \textbf{U.S. IMPORTS OF PHOSPHATE ROCK}^1$

(Thousand metric tons and thousand dollars)

Period	Quantity	Value ²	
2022:			
January-February	425	43,900	
February	206	21,700	
March	85	9,110	
April	264	30,000	
May	97	10,700	
June	176	22,800	
July	249	32,600	
August	314	43,700	
September	198	30,700	
October	149	24,300	
November	295	49,900	
December	243	41,800	
January-December	2,500	339,000	
2023:	· -		
January	263	49,200	
February	210	37,700	
January-February	473	86,800	

¹Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

²Cost, insurance, and freight values at U.S. ports.

TABLE 3 COMPARATIVE U.S. PHOSPHATE ROCK STATISTICS

(Million metric tons, unless otherwise specified)

	2021	2022	2023 ^{e, 1}
Marketable production	21.6	19.6 ^e	20.1
Sold or used by producers	21.9	19.4 ^e	20.9
Yearend stocks	10.7	9.2 ^e	8.9
Imports for consumption	2.5	2.5	2.9
Average value per ton	\$84.80	\$136.00	NA
Apparent consumption ^{2, 3}	24.4	21.9 e	23.8

^eEstimated. NA Not Available.

¹Annualized data.

²Data may not add to totals shown because of independent rounding.

³Calculated as domestic sold or used plus imports.