

Mineral Industry Surveys

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SILICON IN MARCH 2025

Domestic net shipments of silicon alloys and metal were 18,100 metric tons (t), gross weight, in March 2025, 7% less than those in February 2025. Production and ending stocks were withheld to avoid disclosing company proprietary data (table 1).

On a silicon content basis, total ferrosilicon imports were 5,900 t in March 2025, 38% less than those in February 2025 and 50% less than those in March 2024 (fig. 1, table 4). Total silicon metal imports, on a silicon content basis, were 17,100 t in March 2025, 29% more than those in February 2025 and almost three times more than those in March 2024 (fig. 1, table 5).

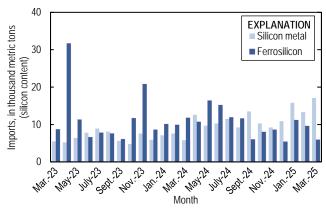


Figure 1. Ferrosilicon and silicon metal imports from March 2023 through March 2025. Source: U.S. Census Bureau.

In March 2025, the leading export destinations for silicon metal, on a silicon content basis in descending order of quantity, more than 99.99% silicon trade category, were Vietnam (551 t), Japan (547 t), and Malaysia (387 t) (table 3). In March 2025, the leading import sources for ferrosilicon, on a silicon content basis in descending order of quantity, 55%-80% grade, were Canada (1,050 t), Vietnam (938 t), and Azerbaijan (935 t) and the leading import sources for silicon metal, 99.00%–99.99% silicon trade category, were Brazil (7,800 t), Norway (3,200 t), and Canada (1,950 t) (tables 4, 5).

Prices

The average U.S. spot price for ferrosilicon, 75% grade silicon content, was 122.50 cents per pound in March 2025 compared with 123.13 cents per pound in March 2024 and slightly more than the average price in February 2025. The average U.S. spot price for silicon metal was 128.13 cents per pound in March 2025 compared with 126.38 cents per pound in February 2025 and 21% less than the average price in March 2024 (fig. 2, table 2).

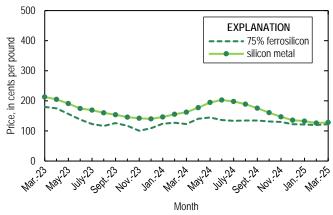


Figure 2. Average monthly spot prices for ferrosilicon, 75% grade silicon content, and silicon metal from March 2023 through March 2025. Source: S&P Global Platts Metals Week.

A worksheet has been added to the Excel table files that includes a button to remove text and numerical footnotes from data cells. This will allow users to only have numbers in data cells. Please see the worksheet titled RemoveTextButton for instructions in how to use the tool. Note: you must download the excel file in order to use the tool.

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TABLE 1. Production, shipments, and stocks of silicon alloys and metal in the United States. [Data are rounded to no more than three significant digits; may not add to totals shown. Includes ferrosilicon, miscellaneous silicon alloys, and silicon metal, excluding semiconductor and solar grades, except where noted. Includes USGS estimates. Data are in metric tons, gross weight. Revised data are marked with a superscript "r". W Withheld to avoid disclosing company proprietary data.]

V4- d-4-	Gross	Net	Producers' stocks, end of period		
Year to date	production ¹	shipments			
	2024				
March	W	W	18,300		
April	W	W	W		
May	W	20,300	20,800		
June	W	18,900	20,800		
July	W	19,700	21,000		
August	W	W	19,400		
September	19,200	13,600	18,800		
October	W	21,800	16,900		
November	W	W	W		
December	W	20,000	W		
January-December	W	234,000	W		
January-March	W	W	18,300		
	2025				
January	W	W	W		
February	W	19,400	W		
March	W	18,100	W		
January-March	W	54,100	W		

¹Ferrosilicon production includes material consumed in the production of miscellaneous silicon alloys.

TABLE 2. Prices for ferrosilicon and silicon metal in March 2025.

Product	Currency	Low	Average	High
Ferrosilicon (75%) ¹	cents per pound	115.00	122.50	130.00
Silicon metal, 553 grade ²	cents per pound	120.00	128.13	137.00

¹S&P Global Platts Metals Week, in U.S. warehouse, U.S. origin and imported material. Average price reported for all transactions during the month.

²S&P Global Platts Metals, duty paid, delivered Midwest, U.S. spot and imported 553 grade silicon metal (minimum 98.50% silicon). Average price reported for all transactions during the month.

TABLE 3. U.S. exports of ferrosilicon and silicon metal. [Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons, unless otherwise specified. Source: U.S. Census Bureau (https://usatrade.census.gov/).]

