

Mineral Industry Surveys

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SODA ASH IN NOVEMBER 2025

Soda ash production in November 2025 was 859,000 metric tons (t), a 7% decrease compared with the previous month's production, and a 12% decrease compared with that in November 2024. For the first 11 months of 2025, soda ash production was 10.5 million metric tons (Mt), a 1% decrease compared with that in the same period of 2024 (tables 1 and 4). Ending stocks in November were 445,000 t, 8% more than the ending stocks in October (table 1).

Wyoming trona production in November 2025 was 1.59 Mt, a 4% increase compared with the previous month's production, and an 8% decrease compared with that in November 2024. In the first 11 months of 2025, trona production was 17.2 Mt, a 2% decrease compared with the production in the same period of 2024 (table 1).

Exports of soda ash in November were 476,000 t, an 8% increase compared with the previous month's exports, and 17% less than those in November 2024. For the first 11 months of 2025, exports of soda ash were 6.22 Mt, 7% less than that in the same period of 2024 (tables 2, 4). Imports of soda ash in November 2025 were 588 t compared with 711 t in October 2025. Soda ash import tonnages can differ significantly from month to month, but generally are much smaller than soda ash export tonnages (tables 3, 4).

Apparent consumption in November 2025 was 350,000 t, 16% less than the apparent consumption in October 2025, and

15% more than that in November 2024. For the first 11 months of 2025, apparent consumption was 4.12 Mt, 6% more than the revised apparent consumption for the same period in 2024 (table 4). Apparent consumption can change significantly from month to month mostly owing to variation in the quantity of exports but usually stabilizes over the course of the year (table 4).

All percentages in this report were calculated using unrounded data.

*A worksheet has been added to the Excel table files that includes a button to remove text and numerical footnotes from data cells. This will allow users to only have numbers in data cells. Please see the worksheet titled *RemoveTextButton* for instructions on how to use the tool. Note: you must download the Excel file in order to use the tool.*

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Table 1. Salient soda ash statistics.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in thousand metric tons.]

Soda ash			
Period	Production¹	Stocks, end of period	Wyoming trona production
2024			
January–November	10,600	341	17,700
November	972	341	1,720
December	1,040	245	1,730
January–December	11,700	245	19,400
2025			
January	1,000	318	1,760
February	954	290	1,460
March	964	327	1,630
April	955	203	1,510
May	1,010	283	1,600
June	1,060	437	1,580
July	963	408	1,560
August	979	412	1,550
September	832	352	1,450
October	920	411	1,530
November	859	445	1,590
January–November	10,500	445	17,200

¹Production data include soda ash equivalent from soda liquors only. Soda ash equivalent from mine water is not included. Soda liquors are withheld to avoid disclosing company proprietary data.

Table 2. U.S. exports of soda ash by country or locality in 2025.[Data are rounded to no more than three significant digits; may not add to totals. Data are in metric tons unless otherwise specified. Source: U.S. Census Bureau (<https://usatrade.census.gov/>).]

Country or locality	January	February	March	April	May	June	July	August	September	October	November		January–November			
											Quantity	Value ¹ (thousand dollars)	Unit value (dollars per metric ton)	Quantity	Percent of total quantity	Value ¹ (thousand dollars)
Argentina	0	21,500	11,100	28,300	13,000	22,400	32,500	24,000	3,000	28,000	10,000	3,940	394	194,000	3	62,600
Australia	15,000	43	0	31,500	7,500	0	50,000	7,500	43	0	7,500	1,460	195	119,000	2	25,400
Brazil	100,000	122,000	82,300	60,100	96,100	37,900	20,200	84,900	77,000	12,300	130,000	23,000	177	823,000	13	158,000
Canada	15,700	16,600	13,800	13,000	15,000	14,500	12,500	12,400	12,200	12,300	12,400	3,830	308	150,000	2	44,400
Chile	62,200	61,300	27,900	59,300	51,800	71,500	128,000	53,600	19,400	70,500	135,000	30,700	228	741,000	12	194,000
Colombia	21,000	41,100	0	31,000	22,000	9,000	22,000	8,000	5,000	35,000	0	0	0	194,000	3	40,800
France	0	10,000	0	0	0	0	0	10,000	0	0	0	0	0	20,000	(²)	3,890
India	35,200	0	59,000	68	53,900	54,800	35,000	189	74,800	35,000	0	0	0	348,000	6	62,100
Indonesia	73,200	71,400	87,700	65,600	97,800	28,700	47,500	50,000	63,200	40,200	23,300	4,130	177	649,000	10	122,000
Japan	3,000	3,140	3,100	40,500	4,100	26,500	13,000	21,500	3,060	24,800	80	15	183	143,000	2	27,800
Korea, Republic of	33,600	33,600	41	45,100	20,100	32,100	14,400	13,600	19,600	11,800	20,600	3,280	159	245,000	4	45,800
Malaysia	37,000	81,100	6,040	84,500	9,000	36,300	17,500	49,200	39,500	3,370	41	12	300	364,000	6	74,300
Mexico	98,800	100,000	102,000	96,800	104,000	100,000	96,800	111,000	105,000	119,000	83,000	21,200	255	1,120,000	18	286,000
Peru	0	11,000	4	6,070	10,000	0	8,090	7,000	7,000	6,770	0	0	0	56,000	1	13,500
Taiwan	10,100	12,000	0	17,500	11,500	0	29,000	17,000	9,500	10,000	9,000	1,500	167	126,000	2	26,500
Thailand	27,700	42,500	28,300	30,300	12,200	29,400	22,000	23,300	37,500	8,280	7,410	1,330	180	269,000	4	53,300
United Kingdom	136	34,000	100	34,000	31,100	31,000	128	0	60,000	0	30,000	3,960	132	221,000	4	35,500
Vietnam	32,800	0	28,500	41,100	8,500	5,030	3,630	49,300	19,500	14,200	6,140	1,160	188	209,000	3	39,500
Other	5,680	2,000	44,800	28,300	17,900	11,000	23,500	29,300	57,000	10,900	1,790	805	449	232,000	4	48,200
Total	571,000	663,000	495,000	713,000	586,000	510,000	576,000	571,000	612,000	443,000	476,000	100,000	211	6,220,000	100	1,360,000

