

# Mineral Industry Surveys

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## SILICON IN SEPTEMBER 2023

Domestic production and net shipments of silicon materials in September 2023 were withheld to avoid disclosing proprietary data (table 1). Ending stocks in September 2023 were 25,900 metric tons (t), 3% less than those in August 2023.

On a contained weight basis, total ferrosilicon imports were 6,150 t in September 2023, 19% less than those in August 2023 and 9% less than those in September 2022 (fig. 1, table 4). Total silicon metal imports, on a contained weight basis were 5,620 t in September 2023, 31% less than those in August 2023 and 20% less than those in September 2022.

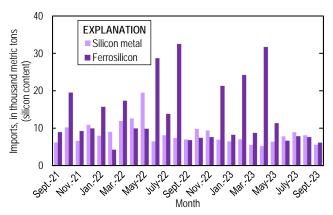


Figure 1. Ferrosilicon and silicon metal imports (excluding solar and semiconductor grades) from September 2021 through September 2023. Source: U.S. Census Bureau.

In September 2023, on a contained-weight basis in descending order of quantity, the leading export destinations for silicon metal, more than 99.99% silicon trade category, were Vietnam, Japan, and Malaysia (table 3). In September 2023, on a contained-weight basis in descending order of quantity, leading import sources for ferrosilicon, 55%-80% grade, were Malaysia, Iceland, and Brazil, and the leading import sources for silicon metal, 99.00%–99.99% silicon trade category, were Canada, Brazil, and Laos (table 4).

The average U.S. spot price for silicon metal was 154.00 cents per pound in September 2023, 4% less than the average price in August 2023 and 51% less than the average price in September 2022. The average U.S. spot price for ferrosilicon, 75% grade, was 126.00 cents per pound, 8% more than the average price in August 2023 and 56% less than the average price in September 2022 (fig. 2, table 2). The average spot prices for ferrosilicon, 50% grade, were discontinued by CRU Group in April 2022 and no other published sources were available.

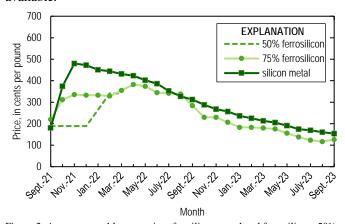


Figure 2. Average monthly spot prices for silicon metal and ferrosilicon, 50% and 75% grades, contained silicon, from September 2021 through September 2023. The average spot prices for ferrosilicon, 50% grade, were discontinued by CRU Group in April 2022. Source: CRU Group and S&P Global Platts Metals Week.

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## TABLE 1 PRODUCTION, SHIPMENTS, AND STOCKS OF SILICON ALLOYS AND METAL IN THE UNITED STATES $^{1,\,2,\,3}$

(Metric tons, gross weight)

	Gross production <sup>4</sup>	Net shipments	Producers' stocks, end of period	
2022:	production	sinpinenes	end of period	
January-December	348,000	249,000	21,600	
January-September	W	W	W	
September	W	15,700	W	
October	25,500	17,100	24,700	
November	22,600	20,600	22,800	
December	19,900	W	21,600	
2023:				
January	26,600	W	21,700	
February	W	19,500	19,400	
March	W	22,500	23,400	
April	W	21,700	24,700	
May	W	20,400	23,400	
June	W	18,600	27,200	
July	W	W	26,500	
August	W	20,700	26,600	
September	W	W	25,900	
January-September	W	W	25,900	

W Withheld to avoid disclosing company proprietary data.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes ferrosilicon, miscellaneous silicon alloys, and silicon metal, excluding semiconductor and solar grades, except where noted.

<sup>&</sup>lt;sup>3</sup>Includes USGS estimates.

 $<sup>^4\</sup>mathrm{Ferrosilicon}$  production includes material consumed in the production of miscellaneous silicon alloys.

 ${\it TABLE~2}$  PRICES FOR FERROSILICON AND SILICON METAL IN SEPTEMBER 2023

		Low	Average	High	Average low, mid, and high
Ferrosilicon (75%) <sup>1</sup>	do.	122.00	126.00	127.00	XX
Silicon metal, 553 grade <sup>2</sup>	cents per pound	150.00	154.00	161.00	XX

do. Ditto. NA Not available. XX Not applicable.

<sup>&</sup>lt;sup>1</sup>S&P Global Platts Metals Week, in U.S. warehouse, U.S. origin and imported material. Average price reported for all transactions during the month. <sup>2</sup>S&P Global Platts Metals, duty paid, delivered Midwest, U.S. spot and imported 553 grade silicon metal (minimum 98.50% silicon). Average price reported for all transactions during the month.