Product, country or locality, and Schedule B	March			January–March ¹		
code	Gross	Silicon	Value	Gross	Silicon	Value
	weight	content	(dollars)	weight	content	(dollars)
		Ferrosilicon % silicon (7202	21 0000)			
Brazil	0	0 sincon (7202	0	8	5	13,800
Canada	19	12	43,200	212	127	445,000
France	0	0	0	40	27	106,000
Japan	0	0	0	2	1	4,000
Mexico	20	12	63,600	29	17	89,900
Netherlands	80	48	59,100	80	48	59,100
Total	120	72	166,000	371	226	718,000
	Other ferro	silicon (7202.29	9.0000)			
Belgium	54	24	45,900	72	32	61,200
Brazil	0	0	0	39	20	106,000
Canada	16	8	51,600	166	69	384,000
Malaysia	28	14	36,100	115	58	180,000
Mexico	27	12	101,000	59	28	206,000
Singapore	0	0	0	21	11	93,500
Spain	0 125	0 58	235,000	8 480	3 220	7,500
Total Total ferrosilicon	245	130	401,000	851	446	1,040,000 1,760,000
Total ferrosincon	243	Metal	401,000	631	440	1,700,000
	Tore than 99 9	9% silicon (280	4 61 0000)2			
Canada	20	20	115,000	20	20	223,000
China	(³)	(³)	12,200	446	446	13,800,000
Germany	344	344	18,400,000	886	886	46,600,000
Japan	547	547	24,500,000	1,480	1,480	69,600,000
Korea, Republic of	4	4	310,000	357	357	14,800,000
Malaysia	387	387	2,060,000	1,940	1,940	5,280,000
Peru	14	14	56,400	71	71	196,000
Singapore	146	146	3,700,000	305	305	7,600,000
Taiwan	48	48	752,000	333	333	4,570,000
Vietnam	551	551	10,900,000	2,500	2,500	54,100,000
Other [10 countries and (or) localities]	1	1	172,000	31	31	1,680,000
Total	2,060	2,060	60,900,000	8,370	8,370	218,000,000
		% silicon (2804			7	0.200
China	7 51	7 50	9,300	7 51	7 50	9,300 71,800
France Hong Kong	31	30	71,800 4,250	31	30	4,250
Ireland	2	2	3,200	2	2	3,200
Malaysia	14	14	20,000	19	19	27,400
Mexico	35	35	49,300	35	35	49,300
Netherlands	0	0	0	47	47	54,600
Singapore	0	0	0	14	14	20,000
Slovakia	0	0	0	59	58	57,400
Spain	0	0	0	2	2	2,970
Other [1 country and (or) locality]	0	0	0	2	2	2,810
Total	112	111	158,000	242	239	303,000
	Other sil	icon (2804.69.5	(000)			
Canada	42	40	39,400	113	110	119,000
Japan	0	0	0	2	2	2,700
Mexico	14	14	27,900	33	32	115,000
South Africa	13	13	17,400	32	31	42,700
Trinidad and Tobago	0	0	0	5	5	6,400
United Kingdom	5	5	6,690	5	5	6,690
Vietnam	119	113	1,400,000	209	201	2,800,000
Total Total cilican metal	193 2,370	185 2,360	1,490,000 62,600,000	399	386 8,990	3,090,000 222,000,000
Total silicon metal May include revisions to previously published da		2,300	02,000,000	9,010	0,770	444,000,000

¹May include revisions to previously published data.

²Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

³Less than ½ unit.

TABLE 4. U.S. imports of ferrosilicon in 2025.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons, unless otherwise specified. Source: U.S. Census Bureau (https://usatrade.census.gov/).]