¹Free alongside ship values at U.S. ports.

Table 3. U.S. imports of soda ash by country or locality in 2025.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons unless otherwise specified. Sources: U.S. Census Bureau as adjusted by the U.S. Geological Survey]

Country or locality	January	February	March	April	May	June	July	August	September	October	November		January-November			
											Quantity	Value ¹ (thousand dollars)	Unit value (dollars per metric ton)	Quantity	Percent of total quantity	Value ¹ (thousand dollars)
Australia	0	0	0	0	0	0	0	0	0	0	(²)	4	57,600 ³	(²)	(²)	4
Brazil	0	0	0	0	(²)	0	0	0	0	0	0	0	0	(²)	(²)	3
Canada	176	67	263	196	158	188	186	190	134	258	102	9	90	1,920	6	243
China	2	40	43	20	20	21	46	45	43	3	23	14	605	304	1	232
Czechia	0	0	0	0	0	0	1	0	0	0	0	0	0	1	(²)	11
France	20	35	0	42	39	80	0	113	55	78	38	63	1,650	501	1	961
Germany	36	18	15	29	19	1	3	20	21	17	(²)	10	837,000 ³	178	1	631
India	4	19	97	121	7	10	36	17	8	3	51	79	1,530	373	1	503
Italy	0	118	138	40	158	20	0	98	136	58	78	56	715	844	2	605
Japan	22	0	2	0	4	17	0	20	2	2	0	0	0	68	(²)	342
Korea, Republic of	0	0	0	0	0	0	0	0	0	5	0	0	0	5	(²)	9
Mexico	333	119	1	415	338	20	214	388	400	231	219	88	403	2,680	8	1,040
Norway	0	1	0	0	0	1	0	0	0	1	0	0	0	3	(²)	11
Sweden	5	19	4	7	8	5	4	3	77	55	77	101	1,320	265	1	1,050
Turkey ⁴	27,000	0	0	0	0	0	0	0	0	0	0	0	0	27,000	78	4,830
United Kingdom	111	162	108	0	0	0	0	0	0	0	0	0	0	381	1	294
Total	27,700	599	670	871	750	363	489	892	876	711	588	423	720	34,500	100	10,800

¹Cost, insurance, and freight values at U.S. ports.²Less than ½ unit.³Unit value data sent to the U.S. Census Bureau for verification.⁴Data from Global Trade Tracker.

Table 4. U.S. apparent consumption of soda ash.

[Data are rounded to no more than three significant digits; may not add to totals shown. Data are in metric tons.

Revised data are marked with a superscript "r".]

Period	Production	Exports	Imports	Net stock		Apparent consumption ¹
				Increase	Decrease	
2024						
January–December	11,700,000	7,400,000	71,100	0	5,580	4,350,000
January–November	10,600,000	6,710,000	70,400 ^r	89,800	0	3,910,000 ^r
November	972,000	575,000	881	93,600	0	304,000
December	1,040,000	691,000	718	0	95,400	444,000
2025						
January–November	10,500,000	6,220,000	34,500	199,000	0	4,120,000
January	1,000,000	571,000	27,700	73,200	0	388,000
February	954,000	663,000	599	0	28,700	320,000
March	964,000	495,000	670	37,800	0	433,000
April	955,000	713,000	871	0	124,000	366,000
May	1,010,000	586,000	750	79,700	0	345,000
June	1,060,000	510,000	363	154,000	0	400,000
July	963,000	576,000	489	0	28,900	417,000
August	979,000	571,000	892	3,940	0	405,000
September	832,000	612,000	876	0	59,700	281,000
October	920,000	443,000	711	59,100	0	419,000
November	859,000	476,000	588	33,400	0	350,000

¹Production plus imports minus exports plus or minus stock changes.