

Mineral Industry Surveys

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SODA ASH IN AUGUST 2023

In August, soda ash production was 869,000 metric tons (t), 8% less than the previous month's production, and an 8% decrease compared with that in August 2022 (tables 1, 4). For the first 8 months of 2023, soda ash production was 7.23 million metric tons (Mt), 3% less than the production for the first 8 months of 2022. Ending stocks in August were 312,000 t, 15% less than the ending stocks from the preceding month.

Wyoming trona production in August 2023 was 1.3 Mt, 15% less than the upwardly revised trona production in July 2023 and 16% less than the total in August 2022. For the first 8 months of 2023, trona production was 11.5 Mt, slightly less than the amount for the same period of 2022 (table 1).

Exports of soda ash decreased by 10% in August 2023 to 527,000 t, compared with those in July 2023 and were 4% less than those in August 2022 (tables 2, 4). For the first 8 months of 2023, exports were 4.39 Mt, slightly more than the amount for the same period of 2022 (table 1). Imports of soda ash in August 2023 were 731 t compared with the total of 836 t in July 2023. Soda ash import tonnages can differ significantly from month to

month, but generally are much smaller than soda ash export tonnages (tables 3, 4).

Apparent consumption for August 2023 was 399,000 t, 24% more than the total for July 2023 but 19% less than the estimated total for August 2022. For the first 8 months of 2023, apparent consumption was 2.90 Mt, 11% less than the revised estimated total for the same period of 2022. Apparent consumption can change significantly from month to month mostly owing to variation in the quantity of exports but usually stabilizes over the course of the year (table 4).

All percentages in this report were calculated using unrounded data.

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$\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SODA ASH STATISTICS}^1$

(Thousand metric tons)

| | Soc | | | | |
|------------------|-------------------------|---------------|--------------------------|--|--|
| | · | Stocks, | Wyoming trona production | | |
| Period | Production ² | end of period | | | |
| 2022: | | | | | |
| January-August | 7,450 | 237 | 11,700 | | |
| August | 947 | 237 | 1,540 | | |
| September | 805 | 236 | 1,260 | | |
| October | 1,030 | 298 | 1,530 | | |
| November | 1,010 | 346 | 1,440 | | |
| December | 968 | 364 | 1,520 | | |
| January-December | 11,300 | 364 | 17,500 | | |
| 2023: | | | | | |
| January | 884 | 303 | 1,240 | | |
| February | 831 | 309 | 1,340 | | |
| March | 868 | 231 | 1,520 | | |
| April | 906 | 250 | 1,470 | | |
| May | 991 | 297 | 1,650 | | |
| June | 934 | 328 | 1,490 | | |
| July | 942 | 368 | 1,520 | | |
| August | 869 | 312 | 1,300 | | |
| January-August | 7,230 | 312 | 11,500 | | |

Revised.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Production data include soda ash equivalent from soda liquors only. Soda ash equivalent from mine water is not included. Soda liquors are withheld to avoid disclosing company proprietary data.

 $\label{eq:table 2} \text{U.S. EXPORTS OF SODA ASH BY COUNTRY OR LOCALITY, IN } 2023^1$

(Metric tons unless otherwise specified)