 ${\bf TABLE~3} \\ {\bf U.S.~EXPORTS~OF~FERROSILICON~AND~SILICON~METAL~IN~SEPTEMBER~2023}^{1,\,2}$ 

(Metric tons, unless otherwise specified)

Country or locality	Gross	Silicon		January–September <sup>3</sup> Gross Silicon		er
	weight	content	Value	weight	content	Value
Ferrosilicon:				<u>U</u>		
More than 55% silicon:	_					
Belgium				214	135	\$195,000
Canada	108	65	\$224,000	2,060	1,230	4,180,000
France			·	52	35	114,00
Germany				80	62	177,000
India				66	43	154,000
Japan				24	14	37,50
Mexico				1,930	1,260	3,150,000
Netherlands	152	104	219,000	495	297	284,00
Thailand				78	47	184,000
Turkey				305	268	942,000
Other [2 countries and (or) localities]				18	11	28,90
Total	260	169	443,000	5,320	3,400	9,440,000
Other ferrosilicon:		10)	113,000	3,320	3,100	2,110,000
Belgium		16	34,000	252	110	320.00
Brazil			34,000	175	87	641,00
Canada		2	4,540	424	101	637,00
China	_			2	1	4,270
Germany				60	27	111,000
Mexico		26	191,000	520	235	1,840,000
	_			60	30	159,000
Spain Switzerland				20	30 9	37,80
Turkey Total	104	44	220,000	220	99 698	515,000
	_		229,000	1,730		4,270,000
Total ferrosilicon  Metal:	364	213	672,000	7,060	4,100	13,700,000
	_					
More than 99.99% silicon:	_		2 (00 000	004	004	26,000,00
China	_ 55	55	2,600,000	894	894	36,900,00
Denmark	_ 20	20	2,960,000	156	156	18,500,00
Germany	_ 143	143	6,580,000	2,020	2,020	80,800,000
Japan	744	744	35,200,000	7,160	7,160	341,000,000
Korea, Republic of	_ 42	42	2,320,000	467	467	21,500,00
Malaysia	179	179	6,180,000	1,260	1,260	48,300,00
Singapore	52	52	1,320,000	1,070	1,070	33,100,00
Taiwan	120	120	1,780,000	2,060	2,060	43,100,000
Turkey	165	165	5,090,000	514	514	17,000,00
Vietnam	1,030	1,030	25,500,000	12,000	12,000	365,000,000
Other [28 countries and (or) localities]	39	39	821,000	302	302	16,400,000
Total	2,590	2,590	90,300,000	27,900	27,900	1,020,000,000
99.00%–99.99% silicon:	_					
Belgium	43	43	60,000	123	111	167,000
Equatorial Guinea	_			23	23	32,40
France				42	41	58,60
India				11	11	15,90
Italy	17	17	23,800	17	17	23,80
Japan				10	10	14,20
Korea, Republic of				20	22	31,00
Malaysia	12	12	17,000	37	37	52,70
Norway				33	33	86,30
Taiwan	<del></del>			19	18	26,10
Other [9 countries and (or) localities]	3	3	4,280	24	36	56,80
Total	75	75	105,000	359	359	565,00

See footnotes at end of table.

## $\mbox{TABLE 3---Continued} \\ \mbox{U.S. IMPORTS OF FERROSILICON AND SILICON METAL IN SEPTEMBER 2023}^{1,\,2}$

(Metric tons, unless otherwise specified)

				January–September <sup>3</sup>		er <sup>3</sup>
	Gross	Silicon		Gross	Silicon	
Country or locality	weight	content	Value	weight	content	Value
Metal—Continued:						
Other silicon:	<del>_</del>					
Belgium	(4)	(4)	\$6,680	61	59	\$93,200
Canada	48	47	157,000	1,020	991	3,370,000
China		17	22,800	97	94	128,000
Germany	15	14	19,300	205	200	493,000
India	(4)	(4)	3,500	22	21	31,400
Mexico	9	9	31,200	266	259	1,090,000
Netherlands				420	408	339,000
South Africa		25	34,500	104	101	137,000
Trinidad and Tobago				40	39	85,300
Vietnam	95	90	1,470,000	491	468	8,970,000
Other [11 countries and (or) localities]	1	1	11,400	24	27	110,000
Total	211	204	1,750,000	2,750	2,670	14,800,000
Total silicon metal	2,880	2,870	92,200,000	31,000	30,900	1,040,000,000

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

<sup>&</sup>lt;sup>2</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>3</sup>May include revisions to previously published data.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.

 ${\rm TABLE}~4$  U.S. IMPORTS OF FERROSILICON AND SILICON METAL IN SEPTEMBER 2023  $^{1.\,2}$ 

(Metric tons, unless otherwise specified)

