

Mineral Industry Surveys

For information, contact:

Stephen M. Jasinski, Phosphate Rock Commodity Specialist
National Minerals Information Center
Telephone: (703) 648-7711
Email: sjasinsk@usgs.gov

Joseph J. Kohler (Data)
Telephone: (703) 648-7954
Email: jkohler@usgs.gov
Internet: <https://www.usgs.gov/centers/national-minerals-information-center/mineral-industry-surveys>

MARKETABLE PHOSPHATE ROCK MARCH 2026

U.S. marketable phosphate rock production in March was 1.21 million metric tons (Mt), which was 12 percent lower than that in February and 26 percent lower than that in March 2025. Total production in January through March was 4.01 Mt, which was 14 percent lower than the revised amount the same period of 2025 (table 1).

Phosphate rock sold or used in the United States in March was 1.55 Mt, which was 3 percent lower than that in February, and 1 percent higher than that in March 2025. Total sold or used in January through March was 4.64 Mt, which was 4 percent higher than that in the revised amount in same period of 2025. U.S. producer stocks in March were 8.78 Mt, which were 4 percent lower than those in February, and 21 percent higher than those in March 2025 (table 1).

Imports of phosphate rock in March were 373,000 metric tons (t), which were 2.3 times greater than those in February and 38 percent higher than those in March 2025. Total imports in January through March were 889,000 t, which were 3 percent higher than those in the same period of 2025 (table 2). Imports of phosphate rock can vary substantially from month to month based on sales contracts and production schedules of the phosphate plants.

Apparent consumption for 2026, based on annualized sold or used and import data, was 22.4 Mt, compared with 21.0 Mt in 2025 (table 3).

List Services

List services and web feed subscribers are the first to receive notification of USGS minerals information publications and data releases. For information on how to subscribe, go to <https://www.usgs.gov/centers/national-minerals-information-center/minerals-information-publication-list-services>.

Data Release

This report is considered preliminary and for informational purposes only. Raw data from this and other reports from the National Minerals Information Center are available at <https://www.sciencebase.gov/catalog/item/6a4550bd1ba49bba33a320d2>.

GENERAL INFORMATION

This publication is provided by the National Minerals Information Center (NMIC), U.S. Geological Survey (USGS).

Includes data available through April 13, 2026, unless otherwise noted.

NMIC data included in Excel tables of the Minerals Yearbook Chapters and Minerals Industry Surveys are considered preliminary, for informational purposes only.

Comprehensive data releases and list services for NMIC publications are available at <https://www.usgs.gov/centers/national-minerals-information-center>. Data in these tables may not include granular footnotes.

Unless otherwise noted, totals, United States (U.S.) data, and estimated data are rounded to no more than three significant digits, except prices; may not add to totals shown. Data may include revisions to previously published data.

FOOTNOTES AND TERMINOLOGY

Year-to-date indicates the sum of all months or quarters for the given year to the given period.

Estimated data contained in a row or column are marked with a superscript "e." Preliminary data contained in a row or column are marked with a superscript "p."

Do, ditto. NA, not available. No., number. W, withheld to avoid disclosing company proprietary data. —, not applicable. <0.5, less than half a unit.

TRADE DATA

Trade data is sourced from the U.S. Census Bureau (<https://usatrade.census.gov/>). "HTS" indicates the Harmonized Tariff Schedule of the United States code. "Schedule B" indicates the Schedule B of the United States number.

Imports refers to "imports for consumption." Import valuation is customs value, free-alongside-ship basis.

Exports refers to "domestic exports." Export valuation is on a free-alongside-ship basis.

CONTACT

For questions on this report, please contact Stephen Jasinski, sjasinsk@usgs.gov.

If you are an industry producer or consumer and would like to contribute to NMIC industry surveys, please contact Joseph Kohler, jkohler@usgs.gov.

Table 1. U.S. phosphate rock statistics.

[Data are in metric tons.]

Period	Marketable production	Sold or Used	Stocks, end of period¹
2025			
Year-to-date	4,670	4,480	7,250
March	1,630	1,540	7,250
April	1,750	1,220	7,780
May	2,030	1,460	8,250
June	1,680	1,320	8,610
July	1,810	1,440	8,990
August	1,690	1,570	9,100
September	1,510	1,550	9,070
October	1,540	1,460	9,140
November	1,700	1,610	9,130
December	1,460	1,500	9,090
January-December	19,800	17,600	9,090
2026			
January	1,410	1,500	9,330
February	1,380	1,590	9,120
March	1,210	1,550	8,780
Year-to-date	4,010	4,640	8,780

¹Includes inventory adjustments.

Table 2. U.S. imports of phosphate rock.

[Data are in thousand metric tons and thousand dollars.]

Period	Quantity	Value¹
2025		
Year-to-date	861	99,000
March	271	28,700
April	270	28,300
May	309	32,800
June	321	34,900
July	276	28,800
August	201	22,300
September	337	36,600
October	273	28,600
November	210	22,400
December	308	33,900
January-December	3,370	368,000
2026		
January	356	39,500
February	160	17,200
March	373	39,300
Year-to-date	889	96,000

¹Cost, insurance, and freight values at U.S. ports.

Table 3. Comparative U.S. phosphate rock statistics.

[Quantity is in thousand metric tons and value is in thousand dollars.]

Product	2024	2025	2026¹
Marketable production	19.3	19.8	16.2
Sold or used by producers	19.0	17.6	18.8
Yearend stocks	9.9	9.1	8.8
Imports for consumption	3.4	3.4	3.6
Average value per ton	129	109	NA
Apparent consumption ^{2, 3}	22.4	21.0	22.4

¹Annualized data.

²Data may not add to totals shown because of independent rounding.

³Calculated as domestic sold or used plus imports.