

# Mineral Industry Surveys

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## GYPSUM IN THE THIRD QUARTER 2025

Producers mined 5.27 million metric tons (Mt) of gypsum during the third quarter of 2025, an increase from the 5.23 Mt (revised) in the second quarter of 2025. For the third quarter of 2024, 5.20 Mt (revised) was mined. Synthetic gypsum utilized was estimated to be 3.85 Mt in the third quarter of 2025, which was unchanged from that in the second quarter of 2025. That was a decrease of 15% from the third quarter of 2024. During the third quarter of 2025, synthetic gypsum accounted for approximately 36% of the 10.8 Mt total supply of gypsum in the United States (table 1). Both mined and synthetic gypsum are used as raw material for wallboard. The wallboard industry is the leading domestic consumer of gypsum.

Calcined gypsum production during the third quarter of 2025 was 4.54 Mt, which was more than the 4.53 Mt reported in the second quarter of 2025 and less than the 4.56 Mt reported in the third quarter of 2024 (table 1). Sales of board products were 3.67 Mt, equivalent to approximately 596 million square meters (6.43 billion square feet), 4% less than those in the second quarter of 2025 and 3% less than those in the third quarter of 2024 (table 2).

Sales of uncalcined gypsum in the third quarter of 2025, primarily for portland cement and agricultural uses, were estimated to be 4.88 Mt, unchanged from those in the second quarter of 2025 as well as those in the third quarter of 2024 (table 2).

The occurrence of quarterly fluctuations is not unusual in the production and consumption of gypsum, synthetic gypsum, and calcined gypsum. These variances are often the result of differences in weather conditions, which can impede or encourage construction activities, coupled with market demands that are often driven by residential and commercial building activity.

According to the U.S. Census Bureau, imports of crude gypsum in the third quarter of 2025 were 1.67 Mt, 4% more than those in the second quarter of 2025 and 15% less than those in the third quarter of 2024. Spain was the leading source with 50% of total crude imports, followed by Canada and Mexico, each with 24% (table 3).

According to the U.S. Census Bureau, gypsum wallboard imports from 12 countries or localities in the third quarter of 2025 were 178,000 metric tons (t), equivalent to about 19.8 million square meters (213 million square feet). Those imports were 10% less than those in the second quarter of 2025 and 8% less than those in the third quarter of 2024. Mexico was the source of 96% of wallboard imports, followed by Canada with 3%.

Wallboard exports to 39 countries or localities in the third quarter of 2025 were 175,000 t, equivalent to 19.5 million square meters (210 million square feet). These were 14% less than those in the second quarter of 2025 and 9% more than those in the third quarter of 2024. Most wallboard exports were shipped to Canada, which accounted for 95% of the total.

Changes in wallboard import and export data are frequently amplified as a result of relatively small quantities of traded material.

All percentages in this report were calculated based on unrounded data.

A worksheet has been added to the excel table files that includes a macro to remove text from data cells. This will allow users to only have numbers in data cells. Please see the worksheet titled "RemoveTextButton" within the October 2024 Mineral Industry Survey for instructions on how to use the tool. Note: you must download the excel file to use the tool.

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**Table 1.** Gypsum supply.

[Includes data from the gypsum association. Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons. Revised data are marked with a superscript “r”.]

	2024			2025			
Gypsum supply	3d quarter	4th quarter	1st quarter– 4th quarter	1st quarter	2d quarter	3d quarter	1st quarter– 3d quarter
<b>Crude</b>							
Mined <sup>1</sup>	5,200,000 <sup>r</sup>	5,050,000 <sup>r</sup>	20,600,000 <sup>r</sup>	5,150,000 <sup>r</sup>	5,230,000 <sup>r</sup>	5,270,000	15,600,000
Imported <sup>2</sup>	1,980,000	1,570,000	7,160,000	1,700,000	1,610,000	1,670,000	4,980,000
Synthetic gypsum <sup>3</sup>	4,530,000 <sup>r</sup>	4,530,000 <sup>r</sup>	18,100,000 <sup>r</sup>	3,850,000	3,850,000	3,850,000	11,600,000
<b>Total supply</b>	11,700,000 <sup>r</sup>	11,100,000 <sup>r</sup>	45,900,000 <sup>r</sup>	10,700,000 <sup>r</sup>	10,700,000 <sup>r</sup>	10,800,000	32,200,000
Crude, exported <sup>2</sup>	16,100	13,500	51,100	12,700	14,400	9,010	36,100
Consumption	11,700,000 <sup>r</sup>	11,100,000 <sup>r</sup>	45,800,000 <sup>r</sup>	10,700,000 <sup>r</sup>	10,700,000 <sup>r</sup>	10,800,000	32,100,000
<b>Calcined</b>							
Produced	4,560,000	4,420,000	18,600,000	4,340,000	4,530,000	4,540,000	13,400,000
Imported <sup>4</sup>	14,000	8,940	53,300	10,800	9,400	8,920	29,100
<b>Total supply</b>	4,570,000	4,430,000	18,700,000	4,350,000	4,540,000	4,550,000	13,400,000
Exported <sup>4</sup>	29,200	26,000	87,400	21,300	22,700	24,500	68,500
Consumption	4,550,000	4,410,000	18,600,000	4,330,000	4,520,000	4,520,000	13,400,000

<sup>1</sup>Includes estimated data.