	Gross	Silicon		J Gross	anuary–Septembe Silicon	er"
Country or locality	weight	content	Value	weight	content	Value
Ferrosilicon:	_					
55%-80% silicon, more than 3% Ca:	_					
Bhutan	_			54	41	\$93,500
Brazil	_			513	323	555,000
China	_			30	17	60,500
France				256	161	1,030,000
India	36	27	\$64,800	312	248	683,000
Kazakhstan				1,300	1,270	2,490,000
Thailand	54	32	124,000	108	65	247,000
Total	90	60	188,000	2,570	2,130	5,160,000
55%-80% silicon, other:	_					
Brazil	1,620	1,210	2,510,000	23,900	18,000	43,900,000
Canada	1,050	765	3,550,000	11,600	8,440	40,600,000
Egypt	69	49	105,000	711	508	1,110,000
Iceland	1,750	1,350	3,080,000	9,920	7,610	22,000,000
India	146	105	367,000	1,850	1,370	4,080,000
Kazakhstan	50	37	85,000	10,200	7,580	23,300,000
Malaysia	1,890	1,370	3,010,000	15,300	11,300	29,300,000
Paraguay	150	112	296,000	2,060	1,540	4,420,000
Russia				52,100	39,700	134,000,000
Vietnam	40	31	64,400	3,550	2,600	5,660,000
Other [8 countries and (or) localities]	164	121	546,000	2,460	1,790	9,680,000
Total	6,930	5,150	13,600,000	134,000	100,000	318,000,000
More than 90% ferrosilicon, China				16	14	39,300
Magnesium ferrosilicon:						
Brazil	89	40	105,000	2,060	922	3,890,000
Canada	910	419	3,160,000	10,700	4,910	37,100,000
China				202	92	294,000
Germany				230	104	415,000
India	195	87	452,000	1,290	580	3,070,000
Paraguay				77	36	221,000
Thailand	169	80	355,000	726	337	1,470,000
Total	1,360	626	4,070,000	15,300	6,980	46,400,000
Other ferrosilicon:	_					
Canada	769	274	1,290,000	7,380	2,460	12,600,000
China	45	20	104,000	137	61	278,000
France				41	18	82,500
Germany				23	10	50,400
India				37	18	166,000
Norway				23	12	62,800
Paraguay		10	61,000	164	80	488,000
Slovakia	19	9	39,200	36	18	91,400
Spain				68	30	80,300
Turkey				24	11	76,500
Other [2 countries and (or) localities]				24	11	78,400
Total	855	312	1,490,000	7,960	2,730	14,100,000
Total ferrosilicon	9,230	6,150	19,400,000	159,000	112,000	384,000,000
Metal:	_	·				
More than 99.99% silicon:	=					
Brazil	80	80	451,000	984	984	4,240,000
China		3	606,000	90	90	17,100,000
Denmark				1	1	122,000
Finland	(4)	(4)	280,000	1	1	569,000
Germany	13	13	3,010,000	506	506	43,500,000
Japan	_ 2	2	529,000	43	43	4,700,000
Norway				39	39	228,000
Poland				(4)	(4)	4,290
Spain				1	1	11,400
Taiwan	12	12	1,450,000	232	232	28,500,000
Other [8 countries and (or) localities]		(4)	129,000	1	1	293,000
Total	112	112	6,450,000	1,900	1,900	99,300,000
99.00%–99.99% silicon:		112	0,-30,000	1,700	1,700	<i>&gt;&gt;</i> ,500,000
Australia	254	252	813,000	2,310	2,300	9,490,000
See footnotes at end of table	234	232	013,000	2,310	2,300	2,420,000

See footnotes at end of table.

## TABLE 4—Continued U.S. IMPORTS OF FERROSILICON AND SILICON METAL IN SEPTEMBER $2023^{1,\,2}$

(Metric tons, unless otherwise specified)

			January–September <sup>3</sup>				
	Gross	Silicon		Gross	Silicon		
Country or locality	weight	content	Value	weight	content	Value	
Metal—Continued:							
99.00%–99.99% silicon:	_						
Belgium				4	4	\$26,800	
Brazil	1,590	1,580	\$4,630,000	13,600	13,500	51,100,000	
Canada	1,990	1,970	8,000,000	19,400	19,300	90,500,000	
Germany				289	288	843,000	
Iceland				161	160	487,000	
Laos	850	845	2,040,000	2,700	2,680	6,990,000	
Malaysia				1,070	1,070	4,380,000	
Norway	68	68	256,000	4,310	4,290	21,900,000	
Thailand				1,600	1,590	5,210,000	
Other [3 countries and (or) localities]				2	2	26,400	
Total	4,750	4,720	15,700,000	45,500	45,200	191,000,000	
Other silicon:							
Belgium				100	96	344,000	
Brazil	577	568	1,580,000	7,610	7,450	33,600,000	
Canada				2,220	1,990	12,100,000	
France		20	66,800	137	135	517,000	
Iceland				125	96	431,000	
Laos				300	296	915,000	
Malaysia	125	123	304,000	1,440	1,410	4,010,000	
Norway	72	70	197,000	2,120	2,080	8,080,000	
South Africa				50	49	145,000	
Thailand				240	236	1,180,000	
Other [6 countries and (or) localities]	9	9	39,100	129	124	659,000	
Total	803	790	2,190,000	14,500	14,000	62,000,000	
Total silicon metal	5,670	5,620	24,400,000	61,900	61,100	352,000,000	

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup> Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

<sup>2</sup> Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>3</sup> May include revisions to previously published data.

<sup>4</sup> Less than ½ unit.