

Mineral Industry Surveys

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SODA ASH IN JULY 2025

Soda ash production in July 2025 was 963,000 metric tons (t), a 9% decrease compared with the previous month's production, and a 6% decrease compared with that in July 2024. For the first seven months of 2025, soda ash production was 6.91 million metric tons (Mt), slightly more than that in the same period of 2024 (tables 1 and 4). Ending stocks in July were 408,000 t, 7% less than the ending stocks in June (table 1).

Wyoming trona production in July 2025 was 1.54 Mt, a 3% decrease compared with the previous month's production, and slightly less than trona production in July 2024. In the first seven months of 2025, trona production was 11.1 Mt, unchanged compared to the revised trona production during the same period of 2024 (table 1).

Exports of soda ash in July were 576,000 t, 13% more than the amount exported in June 2025 and 6% less than those in July 2024. For the first seven months of 2025, exports of soda ash were 4.11 Mt, 4% less than that in the same period of 2024 (tables 2, 4). Imports of soda ash in July 2025 were 489 t compared with 363 t in June 2025. Soda ash import tonnages can differ significantly from month to month, but generally are much smaller than soda ash export tonnages and account for a very small percentage of the apparent consumption (tables 3, 4).

Apparent consumption in July 2025 was 417,000 t, 4% more than that in June 2025, and 10% less than that in July 2024. For the first seven months of 2025, apparent consumption was 2.67

Mt, 6% more than the revised apparent consumption for the same period in 2024 (table 4). Apparent consumption can change significantly from month to month mostly owing to variation in the quantity of exports but usually stabilizes over the course of the year (table 4).

All percentages in this report were calculated using unrounded data.

*A worksheet has been added to the Excel table files that includes a button to remove text and numerical footnotes from data cells. This will allow users to only have numbers in data cells. Please see the worksheet titled *RemoveTextButton* for instructions on how to use the tool. Note: you must download the Excel file in order to use the tool.*

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Table 1. Salient soda ash statistics.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in thousand metric tons. Revised data are marked with a superscript “r”.]

Soda Ash			
Period	Production¹	Stocks, end of period	Wyoming trona production
2024			
January–July	6,780	249	11,100 ^r
July	1,020	249	1,570
August	904	243	1,550
September	1,060	254	1,690
October	921	247	1,630
November	972	341	1,730
December	1,040	245	1,730
January–December	11,700	245	19,400
2025			
January	1,000	318	1,760
February	954	290	1,460
March	964	327	1,630
April	955	203	1,510
May	1,010	283	1,620
June	1,060	437	1,580
July	963	408	1,540
January–July	6,910	408	11,100

¹Production data include soda ash equivalent from soda liquors only. Soda ash equivalent from mine water is not included. Soda liquors are withheld to avoid disclosing company proprietary data.

Table 2. U.S. exports of soda ash by country or locality in 2025.[Data are rounded to no more than three significant digits; may not add to totals. Data are in metric tons unless otherwise specified. Source: U.S. Census Bureau (<https://usatrade.census.gov/>).]

Country or locality	January	February	March	April	May	June	July		January-July			
							Quantity	Value ¹ (thousand dollars)	Unit value (dollars per metric ton)	Quantity	Percent of total quantity	Value ¹ (thousand dollars)
Argentina	0	21,500	11,100	28,300	13,000	22,400	32,500	10,300	318	129,000	3	41,200
Australia	15,000	43	0	31,500	7,500	0	50,000	10,900	218	104,000	3	22,400
Brazil	100,000	122,000	82,300	60,100	96,100	37,900	20,200	4,480	222	519,000	13	102,000
Canada	15,700	16,600	13,800	13,000	15,000	14,500	12,500	3,650	292	101,000	2	29,700
Chile	62,200	61,300	27,900	59,300	51,800	71,500	128,000	37,400	292	462,000	11	130,000
Colombia	21,000	41,100	0	31,000	22,000	9,000	22,000	4,540	206	146,000	4	31,000
France	0	10,000	0	0	0	0	0	0	0	10,000	(²)	1,900
India	35,200	0	59,000	68	53,900	54,800	35,000	5,850	167	238,000	6	42,300
Indonesia	73,200	71,400	87,700	65,600	97,800	28,700	47,500	7,620	160	472,000	11	89,900
Japan	3,000	3,140	3,100	40,500	4,100	26,500	13,000	2,320	178	93,400	2	18,000
Korea, Republic of	33,600	33,600	41	45,100	20,100	32,100	14,400	2,180	151	179,000	4	34,100
Malaysia	37,000	81,100	6,040	84,500	9,000	36,300	17,500	2,950	168	272,000	7	53,600
Mexico	98,800	100,000	102,000	96,800	104,000	100,000	96,800	24,900	258	699,000	17	179,000
Peru	0	11,000	4	6,070	10,000	0	8,090	1,610	199	35,200	1	8,380
Taiwan	10,100	12,000	0	17,500	11,500	0	29,000	5,630	194	80,100	2	17,400
Thailand	27,700	42,500	28,300	30,300	12,200	29,400	22,000	4,520	206	192,000	5	40,500
United Kingdom	136	34,000	100	34,000	31,100	31,000	128	38	300	131,000	3	21,800
Vietnam	32,800	0	28,500	41,100	8,500	5,030	3,630	1,160	320	120,000	3	23,000
Other	5,680	2,000	44,800	28,300	17,900	11,000	23,500	4,920	210	133,000	3	27,600
Total	571,000	663,000	495,000	713,000	586,000	510,000	576,000	135,000	235	4,110,000	100	913,000

