

## Mineral Industry Surveys

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## **TUNGSTEN IN SEPTEMBER 2023**

U.S. reported consumption of tungsten concentrate, net production of intermediate tungsten products, including metal powder and tungsten carbide powder, and industry stocks of tungsten materials were withheld to avoid disclosing company proprietary data. U.S. Government National Defense Stockpile inventory statistics are no longer available.

During January through September 2023, the amount of tungsten contained in U.S. imports of materials listed in table 2 was 21% less than that imported during the same period in 2022. The amount of tungsten contained in U.S. exports of materials listed in table 3 was 62% more during January through September 2023 than that exported during the same period in 2022.

prices. The September 2023 monthly average price for tungsten concentrate, minimum 65% tungsten trioxide, ex works China, was essentially unchanged from that in August 2023 and essentially unchanged from that in September 2022. The September 2023 monthly average price for ammonium paratungstate, European Union market, was slightly lower than that in August 2023 and 7% lower than that in September 2022 (fig. 1).

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## Prices

The following tungsten price comparisons are U.S. Geological Survey calculations based on Argus Analytics

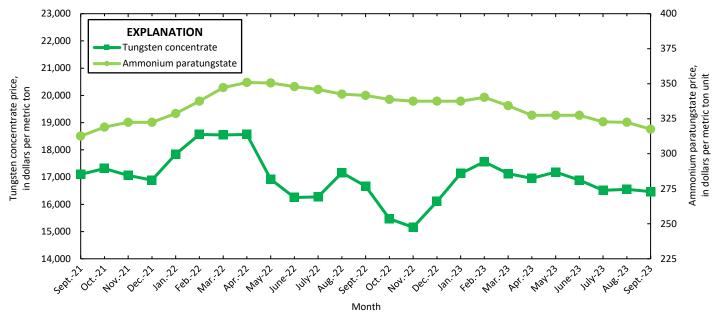


Figure 1. Monthly average prices for tungsten concentrate and ammonium paratungstate for September 2021 through September 2023. Source: Argus Analytics.

 $\label{eq:table 1} TABLE~1$  U.S. SALIENT TUNGSTEN STATISTICS  $^1$ 

(Metric tons, tungsten content)

		Intermediate products				
	Imports		Stocks,		Stocks,	
		for	end of	Net	end of	
Period	Consumption	consumption	period <sup>2, 3</sup>	production <sup>4</sup>	period <sup>5</sup>	
2022:						
September	W	245	W	W	W	
October	W	202	W	W	W	
November	W	190	W	W	W	
December	W	239	W	W	W	
January-December	W	2,130	W	W	W	
2023:						
January	W	153	W	W	W	
February	W	99	W	W	W	
March	W	120	W	W	W	
April	W	119	W	W	W	
May	W	91	W	W	W	
June	W	91	W	W	W	
July	W	112	W	W	W	
August	W	207	W	W	W	
September	W	96	W	W	W	
January-September	W	1,090	W	W	W	

W Withheld to avoid disclosing company proprietary data.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Consumer stocks.

<sup>&</sup>lt;sup>3</sup>U.S. Government National Defense Stockpile inventory statistics are no longer available.

<sup>&</sup>lt;sup>4</sup>Net production of tungsten metal powder and tungsten carbide powder.

<sup>&</sup>lt;sup>5</sup>Producer stocks of tungsten metal powder and tungsten carbide powder.

 ${\bf TABLE~2} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~TUNGSTEN,~B~Y~COUNTR~Y~OR~LOCALITY}^1$ 

(Metric tons, tungsten content)