<sup>2</sup>Import and export data are for “Gypsum; anhydrite,” Harmonized Tariff Schedule of the United States (HTS) code 2520.10.0000.

<sup>3</sup>Estimated, based on American Coal Ash Association data for FGD gypsum used.

<sup>4</sup>Import and export data are for “Plaster,” HTS code 2520.20.0000.

**Table 2.** Gypsum sold or used by producers, by use.

[Includes data from the gypsum association. Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons, unless otherwise specified. Estimated data are marked with a superscript "e". Revised data are marked with a superscript "r".]

	2024			2025			
Sold or used by producers, by use	3d quarter	4th quarter	1st quarter– 4th quarter	1st quarter	2d quarter	3d quarter	1st quarter– 3d quarter
<b>Uncalcined<sup>e</sup></b>							
Portland and masonry cement	1,280,000 <sup>r</sup>	1,280,000 <sup>r</sup>	5,100,000 <sup>r</sup>	1,280,000 <sup>r</sup>	1,280,000 <sup>r</sup>	1,280,000	3,830,000
Agriculture and other <sup>1</sup>	3,600,000	3,600,000	14,400,000	3,600,000	3,600,000	3,600,000	10,800,000
<b>Total</b>	4,880,000 <sup>r</sup>	4,880,000 <sup>r</sup>	19,500,000 <sup>r</sup>	4,880,000 <sup>r</sup>	4,880,000 <sup>r</sup>	4,880,000	14,600,000
<b>Calcined</b>							
Board products <sup>2</sup>	3,800,000	3,780,000	15,600,000	3,540,000	3,810,000 <sup>r</sup>	3,670,000	11,000,000
Plaster	18,000	17,200	71,000	16,400	17,300	16,200	49,900
<b>Total</b>	3,810,000	3,800,000	15,700,000	3,550,000	3,830,000 <sup>r</sup>	3,680,000	11,100,000
<b>Board products (thousand square feet)<sup>3</sup></b>							
Regular board	3,690,000	3,660,000	14,900,000	3,430,000	3,770,000	3,600,000	10,800,000
Type X board	2,040,000	2,020,000	8,540,000	1,890,000	2,010,000	1,930,000	5,830,000
Other	906,000	930,000	3,720,000	868,000	909,000	893,000	2,670,000
<b>Total supply</b>	6,640,000	6,610,000	27,200,000	6,190,000	6,690,000	6,430,000	19,300,000

<sup>1</sup>Includes gypsum used for infrastructure purposes, unspecified uses, and estimated under-reported amount.

<sup>2</sup>Includes weight of paper and other materials.

<sup>3</sup>One square meter equals 10.78 square feet.

**Table 3.** Crude gypsum imported for consumption.

[Data are rounded to no more than three significant digits; may not add to totals shown. May include revisions to previously published data. Data are in metric tons. Revised data are marked with a superscript "r". Source: U.S. Census Bureau (<https://usatrade.census.gov/>).]

Country or locality	2024			2025			
	3d quarter	4th quarter	1st quarter– 4th quarter	1st quarter	2d quarter	3d quarter	1st quarter– 3d quarter
Canada	511,000	447,000	2,020,000	526,000	486,000	397,000	1,410,000
China	26	33	169	7	49	49	105
Dominican Republic	0	308	308	0	0	0	0
Egypt	1,080	0	1,080	7,530	0	440	7,970
Italy	0	945	945	0	0	0	0
Mexico	579,000	352,000	2,010,000	428,000	480,000	405,000	1,310,000
Morocco	57,100	32,700	122,000	2,690	29,800	31,600	64,100
Netherlands	76	96	319	64	120	72	256
Spain	780,000	734,000	2,910,000	684,000	608,000	833,000	2,130,000
Thailand	130	180	310	0	10	91	101
Turkey	47,000	0	99,200	50,000	5,000	4,000	59,000
Other	29 <sup>r</sup>	19 <sup>r</sup>	171 <sup>r</sup>	13 <sup>r</sup>	38 <sup>r</sup>	10	61
<b>Total</b>	1,980,000	1,570,000	7,160,000	1,700,000	1,610,000	1,670,000	4,980,000

**Table 4.** Crude gypsum in the United States.

[Excludes synthetic gypsum. Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons. Revised data are marked with a superscript "r".]