Product, country or locality,		January–March ²				
and HTS ¹ Code	Gross	Silicon	Value (dollars)	Gross	Silicon	Value
	weight	content	value (uonars)	weight	content	(dollars)
		rosilicon				
55%	-80% silicon, mor		,			
China	0	0	0	50	30	93,300
France	0	0	0	70	46	254,000
India	0	0	0	18	14	31,300
South Africa	0	0	0	128	81	367,000
Thailand	24	14	41,300	24	14	41,300
Total	24	14	,	290	185	786,000
	55%-80% silicon	, other (7202.	$21.5000)^3$			
Azerbaijan	1,260	935	1,640,000	3,070	2,290	4,120,000
Brazil	406	303	592,000	1,260	940	2,210,000
Canada	1,450	1,050	4,180,000	6,380	4,680	14,100,000
Egypt	0	0	0	1,480	1,080	2,250,000
Iceland	332	251	536,000	2,580	1,960	4,240,000
India	72	53	153,000	1,470	1,040	2,190,000
Kuwait	135	90	127,000	1,590	1,160	2,000,000
Norway	108	82	149,000	3,510	2,650	5,090,000
Paraguay	652	490	874,000	1,460	1,090	1,990,000
Vietnam	1,250	938	1,730,000	6,130	4,650	8,680,000
Other [8 countries and (or) localities]	478	352	1,120,000	2,280	1,710	5,130,000
Total	6,140	4,550	11,100,000	31,200	23,200	52,000,000
	More than 90% fer	rosilicon (720	2.21.9000)			
Japan	(⁴)	(⁴)	2,310	(⁴)	(⁴)	2,310
-	Magnesium ferro	silicon (7202	29.0010)		•	
Brazil	303	136	555,000	511	229	875,000
Canada	1,390	648	4,140,000	3,430	1,590	10,300,000
Germany	0	0	0	13	6	40,800
India	167	75	267,000	350	159	619,000
Kuwait	0	0	0	4	2	4,140
Mexico	12	6	36,200	46	22	132,000
Thailand	102	50	195,000	454	218	793,000
United Kingdom	0	0	0	51	24	102,000
Total	1,980	915	5,190,000	4,860	2,250	12,800,000
	Other ferrosili	icon (7202.29				
Canada	1,070	404	1,710,000	2,640	962	4,010,000
France	0	0	0	9	4	13,300
Germany	16	7	36,600	16	7	36,600
India	0	0		4	2	2,970
Slovakia	78	11	142,000	117	17	213,000
Total	1,160	423	1,890,000	2,790	992	4,270,000
Total ferrosilicon	9,300	5,900	18,200,000	39,100	26,700	69,900,000

¹Harmonized Tariff Schedule of the United States.

²May include revisions to previously published data.

³Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

⁴Less than ½ unit.

TABLE 5. U.S. imports silicon metal in 2025. [Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons, unless otherwise specified. Source: U.S. Census Bureau (https://usatrade.census.gov/).]

Product, country or locality,	March			January–March ²			
and HTS ¹ Code	Gross	Silicon	Value	Gross	Silicon	Value	
and H18 Code	weight	content	(dollars)	weight	content	(dollars)	
		Metal					
More	than 99.999	% silicon (28	$304.61.0000)^3$				
Brazil	12	12	47,500	313	313	1,240,000	
China	5	5	353,000	13	13	753,000	
Denmark	(⁴)	(⁴)	35,500	1	1	139,000	
Germany	46	46	4,740,000	106	106	11,500,000	
Japan	2	2	479,000	7	7	1,660,000	
Korea, South	(⁴)	(⁴)	40,200	60	60	1,330,000	
Malaysia	970	970	14,800,000	1,580	1,580	24,600,000	
Norway	0	0	0	3	3	24,200	
Spain	1	1	9,260	1	1	11,700	
Taiwan	17	17	1,790,000	78	78	8,190,000	
Other [3 countries and (or) localities]	(⁴)	(⁴)	222,000	1	1	768,000	
Total	1,050	1,050	22,500,000	2,160	2,160	50,300,000	
99.0	00%-99.99%	silicon (28	$04.69.1000)^3$				
Angola	192	191	410,000	624	619	1,420,000	
Australia	856	850	2,150,000	2,980	2,960	9,030,000	
Brazil	7,860	7,800	24,400,000	18,400	18,300	57,600,000	
Canada	1,960	1,950	6,600,000	6,850	6,800	23,600,000	
China	(⁴)	(⁴)	6,900	386	383	866,000	
Laos	120	119	240,000	1,460	1,450	3,020,000	
Malaysia	920	914	2,120,000	2,380	2,370	5,470,000	
Norway	3,220	3,200	10,100,000	5,170	5,140	16,400,000	
Thailand	200	198	416,000	200	198	416,000	
Vietnam	0	0	0	195	194	372,000	
Other [2 countries and (or) localities]	0	0	0	88	87	253,000	
Total	15,300	15,200	46,400,000	38,800	38,500	118,000,000	
	Other silic	on (2804.69	$.5000)^3$				
Angola	0	0	0	672	661	1,280,000	
Bahrain	21	11	65,900	21	11	65,900	
Belgium	28	27	130,000	55	53	300,000	
Brazil	548	541	1,750,000	3,550	3,500	10,100,000	
China	0	0	0	225	222	556,000	
Georgia	0	0	0	396	390	911,000	
Japan	2	2	10,200	8	8	36,000	
Norway	408	208	699,000	784	574	1,680,000	
South Africa	0	0	0	25	24	49,500	
United Kingdom	0	0	0	8	7	15,000	
Other [4 countries and (or) localities]	7	7	63,200	10	10	75,000	
Total	1,010	795	2,720,000	5,750	5,460	15,100,000	
Total silicon metal	17,400	17,100	71,700,000	46,700	46,100	184,000,000	

¹Harmonized Tariff Schedule of the United States.

²May include revisions to previously published data.

³Presentation of monthly data is based on the quantities (gross weight) of the leading countries and (or) localities.

⁴Less than ½ unit.