| | | | | | | | | August | | | January-August | | |
|----------------------|---------|----------|---------|---------|---------|---------|---------|----------|--------------------|-------|----------------|----------|--------------------|
| | | | | | | | | | Value ² | | | Percent | Value ² |
| | | | | | | | | | (thousand | Unit | | of total | (thousand |
| Country or locality | January | February | March | April | May | June | July | Quantity | dollars) | value | Quantity | quantity | dollars) |
| Argentina | 17,000 | 17,500 | 16,500 | 30,100 | 24,500 | 77 | 37,000 | 2,040 | 979 | \$480 | 145,000 | 3 | 59,400 |
| Australia | 28,000 | | 35,000 | 9 | 35,000 | 27,000 | 27 | 35,000 | 10,100 | 289 | 160,000 | 4 | 58,900 |
| Brazil | 122,000 | 32,800 | 59,300 | 24,000 | 74,500 | 63,400 | 71,300 | | | | 447,000 | 10 | 158,000 |
| Canada | 15,500 | 18,300 | 16,800 | 16,600 | 14,500 | 14,700 | 12,000 | 14,900 | 3,980 | 267 | 123,000 | 3 | 32,700 |
| Chile | 38,100 | 82,100 | 64,900 | 47,300 | 74,300 | 61,600 | 91,600 | 60,000 | 20,000 | 333 | 520,000 | 12 | 167,000 |
| China | 14 | 4,800 | 61,900 | | 20,000 | | | 35,000 | 6,500 | | 122,000 | 3 | 26,800 |
| Colombia | 18,300 | 40,300 | 11,900 | 500 | 8,000 | 20,300 | 8,000 | 13,500 | 3,510 | 260 | 121,000 | 3 | 36,900 |
| India | 31,100 | 3,050 | 1,920 | 5,110 | 43,200 | 22,600 | 21,100 | 20,300 | 3,440 | 170 | 148,000 | 3 | 38,800 |
| Indonesia | 22,500 | 53,200 | 13,700 | 55,200 | 47,900 | 63,500 | 72,200 | 35,000 | 7,880 | 225 | 363,000 | 8 | 116,000 |
| Japan | 15,500 | 22,700 | 10,100 | 4,800 | 34,400 | 20,200 | 20,900 | 22,200 | 8,560 | 385 | 151,000 | 3 | 57,200 |
| Korea, Republic of | 15,000 | 32,000 | 10,900 | 7,220 | 40,100 | 5,010 | 29,500 | 16,100 | 3,980 | 248 | 156,000 | 4 | 51,100 |
| Malaysia | 19,800 | 22,200 | 26,800 | | 27,500 | 20,100 | 9,000 | 36,000 | 8,150 | 227 | 161,000 | 4 | 52,000 |
| Mexico | 133,000 | 121,000 | 153,000 | 142,000 | 117,000 | 114,000 | 112,000 | 95,000 | 26,300 | 277 | 986,000 | 22 | 269,000 |
| Peru | 7,500 | 11,000 | 5,250 | 17,300 | 300 | 391 | 406 | 8,700 | 2,340 | 269 | 50,900 | 1 | 17,100 |
| Taiwan | 13,000 | 15,000 | 14,000 | 221 | 42,500 | 11,500 | | 25,000 | 7,130 | 285 | 121,000 | 3 | 42,400 |
| Thailand | 28,500 | 15,500 | 10,200 | 24,100 | 507 | 41,300 | 27,900 | 2,400 | 456 | 190 | 150,000 | 3 | 48,500 |
| United Arab Emirates | 12,000 | 676 | 27 | 676 | | | | 26,300 | 9,000 | 343 | 39,600 | 1 | 12,100 |
| Vietnam | 14,800 | 69,200 | 2,500 | 59,900 | 2,000 | 15,300 | 28,900 | 32,300 | 7,090 | 220 | 225,000 | 5 | 68,500 |
| Other | 25,600 | 11,800 | 8,150 | 13,400 | 9,910 | 40,000 | 41,000 | 46,900 | 12,900 | 274 | 197,000 | 4 | 56,500 |
| Total | 577,000 | 573,000 | 523,000 | 448,000 | 616,000 | 541,000 | 583,000 | 527,000 | 142,000 | 270 | 4,390,000 | 100 | 1,370,000 |

⁻⁻ Zero.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Free alongside ship values at U.S. ports.