1,500 2,130	tungstates 696	tungsten	powder	powder			
	696			Powder	Other <sup>2</sup>	Total	date
	696						
2,130		45	1,430	1,550 <sup>r</sup>	2,520	7,730 <sup>r</sup>	XX
	1,200	52	1,990	2,010	3,340	10,700	XX
							4,720
207	190	4	61	141	129	731	5,450
			1	16	3	19	364
53						53	578
			53	11	2	67	615
9	58		(3)	74	94	235	2,300
					(3)	(3)	16
	53		(3)	2	6	61	494
					25	25	81
			18	11	(3)	29	120
			(3)		8	8	81
					(3)	(3)	79
				12		12	13
		(3)				(3)	9
10						10	40
24						24	242
							49
							53
					2	2	14
			(3)		49	49	240
							58
					(3)	(3)	5
							634
1							17
							6,100
							XX
	53  9    10 24  	207 190	207     190     4            53         9     58              53   <	207         190         4         61              1           53                 53           9         58          (3)                                18  <	207         190         4         61         141              1         16           53 <td< td=""><td>207         190         4         61         141         129              1         16         3           53                   53         11         2           9         58          (3)         74         94               (3)         2         6                25               25               25               25               25               25              18         11         (3)                            <t< td=""><td>207         190         4         61         141         129         731              1         16         3         19           53             53              53         11         2         67           9         58          (3)         74         94         235               (3)         2         6         61             53          (3)         2         6         61               25         25              18         11         (3)         29              18         11         (3)         29              (3)          8         8              12          12               12        </td></t<></td></td<>	207         190         4         61         141         129              1         16         3           53                   53         11         2           9         58          (3)         74         94               (3)         2         6                25               25               25               25               25               25              18         11         (3) <t< td=""><td>207         190         4         61         141         129         731              1         16         3         19           53             53              53         11         2         67           9         58          (3)         74         94         235               (3)         2         6         61             53          (3)         2         6         61               25         25              18         11         (3)         29              18         11         (3)         29              (3)          8         8              12          12               12        </td></t<>	207         190         4         61         141         129         731              1         16         3         19           53             53              53         11         2         67           9         58          (3)         74         94         235               (3)         2         6         61             53          (3)         2         6         61               25         25              18         11         (3)         29              18         11         (3)         29              (3)          8         8              12          12               12

<sup>&</sup>lt;sup>r</sup>Revised. XX Not applicable. -- Zero.

Note: Imports of waste and scrap in September 2023 totaled 261 metric tons, tungsten content, to give a January–September total of 2,820 metric tons, tungsten content.

Source: U.S. Census Bureau.

 $<sup>^{1}\</sup>mathrm{Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other unwrought tungsten, wrought tungsten, calcium and other tungstates, tungsten oxides, tungsten chlorides, other tungsten compounds, ash and residues containing mainly tungsten, and other mixtures of inorganic compounds containing tungsten. Tungsten content estimated in part.

<sup>&</sup>lt;sup>3</sup>Less than ½ unit.

 $\label{eq:table 3} \textbf{U.S. EXPORTS OF TUNGSTEN, BY COUNTRY OR LOCALITY}^1$ 

(Metric tons, tungsten content)

	Ores and			Tungsten			Total,
Period and country or locality	concen-	Ammonium	Metal	carbide			year to
of destination	trates <sup>2</sup>	tungstates	powder <sup>2</sup>	powder	Other <sup>3</sup>	Total	date
2022:			•				
January–September	475	7	594 <sup>r</sup>	391 <sup>r</sup>	372 <sup>r</sup>	1,840	XX
January-December	614	8	787	512	463	2,380	XX
2023:	=						
July	341	7	66	31	83	529	2,550
August	29	1	62	35	63	189	2,740
September:	<u> </u>						
Australia				10	(4)	10	56
Austria					8	8	46
Belgium				(4)		(4)	41
Brazil	- 		(4)	2	(4)	3	13
Canada			61	17	2	80	662
China			(4)		8	8	68
Costa Rica	- 			(4)	5	5	37
Czechia	- 						16
Denmark							30
France			(4)		(4)	1	26
Germany			(4)	2	1	3	92
India			(4)	(4)	(4)	(4)	44
Indonesia	- 			1	(4)	1	7
Israel	- 			1	(4)	1	11
Japan	- 		(4)	2	1	3	43
Korea, Republic of				(4)	(4)	(4)	16
Malaysia			(4)		(4)	(4)	5
Mexico			2	1	15	18	127
Philippines					(4)	(4)	13
Saudi Arabia	- 			3		3	26
Singapore	- 		(4)	(4)	(4)	1	7
South Africa	- 		1	(4)	(4)	1	8
Taiwan	- 			2	1	3	186
United Kingdom	(4)		(4)	1	3	5	24
Vietnam	91					91	1,340
Other	- 		1	(4)	1	2	40
Total	92		67	44	44	247	2,990
January-September	1,340	64	605	372	609	2,990	XX

<sup>&</sup>lt;sup>r</sup>Revised. XX Not applicable. -- Zero.

Note: Exports of waste and scrap in September 2023 totaled 65 metric tons, tungsten content, to give a January–September total of 840 metric tons, tungsten content.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

 $<sup>^2\</sup>mathrm{Tungsten}$  content estimated from reported gross weight.

<sup>&</sup>lt;sup>3</sup>Includes unwrought tungsten, including bars and rods obtained simply by sintering, wrought tungsten, ferrotungsten, and other tungstates. Tungsten content estimated in part.

<sup>&</sup>lt;sup>4</sup>Less than ½ unit.