

Mineral Industry Surveys

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SODA ASH IN MAY 2023

In May, soda ash production was 991,000 metric tons (t), a 9% increase compared with the previous month's production, and a 5% increase compared with that of May 2022 (tables 1 and 4). For the first five months of 2023, soda ash production was 4.48 million metric tons (Mt), 3% less than the revised production for the first five months 2022. Ending stocks in May were 297,000 t, 19% more than the ending stocks from the preceding month.

Wyoming trona production in May 2023 was 1.52 Mt, a 14% increase compared with the trona production in April 2023 and 3% more than the total in May 2022. For the first five months of 2023, trona production was 6.96 Mt, 3% less than the amount for same period of 2022 (table 1).

Exports of soda ash increased by 37% in May 2023 to 616,000 t, compared with those in April 2023 and 8% more than those in May 2022 (tables 2, 4). For the first five months of 2023, exports were 2.74 Mt, essentially unchanged compared with the amount for the same period of 2022 (table 1). Imports of soda ash in May 2023 were 757 t compared with the revised total of 538 t in April 2023. Soda ash import tonnages can differ

significantly from month to month, but generally are much smaller than soda ash export tonnages (tables 3, 4).

Apparent consumption for May 2023 was 329,000 t, 25% less than the total for April 2023 and 7% less than the total for May 2022. For the first five months of 2023, apparent consumption was 1.81 Mt, 7% less than the revised estimated total for the same period of 2022 (table 4). Apparent consumption can change significantly from month to month mostly owing to variation in the quantity of exports but usually stabilizes over the course of the year (table 4).

All percentages in this report were calculated using unrounded data.

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$\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SODA ASH STATISTICS}^1$

(Thousand metric tons)

	Soda				
		Stocks,	Wyoming trona production		
Period	Production ²	end of period			
2022:					
January-May	4,610 ^r	260 ^r	7,210 1		
May	944	260	1,470		
June	895	227	1,500		
July	992	308	1,490		
August	947	237	1,540		
September	805	236	1,260		
October	1,030	298	1,530		
November	1,010	346	1,440		
December	968	364	1,520		
January-December	11,300	364	17,500		
2023:					
January	884	303	1,240		
February	831	309	1,340		
March	868	231	1,520		
April	906	250	1,340		
May	991	297	1,520		
January-May	4,480	297	6,960		

rRevised.

¹Data are rounded to no more than three significant digits; may not add to totals shown

²Production data include soda ash equivalent from soda liquors only. Soda ash equivalent from mine water is not included. Soda liquors are withheld to avoid disclosing company proprietary data.

 $\label{eq:table 2} \text{U.s. EXPORTS OF SODA ASH BY COUNTRY OR LOCALITY, IN 2023}^{\, 1}$

(Metric tons unless otherwise specified)

					May			January–May		
						Value ²			Percent	Value ²
						(thousand	Unit		of total	(thousand
Country or locality	January	February	March	April	Quantity	dollars)	value	Quantity	quantity	dollars)
Argentina	17,000	17,500	16,500	30,100	24,500	10,700	\$436	106,000	4	40,700
Australia	28,000		35,000	9	35,000	14,100	403	98,000	4	38,700
Brazil	122,000	32,800	59,300	24,000	74,500	28,900	388	312,000	11	114,000
Canada	15,500	18,300	16,800	16,600	14,500	3,870	267	81,800	3	21,500
Chile	38,100	82,100	64,900	47,300	74,300	24,100	324	307,000	11	93,400
China	14	4,800	61,900		20,000	5,900	295	86,700	3	20,400
Colombia	18,300	40,300	11,900	500	8,000	2,530	316	78,900	3	24,700
India	31,100	3,050	1,920	5,110	43,200	12,600	291	84,300	3	24,700
Indonesia	22,500	53,200	13,700	55,200	47,900	17,300	361	192,000	7	68,600
Japan	15,500	22,700	10,100	4,800	34,400	13,200	385	87,600	3	33,400
Korea, Republic of	15,000	32,000	10,900	7,220	40,100	14,300	357	105,000	4	36,200
Malaysia	19,800	22,200	26,800		27,500	11,200	406	96,200	4	33,800
Mexico	133,000	121,000	153,000	142,000	117,000	32,300	276	666,000	24	179,000
Peru	7,500	11,000	5,250	17,300	300	97	322	41,400	2	14,400
Taiwan	13,000	15,000	14,000	221	42,500	15,900	374	84,700	3	31,000
Thailand	28,500	15,500	10,200	24,100	507	163	322	78,700	3	27,900
United Arab Emirates	12,000	676	27	676				13,300	(3)	3,120
Vietnam	14,800	69,200	2,500	59,900	2,000	729	365	148,000	5	47,300
Other	25,600	11,800 ^r	8,150	13,400	9,910	2,740	276	68,800	3	20,500
Total	577,000	573,000	523,000	448,000	616,000	211,000	342	2,740,000	100	874,000