Period	Consumption <sup>1</sup>	Production <sup>2</sup>	Imports <sup>3</sup>	Exports <sup>3</sup>
<b>2024</b>				
3d quarter	7,160 <sup>r</sup>	5,200 <sup>r</sup>	1,980	16
4th quarter	6,610 <sup>r</sup>	5,050 <sup>r</sup>	1,570	14
<b>1st quarter–4th quarter</b>	<b>27,700<sup>r</sup></b>	<b>20,600<sup>r</sup></b>	<b>7,160</b>	<b>51</b>
<b>2025</b>				
1st quarter	6,840 <sup>r</sup>	5,150 <sup>r</sup>	1,700	13
2d quarter	6,830 <sup>r</sup>	5,230 <sup>r</sup>	1,610	14
3d quarter	6,930	5,270	1,670	9
<b>1st quarter–3d quarter</b>	<b>20,500</b>	<b>15,600</b>	<b>4,980</b>	<b>36</b>

<sup>1</sup>Consumption calculated by adding production and imports and subtracting exports. Quarterly inventory changes are not included.

<sup>2</sup>Production data derived from semiannual gypsum canvasses of non-wallboard producers, annual canvass of all producers, and quarterly data provided by the Gypsum Association.

<sup>3</sup>Data from U.S. Census Bureau.

**Table 5.** Sales of gypsum board products, by sales regions in 2025.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in thousand square feet, one square meter equals 10.78 square feet. Source: Gypsum Association.]

[Sales region equivalent to U.S. Census Bureau Geographic Division as follows: New England (CT, MA, ME, NH, RI, VT); Middle Atlantic (NJ, NY, PA); East North Central (IL, IN, MI, OH, WI); West North Central (IA, KS, MN, MO, ND, NE, SD); South Atlantic (DC, DE, FL, GA, MD, NC, SC, VA, WV); East South Central (AL, KY, MS, TN); West South Central (AR, LA, OK, TX); Mountain (AZ, CO, ID, MT, NM, NV, UT, WY); Pacific (AK, CA, HI, OR, WA).]

Gypsum board products	New England	Middle Atlantic	E. North Central	W. North Central	South Atlantic	E. South Central	W. South Central	Mountain	Pacific	Exports	Total
<b>3d quarter</b>											
Veneer base	41,300	979	11,200	184	3,580	9	4	31	649	0	57,900
Sheathing	3,700	11,200	10,500	5,820	19,900	4,530	23,100	7,870	18,000	18,800	123,000
Regular gypsum board	62,300	247,000	388,000	222,000	1,080,000	317,000	601,000	321,000	291,000	71,800	3,600,000
Type X gypsum board	62,000	201,000	235,000	136,000	365,000	84,000	246,000	234,000	338,000	32,600	1,930,000
Liner panel	1,610	8,270	5,450	2,010	33,400	3,900	5,960	8,230	2,870	553	72,200
Predecorated board	450	1,440	2,120	800	3,550	1,100	2,180	900	1,450	406	14,400
5/16 Mobile home board	0	2,200	4,060	0	816	5,300	0	0	0	0	12,400
Water/moisture resistant board	29,400	117,000	62,500	28,000	157,000	32,600	72,300	34,800	61,100	18,200	613,000
<b>Total</b>	<b>201,000</b>	<b>589,000</b>	<b>719,000</b>	<b>395,000</b>	<b>1,660,000</b>	<b>449,000</b>	<b>951,000</b>	<b>607,000</b>	<b>713,000</b>	<b>142,000</b>	<b>6,430,000</b>
<b>1st quarter–3d quarter</b>											
Veneer base	131,000	3,840	30,700	615	10,900	38	6	322	2,470	0	180,000
Sheathing	11,000	30,500	27,100	16,300	56,600	12,400	57,700	24,300	58,600	55,800	350,000
Regular gypsum board	189,000	749,000	1,290,000	648,000	3,100,000	887,000	1,670,000	998,000	1,020,000	254,000	10,800,000
Type X gypsum board	196,000	615,000	725,000	390,000	1,070,000	244,000	652,000	693,000	1,120,000	127,000	5,830,000
Liner panel	4,770	25,800	15,200	5,150	98,600	10,800	18,400	23,500	10,400	1,990	215,000
Predecorated board	1,560	4,460	6,200	2,260	9,640	3,170	6,150	3,000	3,960	1,160	41,600
5/16 Mobile home board	0	5,980	13,200	0	2,120	18,200	1,150	0	0	31	40,700
Water/moisture resistant board	85,600	365,000	199,000	83,600	458,000	93,700	194,000	114,000	191,000	59,600	1,840,000
<b>Total</b>	<b>620,000</b>	<b>1,800,000</b>	<b>2,310,000</b>	<b>1,150,000</b>	<b>4,810,000</b>	<b>1,270,000</b>	<b>2,600,000</b>	<b>1,860,000</b>	<b>2,400,000</b>	<b>500,000</b>	<b>19,300,000</b>