TABLE 3 U.S. IMPORTS OF SODA ASH BY COUNTRY OR LOCALITY, IN 2023^1

(Metric tons unless otherwise specified)

| | | | , | | | | | August | | | January-August | | |
|---------------------|---------|----------|-------|-------|-----|------|------|----------|--------------------|-------|----------------|----------|--------------------|
| | | | | | | | | | Value ² | | | Percent | Value ² |
| | | | | | | | | | (thousand | Unit | | of total | (thousand |
| Country or locality | January | February | March | April | May | June | July | Quantity | dollars) | value | Quantity | quantity | dollars) |
| Canada | 173 | 175 | 239 | 167 | 171 | 163 | 190 | 248 | 26 | \$104 | 1,530 | 27 | 212 |
| France | 20 | 241 | 139 | 100 | 20 | | 113 | 39 | 65 | | 671 | 12 | 1,110 |
| Germany | 80 | 51 | 2 | (3) | 2 | 22 | 2 | 6 | 41 | 6,750 | 165 | 3 | 503 |
| India | 56 | 30 | 6 | 26 | 1 | 1 | 4 | 29 | 49 | 1,690 | 152 | 3 | 252 |
| Italy | 72 | 72 | 60 | 72 | 36 | 72 | 90 | 36 | 32 | 897 | 510 | 9 | 466 |
| Japan | 5 | 1 | 20 | 2 | 22 | 2 | 2 | 18 | 84 | 4,690 | 72 | 1 | 388 |
| Mexico | 98 | 116 | 200 | 20 | 236 | 315 | 193 | 178 | 96 | 539 | 1,360 | 24 | 688 |
| Turkey | | 70 | | 70 | 70 | | | | | | 211 | 4 | 74 |
| United Kingdom | 89 | 71 | 72 | 52 | 154 | 65 | 213 | 143 | 110 | 774 | 857 | 15 | 741 |
| Other | 10 | 20 | 48 | 29 | 45 | 5 | 30 | 35 | 189 | 5,320 | 221 | 4 | 461 |
| Total | 603 | 845 | 785 | 538 | 756 | 645 | 836 | 731 | 692 | 946 | 5,740 | 100 | 4,890 |

⁻⁻ Zero.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Cost, insurance, and freight values at U.S. ports. ³Less than ½ unit.

TABLE 4 U.S. APPARENT CONSUMPTION OF SODA ASH^1

(Metric tons)

| | | | | Net stock | | Apparent |
|------------------|------------|-----------|---------------------|-----------|----------|--------------------------|
| Period | Production | Exports | Imports | Increase | Decrease | consumption ² |
| 2022: | | | | | | |
| January-December | 11,300,000 | 6,490,000 | 61,500 ^e | 85,900 | | 4,740,000 ^e |
| January-August | 7,450,000 | 4,310,000 | 59,100 r, e | | 40,500 | 3,240,000 r, e |
| August | 947,000 | 547,000 | 20,100 e | | 70,900 | 490,000 e |
| September | 805,000 | 496,000 | 458 | | 1,200 | 311,000 |
| October | 1,030,000 | 569,000 | 686 | 62,200 | | 402,000 |
| November | 1,010,000 | 541,000 | 624 | 48,300 | | 416,000 |
| December | 968,000 | 577,000 | 608 | 17,100 | | 374,000 |
| 2023: | | | | | | |
| January-August | 7,230,000 | 4,390,000 | 5,740 | | 51,600 | 2,900,000 |
| January | 884,000 | 577,000 | 603 | | 60,200 | 368,000 |
| February | 831,000 | 573,000 | 845 | 6,050 | | 253,000 |
| March | 868,000 | 523,000 | 785 | | 77,900 | 424,000 |
| April | 906,000 | 448,000 | 538 | 18,600 | | 439,000 |
| May | 991,000 | 616,000 | 756 | 47,300 | | 329,000 |
| June | 934,000 | 541,000 | 645 | 31,100 | | 363,000 |
| July | 942,000 | 583,000 | 836 | 39,100 | | 321,000 |
| August | 869,000 | 527,000 | 731 | | 55,600 | 399,000 |

^eEstimated. ^rRevised. -- Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown. ²Production plus imports minus exports plus or minus stock changes.