¹Free alongside ship values at U.S. ports.

Table 3. U.S. imports of soda ash by country or locality in 2025.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons unless otherwise specified. Sources: U.S. Census Bureau as adjusted by the U.S. Geological Survey (<https://usatrade.census.gov/>).]

Country or locality	January	February	March	April	May	June	July			January-July		
							Quantity	Value ¹ (thousand dollars)	Unit value (dollars per metric ton)	Quantity	Percent of total quantity	Value ¹ (thousand dollars)
Brazil	0	0	0	0	(²)	0	0	0	0	(²)	(²)	3
Canada	176	67	263	196	158	188	186	18	98	1,230	4	175
China	2	40	43	20	20	21	46	28	605	191	1	153
Czechia	0	0	0	0	0	0	1	11	10,800	1	(²)	11
France	20	35	0	42	39	80	0	0	0	217	1	508
Germany	36	18	15	29	19	1	3	51	17,000	120	(²)	414
India	4	19	97	121	7	10	36	35	970	294	1	299
Italy	0	118	138	40	158	20	0	0	0	473	2	347
Japan	22	0	2	0	4	17	0	0	0	45	(²)	226
Mexico	333	119	1	415	338	20	214	86	402	1,440	5	588
Norway	0	1	0	0	0	1	0	0	0	2	(²)	8
Sweden	5	19	4	7	8	5	4	109	25,200	54	(²)	695
Turkey ³	27,000	0	0	0	0	0	0	0	0	27,000	86	4,830
United Kingdom	111	162	108	0	0	0	0	0	0	381	1	294
Total	27,700	599	670	871	750	363	489	337	690	31,500	100	8,550

¹Cost, insurance, and freight values at U.S. ports.

²Less than ½ unit.

³Data from Global Trade Tracker.

Table 4. U.S. apparent consumption of soda ash.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons.

Revised data are marked with a superscript "r".]

Period	Production	Exports	Imports	Net stock		Apparent consumption ¹
				Increase	Decrease	
2024						
January–December	11,700,000	7,400,000	71,100	0	5,580	4,350,000
January–July	6,780,000	4,300,000	41,900 ^r	0	1,940 ^r	2,520,000 ^r
July	1,020,000	610,000	785	0	54,300	465,000
August	904,000	609,000	26,500	0	5,530	327,000
September	1,060,000	646,000	483	10,400	0	404,000
October	921,000	573,000	575	0	6,680	355,000
November	972,000	575,000	881	93,600	0	304,000
December	1,040,000	691,000	718	0	95,400	444,000
2025						
January–July	6,910,000	4,110,000	31,500	163,000	0	2,670,000
January	1,000,000	571,000	27,700	73,200	0	388,000
February	954,000	663,000	599	0	28,700	320,000
March	964,000	495,000	670	37,800	0	433,000
April	955,000	713,000	871	0	124,000	366,000
May	1,010,000	586,000	750	79,700	0	345,000
June	1,060,000	510,000	363	154,000	0	400,000
July	963,000	576,000	489	0	28,900	417,000

¹Production plus imports minus exports plus or minus stock changes.