Revised. -- Zero.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Free alongside ship values at U.S. ports.

³Less than ½ unit.

 $\label{eq:table 3} \text{U.s. IMPORTS OF SODA ASH BY COUNTRY OR LOCALITY, IN 2023}^1$

(Metric tons unless otherwise specified)

						May		January–May		
						Value ² (thousand	Unit		Percent of total	Value ² (thousand
Country or locality	January	February	March	April	Quantity	dollars)	value	Quantity	quantity	dollars)
Canada	173	175	239	167	171	28	\$165	925	26	150
France	20	241	139	100	20	56	2,790	519	15	813
Germany	80	51	2	(3)	2	34	19,400	135	4	356
India	56	30	6	26	1	17	16,500	118	3	158
Italy	72	72	60	72	36	32	897	312	9	286
Japan	5	1	20	2	22	132	5,880	50	1	282
Mexico	98	116	200	20	236	106	450	669	19	371
Turkey		70		70	70	23	330	211	6	74
United Kingdom	89	71	72	52	154	122	793	437	12	419
Other	10	20	48	29	45	36	812	151	4	167
Total	603	846 r	785	538 ^r	757	586	774	3,530	100	3,080

^rRevised. -- Zero.

Source: U.S. Census Bureau; data adjusted by the U.S. Geological Survey.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Cost, insurance, and freight values at U.S. ports.

³Less than ½ unit.

 $\label{eq:table 4} \text{U.s. APPARENT CONSUMPTION OF SODA ASH}^1$

(Metric tons)

				Net s	stock	Apparent	
Period	Production	Exports	Imports	Increase	Decrease	consumption ²	
2022:							
January-December	11,300,000	6,490,000	61,500 e	85,900		4,740,000 e	
January–May	4,610,000 ^r	2,720,000	28,500 r		17,800 ^r	1,940,000 r, e	
May	944,000	569,000	397	24,400		352,000	
June	895,000	560,000	10,300 e		32,800	378,000 e	
July	992,000	480,000	283	80,900		431,000	
August	947,000	547,000	20,100 e		70,900	490,000 e	
September	805,000	496,000	458		1,200	311,000	
October	1,030,000	569,000	686	62,200		402,000	
November	1,010,000	541,000	624	48,300		416,000	
December	968,000	577,000	608	17,100		374,000	
2023:							
January–May	4,480,000	2,740,000	3,530		66,100	1,810,000	
January	884,000	577,000	603		60,200	368,000	
February	831,000	573,000	846 ^r	6,050		253,000	
March	868,000	523,000	785		77,900	424,000	
April	906,000	448,000	538 ^r	18,600		439,000	
May	991,000	616,000	757	47,300		329,000	

^eEstimated. ^rRevised. -- Zero.

 $^{^{1}\}mathrm{Data}$ are rounded to no more than three significant digits; may not add to totals shown.

²Production plus imports minus exports plus or minus stock changes.